



PROPERTY
CONNECT

Innovating Real Estate

Investor update — September 2016

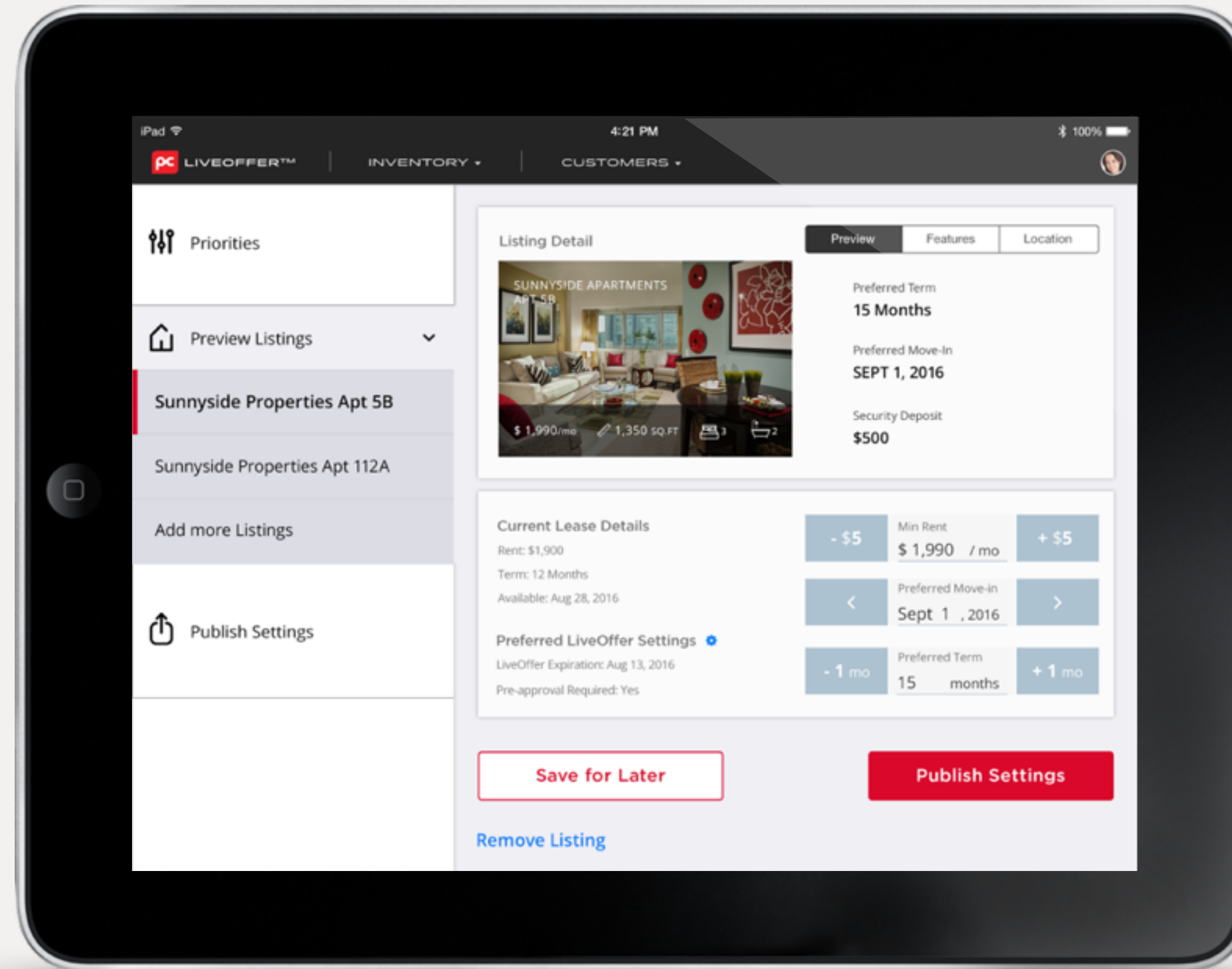


Our Vision

**“Transform the way
people interact with real estate”**

Company Summary

- Helping owners & management companies maximize revenues & optimize lease terms by **enhancing & optimizing the rental offer process based on the closest match to the property manager's preferred terms**, not necessarily the highest rent
- **Targeting the enormous US multifamily apartment market**
- Built on **exclusive & patent pending technology**



