

## RESULTS OF GENERAL MEETING

ASX ANNOUNCEMENT

20 MAY 2016

**Cove Resources Ltd (ASX: CVE)** today held a General Meeting of Members at Level 31, 152-158 St Georges Tce, Perth WA 6000.

All Resolutions were passed unanimously on a show of hands.

In accordance with section 251AA of the Corporations Act, proxy votes exercisable by all proxies validly appointed were;

	Resolution	For	Discretionary	Abstain	Against
1	Change to Nature and Scale of Activities	36,717,238	155,191,195	Nil	Nil
2	Consolidation of issued share capital	36,717,238	155,191,195	Nil	Nil
3	Approval of Performance Shares	36,717,238	155,191,195	Nil	Nil
4	Approval of Issue of Consideration Securities to Vendors	36,717,238	155,191,195	Nil	Nil
5	Approval of Issue of Capital Raising Shares	36,717,238	155,191,195	Nil	Nil
6	Approval of Director's Participation in Capital Raising – Mr Winton Willesee	16,017,238	155,191,195	20,700,000	Nil
7	Approval of Director's Participation in Capital Raising – Ms Eryn Dale	16,017,238	155,191,195	20,700,000	Nil
8	Approval of Director's Participation in Capital Raising – Mr Marcus Gracey	36,717,238	155,191,195	Nil	Nil
9	Approval of Issue of Advisory Options to Cygnet Capital	36,717,238	155,191,195	Nil	Nil
10	Appointment of Mr Clive Stuart Allinson as a Director	36,717,238	155,191,195	Nil	Nil
11	Appointment of Mr Anthony Du Preez as a Director	36,717,238	155,191,195	Nil	Nil
12	Appointment of Mr Bob Browning as a Director	36,717,238	155,191,195	Nil	Nil
13	Approval of Change of Name	36,717,238	155,191,195	Nil	Nil

COVE RESOURCES LIMITED

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**COVE RESOURCES**  
LIMITED

14	Adoption of Long Term Incentive Plan	36,717,238	155,191,195	Nil	Nil
15	Issue of Performance Rights to Mr Clive Stuart Allinson under the Long Term Incentive Plan	36,717,238	155,191,195	Nil	Nil
16	Issue of Performance Rights to Mr Anthony Du Preez under the Long Term Incentive Plan	36,717,238	155,191,195	Nil	Nil

Further Information:

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