



MARKET RELEASE

27 April 2016

Rift Valley Resources Limited

TRADING HALT

The securities of Rift Valley Resources Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 29 April 2016 or when the announcement is released to the market.

Security Code: RVY

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



27 April 2016

Sandra Wutete
Listing Compliance (Perth)
Level 40 Central Park
152-158 St George's Terrace
PERTH WA 6000

By Email: tradinghaltsperth@asx.com.au

Dear Sandra,

REQUEST FOR TRADING HALT

In accordance with the requirements of Listing Rule 17.1, Rift Valley Resources Limited (the Company) (ASX: RVY) hereby requests a trading halt of the Company's securities pending an announcement regarding a capital raising.

The trading halt should be lifted at the time the announcement is made, which is anticipated to be prior to the commencement of normal trading on Friday 29th April 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Smison', is written over the signature line.

Scott Mison
Company Secretary
Rift Valley Resources Limited