



1 July 2016

COMPLETION OF THE ACQUISITION OF POINTERRA PTY LTD

Pointerra Limited (ACN 078 388 155) (formerly 'Soil Sub Technologies Limited') (**Company**) is pleased to advise all conditions precedent to the acquisition of 100% of the issued capital of Pointerra Pty Ltd (ACN 605 297 050) (the **Acquisition**) have been satisfied and the Company has completed the Acquisition.

In accordance with the Share Sale Agreement, the Company has now issued 86,666,666 fully paid ordinary shares (**Shares**) pro-rata and 165,000,000 performance shares to the shareholders of Pointerra Pty Ltd by way of consideration for the Acquisition.

Completion of Public Offer

The Company confirms that all conditions to the offer under the prospectus dated 28 April 2016 (as supplemented by a supplementary prospectus dated 13 May 2016) (**Prospectus**) (**Public Offer**) have been satisfied and the Company has issued 166,634,364 Shares under the Public Offer.

Board Changes

At completion of the Acquisition, Dr Robert Newman, Mr Ian Olson, Mr Neville Bassett and Mr Graham Griffiths were appointed as directors of the Company and Mr Guy Le Page, Mr Keong Chan and Mr Azlan Asidin have resigned.

Change of Company Name

The Company has also now changed its name from 'Soil Sub Technologies Limited' to Pointerra Limited and upon being readmitted to quotation on the ASX its shares will trade under the ASX ticker code '3DP'.

Issue of Securities

In addition to the securities issued pursuant to the Public Offer and the Acquisition, the Company, as approved by the Company's shareholders on 29 April 2016, has also issued the following securities:

- (a) 25,174,000 Shares to various parties who have advanced funds to the Company upon conversion of the principal and accrued interest under the Converting Loans;
- (b) 10,925,000 Shares in satisfaction of various debts including:
 - (i) Fees accrued and owing to the Directors;



- (ii) Fees accrued and owing to former directors of the Company; and
- (iii) Amounts owing to an unrelated creditor,
- (c) 12,500,000 Shares to RM Corporate Finance Pty Ltd (or it nominees) in consideration for corporate advisory services provided to the Company;
- (d) 42,000,000 Options to RM Corporate Finance Pty Ltd (or it nominees) in consideration for services provided in underwriting the Public Offer; and
- (e) 60,000,000 incentive options to Dr Robert Newman, Mr Ian Olson, Mr Neville Bassett and Mr Graham Griffiths under the Company's 'Employee Option Plan'.

Next Steps – Reinstatement to Official Quotation

The Company has received conditional approval from the ASX to be reinstated to official quotation. The Company is currently working through ASX's approval requirements.

Market Update - Pointerra Business Operations

The Company is encouraged by the continued interest shown in its 3D geospatial technology by a range of potential customers including those in the private sector, the public sector and tertiary research institutions.

This interest has led to the execution of a number of mutual non-disclosure and software evaluation agreements, whereby the Company has been granted access to potential Enterprise Customer's 3D datasets for the purpose of using those datasets to demonstrate the efficacy of the Pointerra solution. These demonstrations have involved the processing, hosting and visualisation of 3D point cloud datasets using the Pointerra technology.

Moving forward, Pointerra expects that some of these agreements will progress into revenue generating Data as a Service license agreements from early-stage adopters of the Pointerra technology solution, as foreshadowed in the Prospectus and Supplementary Prospectus.

Further Information

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