- **LiveOffer™ translates renters needs into real time results for property managers whilst providing transparency & the ability to upgrade to premium apartments**
- Distribution & partnership agreement with **software development company Apmasphere** — developing **property management system Halo**, which will incorporate **LiveOffer™**
- **Initial rollout of Halo underway — first revenues achieved on schedule & full launch including LiveOffer™ imminent**

Property Connect is a real estate technology company launching its proprietary product **LiveOffer™**

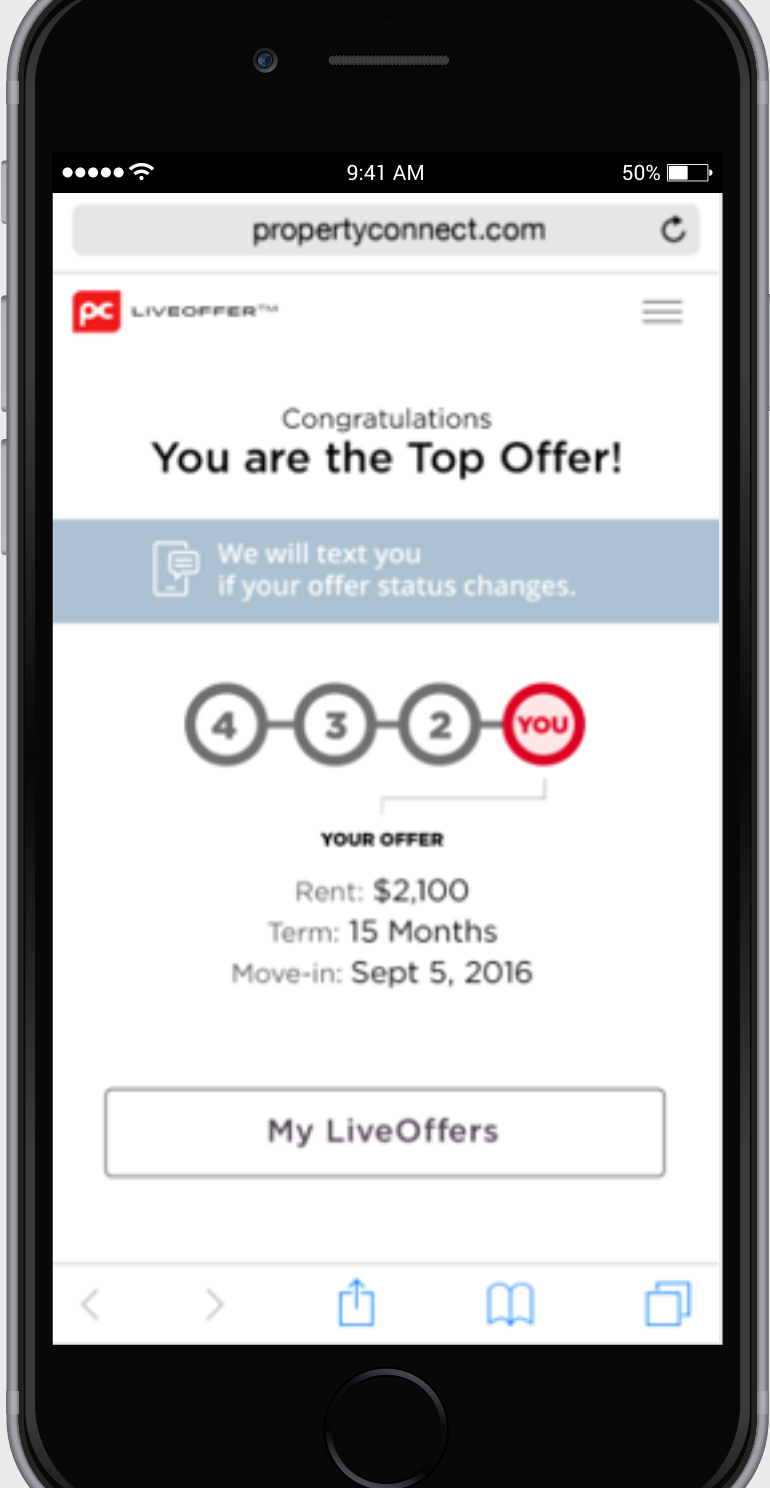
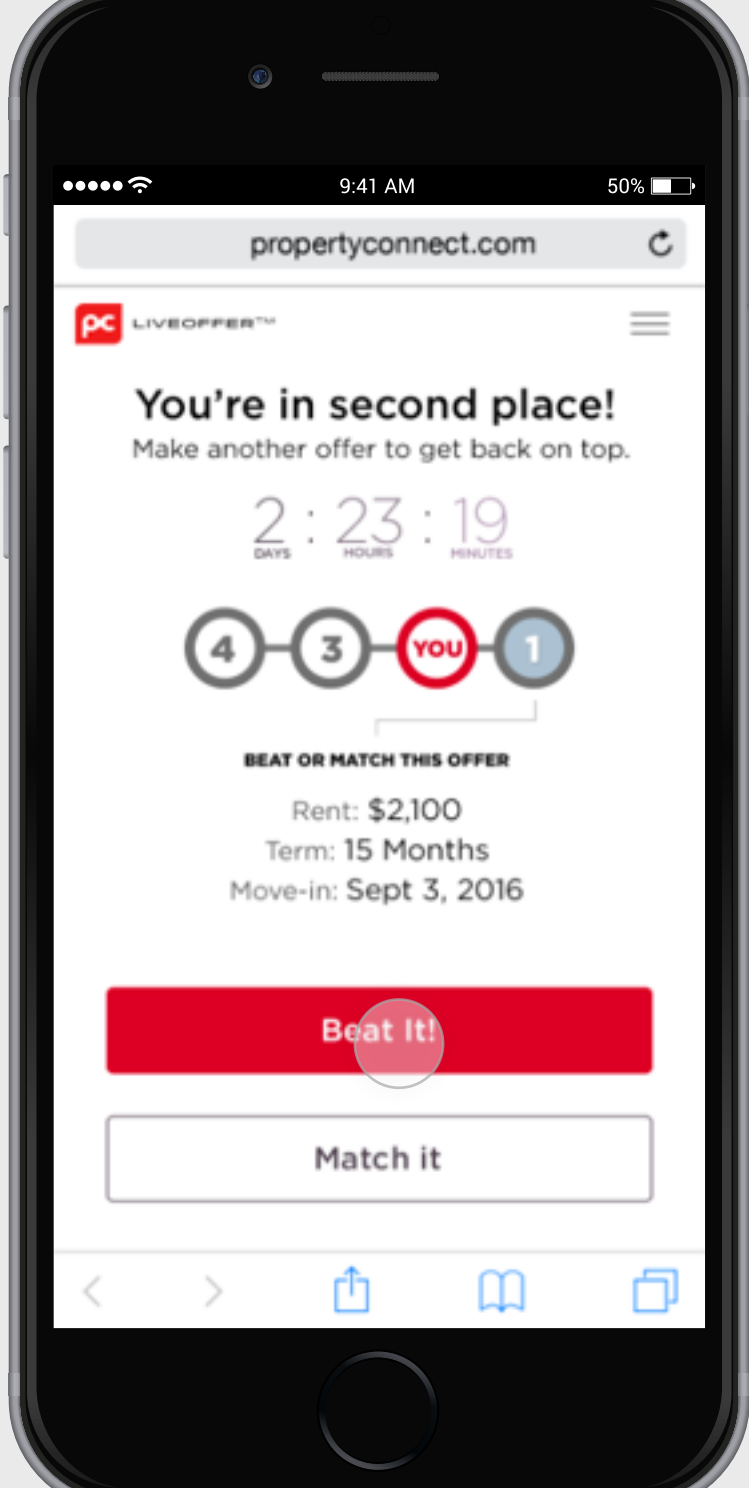
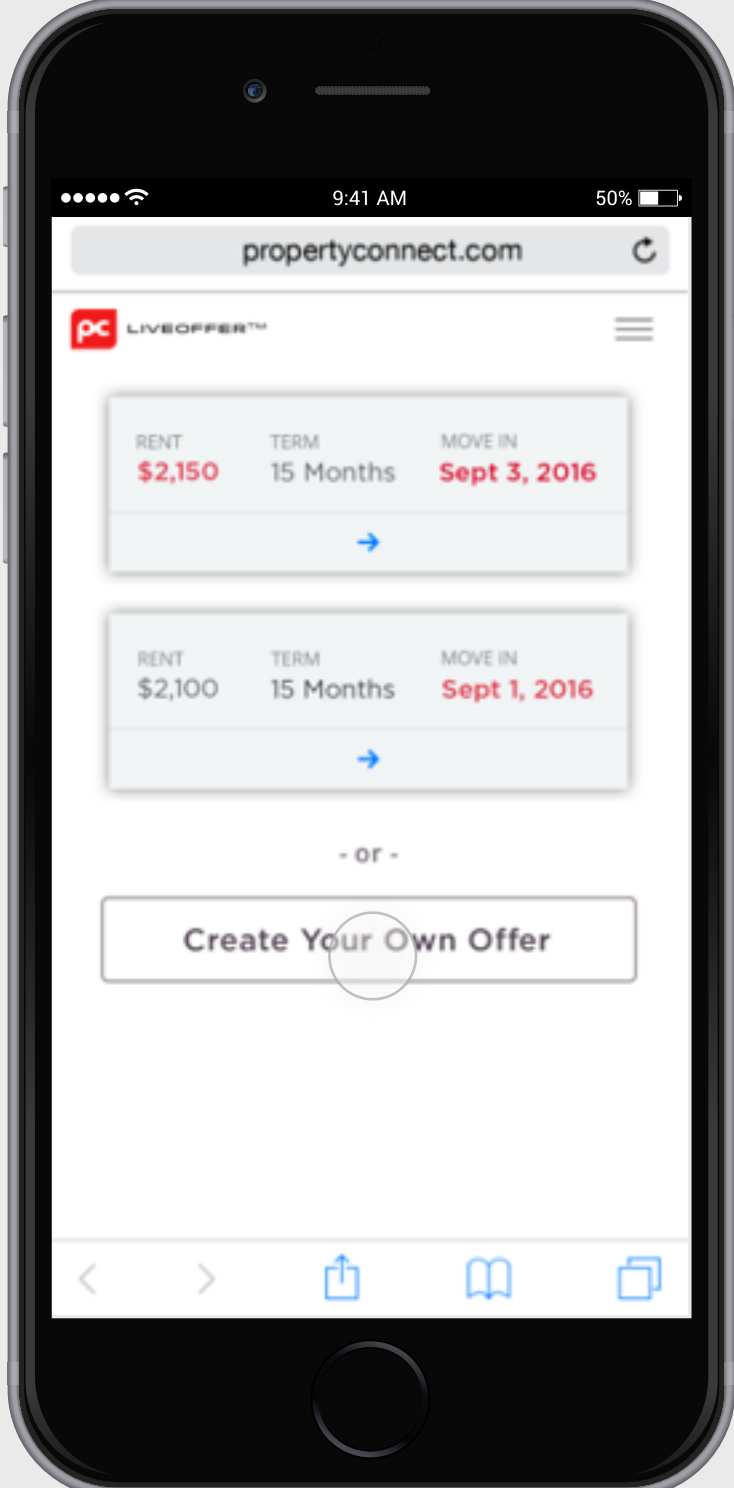
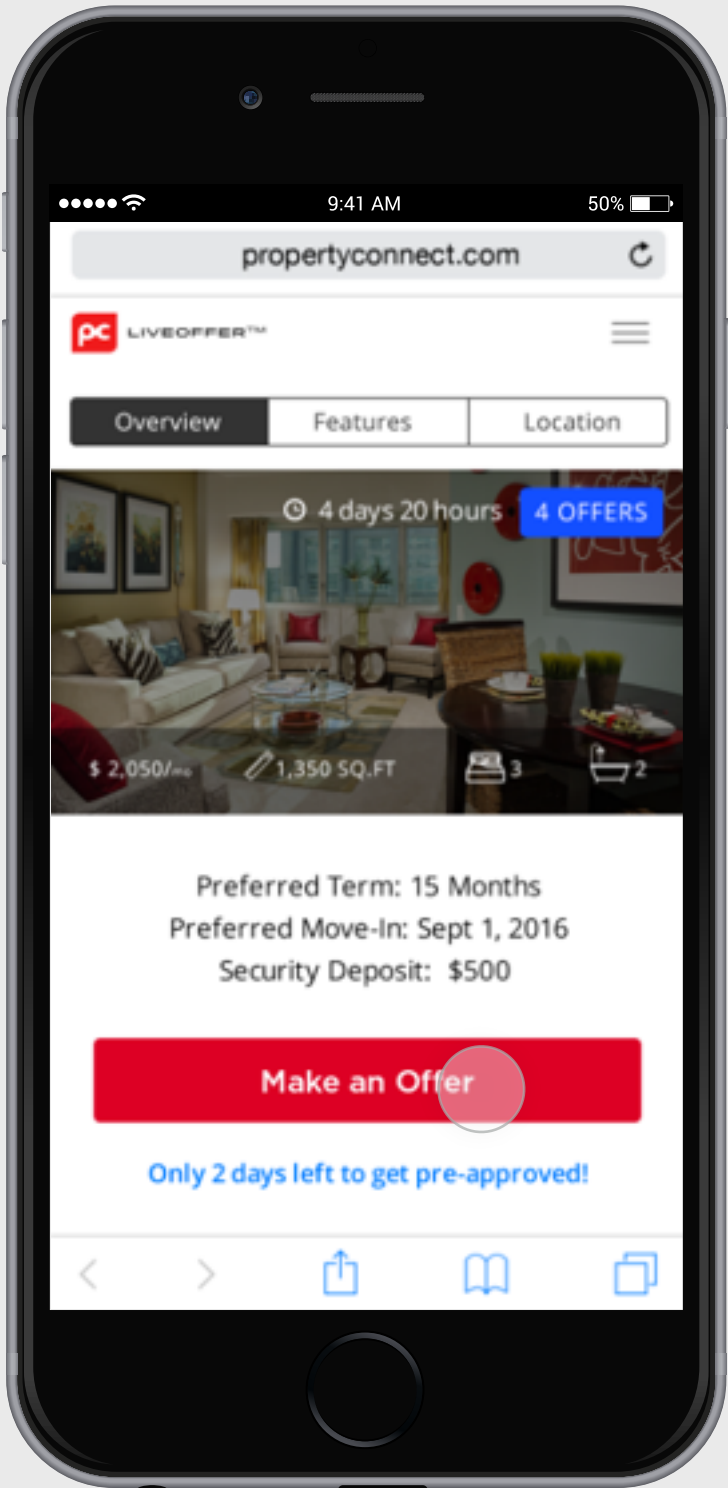
Property Connect — Timeline

