



10 August 2016

Mr Dale Allen
Level 40, Central Park
152-158 St. George's Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Dale,

Request for Trading Halt

In accordance with Listing Rule 17.1 Rox Resources Limited (ASX: RXL) requests an immediate trading halt on its securities pending an announcement by the Company regarding a new offer for its interest in the Reward project.

The Company requests the trading halt remain in place until the earlier of commencement of normal trading on Friday 12th August 2016, or when the announcement concerning the offer for the Reward project is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

Please contact me if you have any queries in relation to this request.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Brett Dickson", written over a horizontal line.

Brett Dickson
Company Secretary