

6 May 2016
ASX RELEASE

Results of Extraordinary General Meeting

Notice is hereby given, in accordance with Listing Rule 3.13.2 and Corporations Law Section 251AA(2) that at the Extraordinary General Meeting (“EGM”) of the Company held today that the resolutions as set out below were passed by a show of hands without amendment.

Resolution 1 (Ordinary Resolution)

“That, in accordance with Listing Rule 7.1, and for all other purposes, and subject to the passing of Resolution 2, the Company be authorised to issue 55,000,000 Class A CRPS and 35,000,000 Class B CRPS to Eneabba Gas Limited and the conversion of some or all of these CRPS to Shares by the shareholders of Eneabba Gas Limited on the terms and conditions contained in this Notice of Meeting and attached Explanatory Memorandum.”

Resolution 2 (Special Resolution)

“That, for the purposes of section 254A(2) of the Corporations Act and for any and all relevant purposes, and subject to the passing of Resolution 1, the Company be authorised to issue preference shares in the Company, as the CRPS, on the terms and conditions as summarised in the Explanatory Memorandum.”

In respect of the resolutions, the total number of proxy votes exercisable by all proxies validly appointed and the total number of proxy votes in respect of which the appointments specified that:

- I. The proxy was to vote for the resolution; and
- II. The proxy was to vote against the resolution; and
- III. The proxy was able to vote at the proxy’s discretion; and
- IV. The proxy abstained from voting

are set out below:

Resolution	For	Against	Discretion	Abstain	Total
1	48,705,320	-	1,408,000	-	50,113,320
2	48,695,320	10,000	1,408,000	-	50,113,320

For and on behalf of the Board
 Duncan Cornish
 Company Secretary