

Form605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

ADX Energy Limited

ACN/ ARSN

1. Details of substantial holder(1)

Prudential plc
M&G Group Limited
M&G Limited
M&G Investment Management Limited
M&G Securities Limited
M&G Investment Funds (4)
M&G Investment Funds (7)

The holder
ceased to be a
substantial
holder on

09 September

The previous notice was given to the
company on

15 August 2016

The previous notice was dated

15 August 2016

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Person whose relevant interest changed	Date Of Change	Nature of change	Consideration given in relation to change (5)	Class (6) and number of securities affected	Person's votes affected
Prudential plc	12-Aug-16	Sale	-3,312	552,414	552,414
M&G Group Limited	24-Aug-16	Sale	-916	152,743	152,743
M&G Limited	02-Sep-16	Sale	-2,625	437,788	437,788
M&G Investment Management Limited	08-Sep-16	Sale	-4,263	711,058	711,058
M&G Securities Limited	09-Sep-16	Sale	-16,561	2,762,070	2,762,070
M&G Investment Funds (4) (State Street Noms Ltd A/C MGRN - M&G Episode Allocation Fund)					
Prudential plc	12-Aug-16	Sale	-100	16,609	16,609
M&G Group Limited	24-Aug-16	Sale	-28	4,592	4,592
M&G Limited	02-Sep-16	Sale	-79	13,163	13,163
M&G Investment Management Limited	08-Sep-16	Sale	-128	21,379	21,379
M&G Securities Limited	09-Sep-16	Sale	-498	83,045	83,045
M&G Investment Funds (7) M&G Episode Defensive Fund					

Prudential plc	12-Aug-16	Sale	-2,129	355,033	355,033
M&G Group Limited	24-Aug-16	Sale	-589	98,167	98,167
M&G Limited	02-Sep-16	Sale	-1,687	281,364	281,364
M&G Investment Management Limited	08-Sep-16	Sale	-2,740	456,992	456,992
M&G Securities Limited	09-Sep-16	Sale	-10,644	1,775,164	1,775,164
(State Street Noms Ltd A/C MGRZ - M&G Dynamic Allocation Fund)					
Prudential plc	12-Aug-16	Sale	-6,451	1,075,944	1,075,944
M&G Group Limited	24-Aug-16	Sale	-1,784	297,498	297,498
M&G Limited	02-Sep-16	Sale	-5,113	852,685	852,685
M&G Investment Management Limited	08-Sep-16	Sale	-8,304	1,384,938	1,384,938
M&G Securities Limited	09-Sep-16	Sale	-32,256	5,379,721	5,379,721
M&G Investment Funds (4) (State Street Noms Ltd A/C MGRQ – M&G Episode Growth Fund)					

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Prudential plc	Laurence Pountney Hill, London EC4R 0HH, England
M&G Group Limited	Laurence Pountney Hill, London EC4R 0HH, England
M&G Limited	Laurence Pountney Hill, London EC4R 0HH, England
M&G Group Limited	Laurence Pountney Hill, London EC4R 0HH, England
M&G Investment Management Limited	Laurence Pountney Hill, London EC4R 0HH, England
M&G Securities Limited	Laurence Pountney Hill, London EC4R 0HH, England
M&G Investment Funds (4)	Laurence Pountney Hill, London EC4R 0HH, England
M&G Investment Funds (7)	Laurence Pountney Hill, London EC4R 0HH, England
State Street Nominees Limited	20 Churchill Place, Canary Wharf, London E14 5HJ, England

Signature

print name John Baker

Capacity: Shareholder Disclosures Analyst

sign here John Baker

Date: 12 September 2016

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding