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Innovative Technologies
Integrated Solutions
Global Support



18 October 2016

Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2001

Dear Sir/Madam

Placement of SPP shortfall shares

The Board of Imdex Limited (**Imdex** or the **Company**) (ASX:IMD) advises that it has received commitments for a placement of in the order of 4.2 million shares at A\$0.55 per share, representing the shortfall from the recently announced Share Purchase Plan (**SPP**) (**SPP Shortfall Placement**). The SPP Shortfall Placement was supported by a number of leading institutions and completes the capital raising initiative announced by Imdex on 5 September 2016.

The SPP Shortfall Placement was approved by Imdex shareholders at the General Meeting, held on 13 October 2016. Settlement is scheduled to occur on 24 October 2016.

Hartleys Limited acted as Broker to the Offer in respect of the SPP Shortfall Placement.

Yours faithfully
Imdex Limited

Paul Evans
Company Secretary

