

19 May 2016

Dear Shareholder

PTB Group Limited dividend

The board of PTB Group Limited (**Company**) has resolved that a fully franked dividend of 5 cents per share will be paid on Friday 24 June 2016.

Payment of the dividend will be subject to achieving a minimum level of participation by shareholders in the Company's Dividend Reinvestment Plan (**DRP**). The level of participation presently exceeds 64% of shares on issue.

If in the period prior to the ex-dividend date (Monday 30 May 2016), the level of participation falls materially below 64%, subject to the *Corporations Act 2001* (Cth) and the ASX Listing Rules, the directors reserve the right to terminate or postpone the proposed dividend.

In 2015 the Company amended the terms and conditions of its existing DRP to comply with revised ASX Listing Rules, the main change being that the issue price for DRP shares is based on the daily volume weighted average price (**VWAP**) of all shares in the Company sold on the ASX during the period of 10 trading days commencing on the ex-dividend date (**Market Price**).

A copy of the current DRP terms and conditions is available on the Company's website www.pacificturbine.com.au/investors.html.

If you elect to participate in the DRP, new shares will be issued immediately after the dividend is paid at a discount of up to 5% of the Market Price. In order to preserve fairness, the board has determined that the maximum price at which new shares will be issued under the DRP for the proposed dividend will be 36 cents per share.

If you have previously elected to participate in the DRP in respect of a prior dividend payment, this election will stand unless the Company's share registry receives a properly completed election form that specifies otherwise.

If you have not previously elected to participate in the DRP, or if you wish to change your existing election, you must complete and sign the **attached** form and return it to the Company's share registry by no later than 1 June 2016. Alternatively, you can complete your nomination online at www.linkmarketservices.com.au.

The Company's directors, with the exception of Stephen Ferris, have each indicated that they will participate in the DRP for the proposed dividend in respect of all shares they hold or control. Keybridge Capital Limited which holds approximately 19.9% of the Company's shares has also indicated that it intends to participate in the DRP in respect of all of the shares it holds.

The Company has entered into a placement agreement with Morgans Corporate Limited (**Morgans**), pursuant to which, Morgans has agreed to use best endeavours to place up to 1.95 million shares not taken up by existing shareholders in the DRP to raise approximately \$0.700 million.

You will not pay any brokerage or other transaction costs for shares acquired under the DRP. The franking credits applicable to any dividend will be available to shareholders who participate in the DRP. Shareholders may be interested to know that a 5 cent dividend would result in the distribution of \$0.900 million of franking credits. At 30 June 2015 the Company had a franking account balance of \$10.236 million.

The proposed dividend timetable is as follows:

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|---|---|
| • Announcement date: | Thursday 19 May 2016 |
| • Ex-dividend date: | Monday 30 May 2016 |
| • Record date: | Tuesday 31 May 2016 |
| • Last date for DRP election: | Wednesday 1 June 2016 |
| • Market Price calculation period: | Monday 30 May 2016 to Friday 10 June 2016 |
| • Payment date: | Friday 24 June 2016 |
| • Securities issue date: | Friday 24 June 2016 |

If you have any questions in relation to the proposed dividend or the DRP, or to obtain a copy of the DRP rules, please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.

Yours faithfully



Harvey Parker
Chairman
PTB Group Limited



Email: registrars@linkmarketservices.com.au
Website: www.linkmarketservices.com.au

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A REINVESTMENT PLAN APPLICATION OR VARIATION

A	B	C

1	2	3
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X

I/We being the above named holder of registered securities wish to participate in the Plan as indicated below.

I/We hereby agree to be bound by the rules of the Plan in subscribing for additional securities.

Degree of Participation (cross appropriate box):

11

- Including any further acquisitions.

or

7

Please specify the number of securities to participate in the Plan

B SIGNATURE(S) OF SECURITYHOLDER(S) – THIS MUST BE COMPLETED

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Director/Company Secretary (delete one)

Date _____

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PTB DRP002