2012	August	Property Connect founded by Tim Manson
2013	September	Accepted into RocketSpace Technology Accelerator in San Francisco
	November	LiveOffer BETA launched
2014	April	LiveOffer™ v1 launched
	May	Awarded Top 5 Startup for Multifamily + winner of Google NEXT program
	July	Named one of 12 startups changing the way we interact with real estate by Inman News
2015	March	Finalist at Harvard Real Estate Venture Competition
	July	Bill Lopez joins the company
	September	Sam Lee joins the company
	November	Partnership agreement with Apmasphere
2016	February	Agreements signed with major property managers total 100,000 apartments
	March	Property Connect publicly lists on the Australian Stock Exchange
	June	Halo Platform commences implementation
	July	First recurring revenues commence and agreements total over 500,000 apartments and homes.

LiveOffer™



Using LiveOffer™



Renter — Advantages



More control



More transparency



Better results

Property Manager — Advantages



Maximises Demand



Streamlines Process



Cost Reduction



**Increased Client
Retention Rates**

Jeremy Brown, ZRS Management

“The genius behind Property Connect is the ability to deliver transparency for the renter when searching for a new home, while not allowing the leasing professional to leave revenue on the table is unparalleled and highly innovative.”

“I see the LiveOffer™ process to become a welcomed and standardized practice for renters moving forward.”

