

ASX Company Announcements

19 September 2016

The Manager Australian Securities Exchange 20 Bridge Street Sydney NSW 2000

Armidale Investment Corporation Limited (AIK) - ACCC Enquiry

Armidale Investment Corporation Limited (ASX: AIK) is pleased to advise that the Australian Competition & Consumer Commission (ACCC) has confirmed after close of trading on Friday 16 September 2016 that it does not intend to conduct a public review of the previously announced proposed acquisitions pursuant to Section 50 of the Competition and Consumer Act 2010.

The proposed acquisitions related to:

- 80% of the issued capital of Consolidated Finance Group Pty Ltd (CFG), an equipment finance aggregator;
- 50% of the issued capital of Linx Finance Australia Pty Ltd (Linx), an equipment finance broker; and
- 50% of the issued capital of QLD Pacific Finance Pty Ltd (QPF), an equipment finance broker.

It is noted that the Company is seeking shareholder approval on Monday 26 September 2016 for the allotment of shares related to the acquisitions and scheduled capital raising placement.

For further information please contact:

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Executive Director Company Secretary

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