

Weekly NTA Update

In an effort to provide more information to shareholders and the market in general, we have decided to publish a weekly estimated Net Assets per Share figure for Ozgrowth Limited.

The normal monthly update containing more information on portfolio performance and composition will continue to be provided.

The figures released are unaudited and is our estimate of the Net Tangible Assets per Share on the specified dates.

Date	Estimated NTA per share*	Estimated NTA per Share before allowance for DTA on unrealised loss*
3 May 2016	17.3 cents	17.2 cents
26 April 2016	17.3 cents	17.2 cents

* Net tangible assets of the company include allowance for Deferred Tax Assets (DTA) that arise from both realised and unrealised losses. The "NTA per Share before allowance for DTA on unrealised loss" excludes the unrealised component. A further amount of DTA is included in both NTA's shown that arises from realised losses. For further detail on the components of the DTA, refer to our latest monthly update.

Ozgrowth Limited is a listed public company that has been established to provide investors with an exposure to a portfolio of assets that are intended to show consistent positive returns.

The portfolio of assets is managed by Westoz Funds Management Pty Ltd, a 100% owned subsidiary of Euroz Limited (ASX Code: EZL).

Whilst the majority of investments will be sourced from the Australian equity market, the portfolio is intended to produce the desired returns regardless of the general direction of that market. Ozgrowth Limited will also consider unlisted investment opportunities as appropriate.

For more information on Ozgrowth Limited, please refer to our web site www.ozgrowth.com.au