LiveOffer™



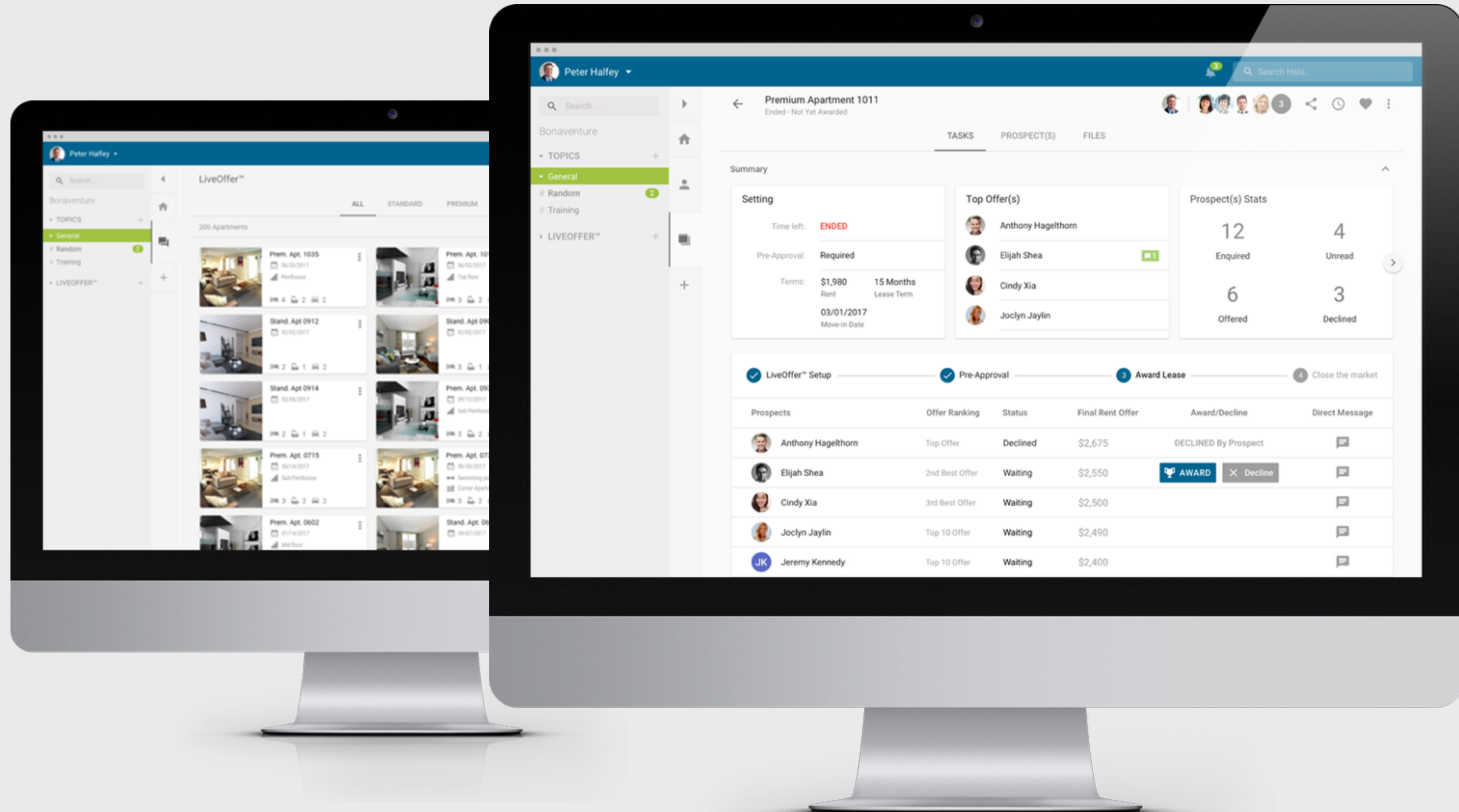
By  PROPERTY
CONNECT

By  apmasphere™

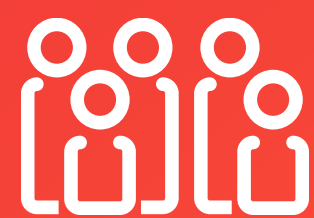
- Distribution & partnership agreement
- Former Ray White property management head Ben White & serial tech entrepreneur Ashley Renner
- Apmasphere developing LiveOffer™ v2.0
- Integrating into Halo Platform
- Exclusive right to market & distribute Halo to US multifamily market



Halo Platform Progression — LiveOffer v2 & leasing workflow integrated into Halo Platform



Ability To Upgrade — Introducing
PREMIUM APARTMENTS



Multifamily industry

Identifying + maximizing premium apartment inventory.



Upgrading living

Opportunity to upgrade living experiences to premium apartments.



Premium inventory

Strengthen resident relationships through increased customer value.



Core features

Core features & algorithms ensure each resident meets a host of internally prioritized goals.

