



MARKET RELEASE

15 April 2016

Peak Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Peak Resources Limited (the "Company") will be suspended from official quotation immediately at the request of the Company, pending the release of an announcement.

Security Code: PEK

Ben Secrett
Senior Adviser, ASX Listings Compliance (Perth)

Mr. Jeremy Newman
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park,
152-158 St George's Terrace
Perth WA 6000

15 April 2016

By Email: tradinghaltspert@asx.com.au

Dear Jeremy

REQUEST FOR VOLUNTARY SUSPENSION

We refer to recent correspondence and request a voluntary suspension in the trading of securities.

In accordance with the Listing Rules:

1. The Company requests that the voluntary suspension remains in place until an announcement is made by the Company regarding the fundraising referred to in the Company's request for trading halt. It is anticipated that this announcement will be made prior to the commencement of trading on Tuesday, 19 April 2016;
2. The Company is not aware of any reason why the voluntary suspension request should not be granted; and
3. The Company is not aware of any further information necessary to inform the market about the voluntary suspension.

Yours sincerely,

Graeme Scott

Chief Financial Officer & Company Secretary
Peak Resources Limited