

ASX Announcement

26 July 2016

FURTHER EXTENSION OF VOLUNTARY SUSPENSION

Unity Pacific Limited and Unity Pacific Investment Management Limited as responsible entity for Unity Pacific Stapled Trust (ASX: UPG) (Unity Pacific) requested a voluntary suspension of all of its securities on Wednesday 20 July 2016 to allow it to continue negotiations with Silverstone Developments Pty Ltd for an offer at 47 cents per security for all of Unity Pacific's securities.

Unity Pacific announced yesterday that another party had emerged with a competitive offer for all of Unity Pacific's securities.

As negotiations are continuing, the voluntary suspension will be extended for all of Unity Pacific's securities, to allow Unity Pacific to complete negotiations, until the earlier of the commencement of normal trading on Wednesday 27 July 2016 or when an announcement is released to the market.

ENDS

For further information, contact:

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