# Form 604

**Corporations Act 2001**
**Section 671B**

# Notice of change of interests of substantial holder

To Company Name/Scheme SANTANA MINERALS LIMITED

ACN/ARSN 161 946 989

**1. Details of substantial holder(1)** Company Fifty Pty Ltd <McDonald Super Fund A/C>; Anthony John McDonald; and

Name Company Fifty Pty Ltd <McDonald Family A/C>

ACN/ARSN (if applicable) McDonald Super Fund A/C 67 886 459 158
McDonald family A/C 91 476 789 669

There was a change in the interests of the substantial holder on 29/06/16 and 04/07/16

The previous notice was given to the company on 24/03/16

The previous notice was dated 24/03/16

**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous notice | | Present notice | |
|---|---|---|---|---|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Fully paid ordinary shares | 11,848,537 | 5.6% | 17,681,870 | 7.8% |
| | | | | |

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company are as follows:

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|---|---|---|---|---|---|
| 29 06 16 | McDonald Super Fund | Shareholder approved 15 06 16 | $35,000 | 875,000 fully paid ord | 875,000 |
| 04 07 16 | McDonald Super Fund | Shareholder approved 15 06 16 | $35,000 | 875,000 fully paid ord | 875,000 |
| 04 07 16 | Anthony John McDonald | Shareholder approved 15 06 16 | $163,333 | 4,083,333 fully paid ordinary | 4,083,333 |

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---|---|---|---|---|---|
| McDonald Super Fund | Company Fifty Pty Ltd | Company Fifty Pty Ltd | Registered holder | 9,669,949 fully paid ordinary | 9,669,949 |
| McDonald family A/C | Company Fifty Pty Ltd | Company Fifty Pty Ltd | Registered holder | 3,928,588 fully paid ordinary | 3,928,588 |
| Anthony John McDonald | Anthony John McDonald | Anthony John McDonald | Registered Holder | 4,083,333 fully paid ordinary | 4,083,333 |

**5. Changes in association**

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|---|---|
| N.A. | |
| | |

**6. Addresses**

The addresses of persons named in this form are as follows:

| Name | Address |
|---|---|
| Company Fifty Pty Ltd <McDonald Super Fund A/C> | 13 Kimruska Place, The Gap 4061 |
| Anthony John McDonald | 13 Kimruska Place, The Gap 4061 |
| Company Fifty Pty Ltd <McDonald Family A/C> | 13 Kimruska Place, The Gap 4061 |

## Signature

print name Anthony John McDonald capacity Director

**sign here**

date 04/ 07/ 2016

**DIRECTIONS**

(1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.

(2) See the definition of "associate" in section 9 of the Corporations Act 2001.

(3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

(4) The voting shares of a company constitute one class unless divided into separate classes.

(5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.

(6) Include details of:

(a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and

(b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

(7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

(8) If the substantial holder is unable to determine the identify of the person (eg. if the relevant interest arises because of an option) write "unknown".

(9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.