

## Appendix 3E

### Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

***Information and documents given to ASX become ASX's property and may be made public.***

**Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10**

|                         |                    |
|-------------------------|--------------------|
| Name of entity          | ABN/ARSN           |
| <b>Ozgrowth Limited</b> | <b>126 450 271</b> |

**We (the entity) give ASX the following information.**

#### **Information about buy-back**

|                                            |                           |
|--------------------------------------------|---------------------------|
| <b>1</b> Type of buy-back                  | <b>On market buy-back</b> |
| <b>2</b> Date Appendix 3C was given to ASX | <b>30/12/2015</b>         |

**Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day**

|                                                                                                                                           | <b>Before previous day</b> | <b>Previous day</b> |
|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------|---------------------|
| <b>3</b> Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received | <b>1,924,581</b>           | <b>50,000</b>       |

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+ See chapter 19 for defined terms.

## Appendix 3E

### Daily share buy-back notice

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|   |                                                          |                                              |                                                              |
|---|----------------------------------------------------------|----------------------------------------------|--------------------------------------------------------------|
| 4 | Total consideration paid or payable for the shares/units | <b><i>\$263,143.50</i></b>                   | <b><i>\$7,750</i></b>                                        |
|   |                                                          |                                              |                                                              |
|   |                                                          | <b>Before previous day</b>                   | <b>Previous day</b>                                          |
| 5 | If buy-back is an on-market buy-back                     | <b>highest price paid:<br/>date: \$0.155</b> | <b>highest price paid:<br/>\$0.155</b>                       |
|   |                                                          | <b>lowest price paid:<br/>date: \$0.125</b>  | <b>lowest price paid:<br/>\$0.155</b>                        |
|   |                                                          |                                              | <b>highest price<br/>allowed under rule<br/>7.33: \$0.16</b> |

### Participation by directors

|   |                    |           |
|---|--------------------|-----------|
| 6 | Deleted 30/9/2001. | <b>No</b> |
|---|--------------------|-----------|

### How many shares/units may still be bought back?

|   |                                                                                                                                                       |                   |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | <b>34,025,419</b> |
|---|-------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------|

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

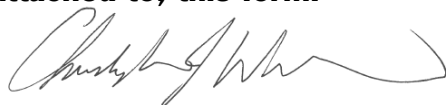
*or, for trusts only:*

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+ See chapter 19 for defined terms.

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.**
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.**

**Sign here:**



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**Date: 25/08/2016**

**(Company secretary)**

**Print name:**

**Chris Webster**

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