

ABN: 84 131 090 947

Registered Office Address

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Tel: 08 9481 0389 Fax: 08 9463 6103

Non-Executive Chairman

Mr Peter Wall

Executive DirectorMr Jason Tomkinson

Non-Executive Directors Mr Paul Callander Ms Charly Duffy

Company Secretary Mrs Elizabeth Hunt

ASX Code: ZYB

19 October 2016

ASX Market Announcements

PROSPECTUS DISPATCH

Zyber Holdings Limited (**ASX: ZYB**) (the Company) is pleased to announce that the Prospectus (dated 10 October 2016) and Entitlement & Acceptance form have today been dispatched to Eligible Shareholders.

The Entitlement Offer comprises one new Share for every two existing Shares held by existing Eligible Shareholders on the Record Date at \$0.005 per Share (together with one free attaching option for every two Shares subscribed for and issued exercisable at \$0.012 on or before 31 October 2019).

Any enquiries regarding the Entitlement Offer should be directed to:

Elizabeth Hunt

Company Secretary

Telephone: +61 (08) 9481 0389