

19 May 2016

Dear Shareholder

## **PTB Group Limited dividend**

The board of PTB Group Limited (**Company**) has resolved that a fully franked dividend of 5 cents per share will be paid on Friday 24 June 2016.

Payment of the dividend will be subject to achieving a minimum level of participation by shareholders in the Company's Dividend Reinvestment Plan (**DRP**). The level of participation presently exceeds 64% of shares on issue.

If in the period prior to the ex-dividend date (Monday 30 May 2016), the level of participation falls materially below 64%, subject to the *Corporations Act 2001* (Cth) and the ASX Listing Rules, the directors reserve the right to terminate or postpone the proposed dividend.

In 2015 the Company amended the terms and conditions of its existing DRP to comply with revised ASX Listing Rules, the main change being that the issue price for DRP shares is based on the daily volume weighted average price (**VWAP**) of all shares in the Company sold on the ASX during the period of 10 trading days commencing on the ex-dividend date (**Market Price**).

A copy of the current DRP terms and conditions is available on the Company's website www.pacificturbine.com.au/investors.html.

If you elect to participate in the DRP, new shares will be issued immediately after the dividend is paid at a discount of up to 5% of the Market Price. In order to preserve fairness, the board has determined that the maximum price at which new shares will be issued under the DRP for the proposed dividend will be 36 cents per share.

If you have previously elected to participate in the DRP in respect of a prior dividend payment, this election will stand unless the Company's share registry receives a properly completed election form that specifies otherwise.

If you have not previously elected to participate in the DRP, or if you wish to change your existing election, you must complete and sign the **attached** form and return it to the Company's share registry by no later than 1 June 2016. Alternatively, you can complete your nomination online at <a href="https://www.linkmarketservices.com.au">www.linkmarketservices.com.au</a>.

The Company's directors, with the exception of Stephen Ferris, have each indicated that they will participate in the DRP for the proposed dividend in respect of all shares they hold or control. Keybridge Capital Limited which holds approximately 19.9% of the Company's shares has also indicated that it intends to participate in the DRP in respect of all of the shares it holds.







The Company has entered into a placement agreement with Morgans Corporate Limited (**Morgans**), pursuant to which, Morgans has agreed to use best endeavours to place up to 1.95 million shares not taken up by existing shareholders in the DRP to raise approximately \$0.700 million.

You will not pay any brokerage or other transaction costs for shares acquired under the DRP. The franking credits applicable to any dividend will be available to shareholders who participate in the DRP. Shareholders may be interested to know that a 5 cent dividend would result in the distribution of \$0.900 million of franking credits. At 30 June 2015 the Company had a franking account balance of \$10.236 million.

The proposed dividend timetable is as follows:

Announcement date: Thursday 19 May 2016
 Ex-dividend date: Monday 30 May 2016
 Record date: Tuesday 31 May 2016
 Last date for DRP election: Wednesday 1 June 2016

Market Price calculation period: Monday 30 May 2016 to Friday 10 June 2016

Payment date: Friday 24 June 2016
 Securities issue date: Friday 24 June 2016

If you have any questions in relation to the proposed dividend or the DRP, or to obtain a copy of the DRP rules, please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.

Yours faithfully

**Harvey Parker** 

Chairman

PTB Group Limited







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ASX Code: PTB

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Full Name(s) of Registered Holding	Website: www.linkmarketservices.com.au
g	
Account Designation	
Registered Address	
	Securityholder Reference Number (SRN) Or Holder Identification Number (HIN)
Postcode	
A REINVESTMENT PLAN APPL	ICATION OR VARIATION
	]
Please use a BLACK pen. Print CAPITAL letters inside the combed boxes below.	Where a choice is required, mark the box with an 'X'
This form is to be completed where the securityholder wishes to have the	ir payments reinvested under the rules of the Reinvestment Plan.
I/We being the above named holder of registered securities wish to partic I/We authorise the application of the payment to me/us with respect to the to the rules of the Plan.	
I/We hereby agree to be bound by the rules of the Plan in subscribing for	additional securities.
I/We acknowledge that I/we may vary or cancel my/our participation in the earlier Plan instructions and take priority over any direct credit instructions	e Plan, in accordance with the rules of the Plan. This will cancel any
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Degree of Participation (cross appropriate box):	
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FULL PARTICIPATION — Including any furth	er acquisitions. number of securities
FULL PARTICIPATION — Including any furth  or Please specify the to participate in the	number of securities
FULL PARTICIPATION — Including any furth  or Please specify the	number of securities

B SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED			
Securityholder 1 (Individual)	Joint Securityholder 2 (Individual)	Joint Securityholder 3 (Individual)	
Sole Director and Sole Company Secretary/Director (delete one)	Director/Company Secretary (delete one)		
Signing Instructions: This form should be signed by the securityholder. If a joint holding, all securityholders should sign. If signed by the securityholder's attorney, the power of attorney must have been previously noted by the registry or a certified copy attached to this form. If executed by a company, the form must be executed in accordance with the company's constitution and the <i>Corporations Act 2001</i> (Cth) (or for New Zealand companies, the <i>Companies Act 1993</i> ).		Date /	
Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and			

Personal Information Collection Notification Statement: Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the Corporations Act 2001. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.