

06 October 2016

ASX ANNOUNCEMENT

Investor Presentation 13 October 2016 at 10am.

Energy One Limited (ASX: EOL) is pleased to invite interested investors to an information session and presentation on the Company, on Thursday 13th October 2016, between 10.00 and 11.00 (AEDT).

The presentation will be conducted by Mr Shaun Ankers, Managing Director.

Interested parties can attend:

- a) In person at EOL's offices at L13, 77 Pacific Highway, North Sydney, 2060, or
- b) Via voice teleconference, or
- c) Via webcast

Please register your interest by contacting the Company Secretary, Mr Richard Standen at richard.standen@energyone.com.au. Please include:

- Name
- Company
- Email
- Phone number
- Reason for attending

(Registration is necessary in order to receive the dial-in details).

Places are limited and the Company reserves the right to limit and regulate access to the presentation.

A copy of the presentation will be lodged on the ASX website immediately prior to the presentation.

Richard Standen
Chief Financial Officer & Company Secretary