Data & Analytics

INVENTORY SNAPSHOT



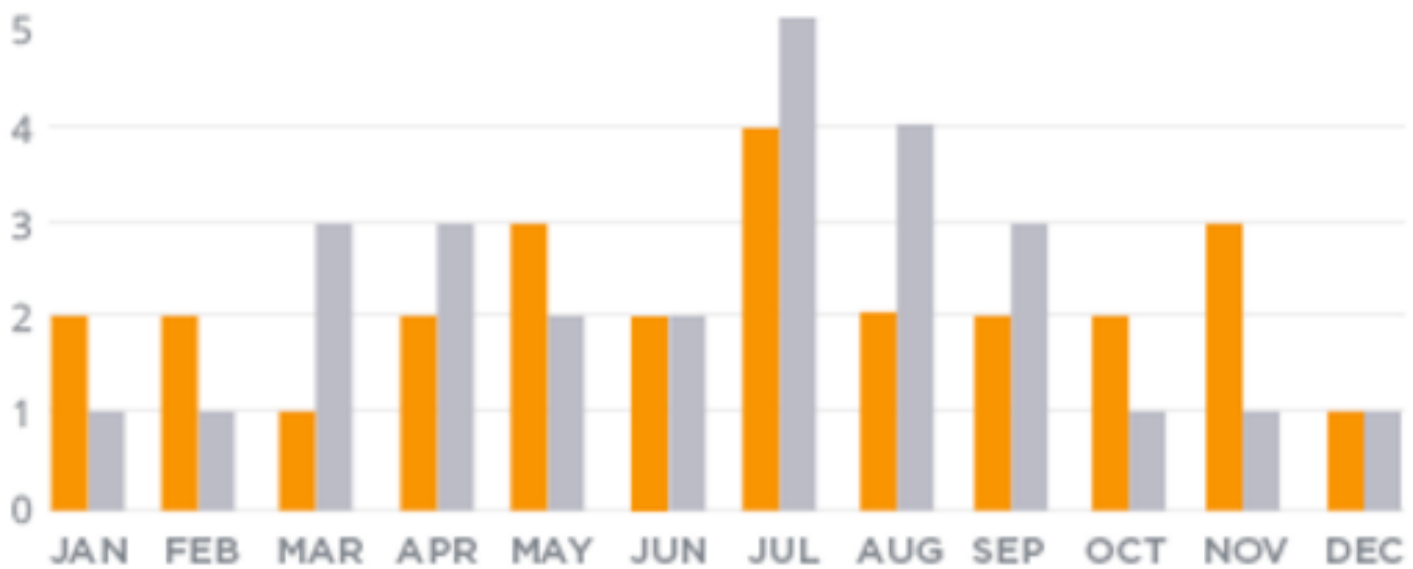
Premium Features



+ Add Premium Feature



Availabilities



- First modules (services) released focusing on data, communication & new residents
- Bonaventure Realty (Virginia), EIMC (Florida) & SellState Partners (Florida) as early adopt users
- Further modules including LiveOffer™ v2 to be rolled out imminently
- Provides vastly improved management of data, client engagement, work & cost reduction

LiveOffer™ provides data & analytics the industry has never seen before.

Liveoffer™ Revenue Model

Monthly license Fee	Conversion fee	Transaction fee	
\$99.95 – \$299.95 per community / office	\$99 per LiveOffer™	a) 1% – 3% per lease	b) 25% of increase



Growth & Revenue Opportunity — property managers
signed to date

Projected amount of
properties signed

200,000

Actual amount of
properties signed

500,000+

Increase since March
2016

+400%

Potential revenue opportunity upon 20% Premium Apartment ratio and 40% annual turnover



~244,000
apartments



+US \$9.15m per annum



~30,000
apartments



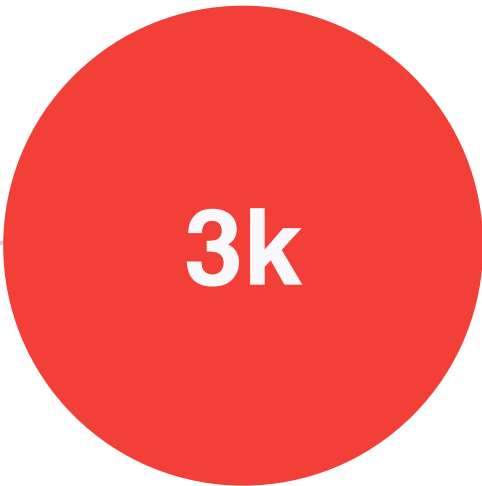
+US \$1.125m per annum



Additional Managers

Case Study — targeting multifamily apartments

Family was looking for a 2 bedroom apartment in San Francisco to move into immediately



