

ASX CODE: CAP

12 September 2016

Carpentaria Exploration Limited

Placement – Cleansing Notice under section 708A(5) of the Corporations Act 2001 (Cth)

Carpentaria Exploration Limited (ACN 095 117 981) (ASX: CAP) (**CAP** or the **Company**) has today issued 16,372,846 fully paid ordinary shares at an issue price of \$0.049 per share (**Shares**) to raise \$802,269.47 pursuant to the placement announced on 12 September 2016, and as detailed in the Appendix 3B lodged with ASX today (the **Placement**).

The Company has issued the Shares without disclosure to investors under section 708A(5) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

For the purposes of section 708A(6) of the Corporations Act, the Company advises:

- (a) the Shares have been issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with the provisions of:
 - (i) Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act to be disclosed under section 708A(6)(e) Corporations Act.

Attached is an Appendix 3B in respect of the Placement.

Bob Hair
Company Secretary

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