



MARKET RELEASE

28 April 2016

ADX Energy Limited

TRADING HALT

The securities of ADX Energy Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday 2 May 2016 or when the announcement is released to the market.

Security Code: ADX

Jill Hewitt

SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)

28 April 2016

ADX Energy Ltd

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Ms Anjuli Sinniah

ASX Ltd

By email: tradinghaltspert@asx.com.au and Anjuli.Sinniah@asx.com.au

Dear Anjuli,

REQUEST FOR TRADING HALT

ADX Energy Ltd (ASX: ADX) (the **Company**) hereby requests the ASX to grant a Trading Halt in its securities from the commencement of trading on 28 April 2016 pending an announcement regarding a placement to sophisticated and institutional investors (**Placement**) and provides the following information in relation to ASX Listing Rule 17.1:

- The Company expects to make an announcement to the market regarding the completion of the Placement to sophisticated and institutional investors;
- The Company requests that the trading halt end on the earlier of the commencement of normal trading on 2 May 2016 or when the announcement regarding the Placement is released;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any other information that is necessary to inform the market about the trading halt.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Amanda Sparks'.

Amanda Sparks

Company Secretary