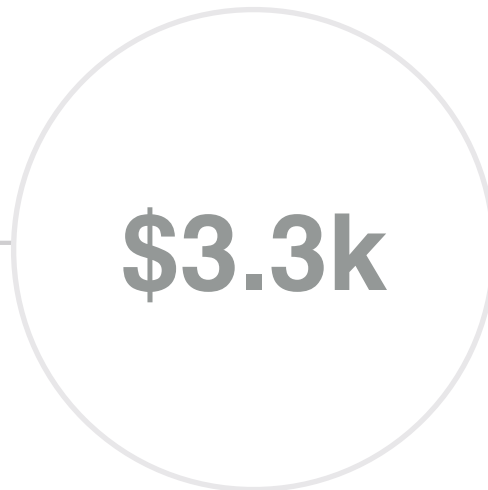
\$3000 asking rate of apartment

12 LiveOffers from 6 Applicants



12 months paid upfront

\$3300 offered by family



Increase & upfront payment for Realtor

Created tangible value for both the renter and realtor



Multifamily industry statistics

4.9%

Annual Growth
Between 2010-2015

35m+

Residents

4.4%

Rental Vacancy Rate
2015

\$165.2b

Total Annual Revenue

Board & Management



Tim Manson
CEO & Founder

15 years in Real Estate Design, Development & Asset Management. Chairman of Real Estate Sector Founders Network. Co-Founder & Managing Director Manson Property Group



Peter Friend
Non-Executive Chairman

35+ years experience in the industry including 16+ year career with State Bank of New South Wales. Additionally solicitor of Supreme Court New South Wales



Sam Lee
**General Counsel &
VP Business Operations**

7 years Attorney in Real Estate and Complex Litigation. Attorney, Google; Founder, LSATZone



Michael Langoulant
**Non Executive Director & Company
Secretary**

Chartered accountant with 30 years' experience with a focus on equity and debt fund raising, major transactions & corporate admin. Numerous directorships across ASX, TSX and AIM

Management & Key Advisors



Bill Lopez
SVP Business Development

23 Years in Multifamily, Student & Senior Housing. Founded, built and sold 2 successful multifamily companies. VP Uhlig Communications – Over 10,000 Multifamily Community Clients



Paul Meyer
CFO

25+ years senior management at startups and Fortune 500 technology companies. 16 years as CFO/EVP, Interlink Electronics (NASDAQ:LINK) President, Tech Coast Angels (Central Coast chapter)



Bill Nye
Chairman Multifamily Advisory Board




Served as CEO of Caviness & Cates Property Management for 7 years following which he serviced as President of Property Management of Bonaventure Realty Group. Former Air Force One pilot



Steve Lefkovits
Multifamily Advisor

Currently serves as an executive producer of of property marketing conference group, Joshua Tree. Additionally, Steve has spent the previous 9 years as a partner of realty consulting firm RealtyCom Partners

Awards

			
Top 5 Startups multifamily industry	Finalist Harvard Real Estate Venture Competition	Winner Google NEXT LA Program	12 Startups changing the way we interact with real estate

Catalysts & Newsflow



Imminent launch of
new Halo modules +
LiveOffer™ v2.0

First revenues to be
realized

Addition of new
property
management groups
from growing pipeline
including major new
partner

Ramp up of business
development &
marketing efforts

Contact Us



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Thank you



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Forward Looking Statements

This release has been prepared by Property Connect Holdings Limited (PCH). This release contains forward-looking statements that are based on current management expectations. These statements may differ materially from actual future events or results due to certain risks and uncertainties

None of PCH and or its related bodies corporate (as that term is defined in the Corporations Act 2001 (Cth)) and the officers, directors, employees, advisers and agents of those entities (Beneficiaries) make any representation or warranty, express or implied, as to the accuracy, reliability or completeness of the information contained in this release, including any forecast or prospective information.

This release may contain certain “forward-looking statements”. Forward looking statements can generally be identified by the use of forward looking words such as, “expect”, “should”, “could”, “may”, “predict”, “plan”, “will”, “believe”, “forecast”, “estimate”, “target” and other similar expressions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. The forward looking statements included in this release involve subjective judgment and analysis and are subject to significant uncertainties, risks and contingencies, many of which are outside the control of, and are unknown to, the Beneficiaries. Actual future events may vary materially from the forward looking statements and the assumptions on which those statements are based. Given these uncertainties, you are cautioned to not place undue reliance on such forward looking statements.

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