



Optiscan Imaging Limited  
ACN 077 771 987

25 July 2016

OIL  
MR SAM SAMPLE  
FLAT 123  
123 SAMPLE STREET  
THE SAMPLE HILL  
SAMPLE ESTATE  
SAMPLEVILLE VIC 3030

Dear Shareholder,

**NON-RENOUNCEABLE 2:9 PRO-RATA RIGHTS ISSUE**

Optiscan Imaging Limited (ASX Code: OIL) ("**Optiscan**" or "**the Company**") is undertaking an underwritten non-renounceable pro-rata rights issue ("**the Rights Issue**") pursuant to a prospectus with ASIC on 22 July 2016 ("**the Prospectus**").

The Rights Issue offer under the Prospectus is made on the basis of two new shares for every nine shares held on the record date at an issue price of 2.5 cents (\$0.025) per share.

The Rights Issue is underwritten by Life Sciences Pty Ltd [ACN 606 378 410].

The Offer is being made to existing Optiscan shareholders whose address in the register of members (shareholders) is in Australia and New Zealand. The Company has determined, pursuant to Listing Rule 7.7 of the Listing Rules of ASX (the Australian Securities Exchange Limited) ("**the Listing Rules**"), that it would be unreasonable to make offers under the Prospectus to shareholders with addresses outside of Australia and New Zealand ("**Ineligible Holders**").

Accordingly, in compliance with Listing Rule 7.7, the Company wishes to advise you that it will not be extending the Rights Issue to Ineligible Holders. The shares and options that would otherwise have been offered to you will be available to be taken up by the Underwriter or sub-underwriters or as allocated by the Underwriter.

Should you have any questions in relation to the above matters, please contact me on telephone +61 (3) 9538 3398, or by facsimile on +61 3 9562 7742.

Yours faithfully

OPTISCAN IMAGING LIMITED

Michael Corry  
Company Secretary

