

CHANGE OF AUDITOR



15 July 2016

Company Announcements Office
ASX Limited
20 Bond Street
SYDNEY NSW 2000

Dear Sir

CHANGE OF AUDITOR

In accordance with Listing Rule 3.16.3, Emu NL (the Company) (ASX Code: EMU) announces that with effect from today, 15 July 2016, Greenwich & Co Audit Pty Ltd ('Greenwich') has been appointed as auditor for the Company.

This appointment follows the resignation of Somes Cooke, and ASIC's consent to the resignation in accordance with s329(5) of the *Corporations Act 2001*.

In accordance with s327C of the *Corporations Act 2001*, the appointment of Greenwich as auditor of the Company and its controlled entities will be recommended by the Board for ratification at the Company's next annual general meeting.

The change of auditor was made following legal restructurings of the previous audit firm.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', with a stylized flourish at the end.

Dennis Wilkins
Company Secretary