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Company Announcement Manager Australian Securites Exchange Limited 4th Floor 20 Bridge Street SYDNEY NSW 2000 Company Announcements Manager Singapore Stock Exchange 2 Shenton Way #19 SGX Centre SINGAPORE 068804

"Transmitted Electronically"

Dividend Reinvestment Plan – Issue Price

United Overseas Australia Limited ("UOS" or "the Company") announces the issue price of shares to be allotted under the Dividend Reinvestment Plan ("DRP") for the final dividend to be paid on 7 June 2016 will be AUD \$0.4604.

The issue price is based on the volume weighted average price of UOS shares traded on the Australian Securities Exchange over the 5 trading days, 9 May 2016 to 13 May 2016 inclusive, less a discount of 5% as approved by the directors of the Company.

The late date for elections to be made to participate in the DRP is 23 May 2016.

Yours faithfully

ALAN C WINDUSS COMPANY SECRETARY

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