



333D LIMITED

ACN: 118 159 881

Level 24, 44 St George's Terrace

PERTH WA 6000

P: +61-8-6211 5099

F: +61-8-9218 8875

UPDATED STATEMENT OF COMMITMENTS

The Company confirms that the Public Offer under the Company's Prospectus dated 3 March 2016 as varied by the first supplementary prospectus dated 27 May 2016 and second supplementary prospectus dated 22 June 2016 ("**Prospectus**") raised \$3,525,000. The Company intends to apply the funds raised under the Public Offer as follows:

Use of Funds	Amount (\$)
Expenses of the Offers	\$361,000
Sales and marketing	\$600,000
Computer Aided Design (CAD) Software & IT	\$200,000
3D Printing Hardware & Service Bureau Equipment	\$1,100,000
Research & Development	\$200,000
Corporate & administration	\$500,000
Working capital	\$564,000
Total	\$3,525,000