



Mitchell
SERVICES

6 July 2016

MITCHELL SERVICES LIMITED
(ASX: MSV)

ASX Announcement

Issue of cleansing notice under section 708A Corporations Act
Mitchell Services Limited (ASX Code: MSV)

On 6 July 2016, Mitchell Services Limited (**Mitchell Services**) issued 53,125,000 fully paid ordinary shares at a price of \$0.016 as payment of the second year's interest under the debt facilities provided by major shareholders Washington H Soul Pattinson & Company Limited and Mitchell Family Investments (Qld) Pty Ltd.

Mitchell Services issued the Shares without disclosure to investors under section 708A(5) *Corporations Act 2001* (Cth) (**Corporations Act**).

Details of the securities issued

Class of securities	Ordinary shares
ASX Code of the securities	MSV
Date of the issue or expected issue of the securities	6 July 2016
Total number of securities issued or expected to be issued	53,125,000

As required by section 708A(6) *Corporations Act 2001* (Cth) (**Corporations Act**), Mitchell Services advises:

- 1 the shares were issued without disclosure to investors under part 6D.2 Corporations Act;
- 2 this notice is being given under section 708(5)(e) Corporations Act;
- 3 as at the date of this notice, Mitchell Services has complied with:
 - (a) the provisions of chapter 2M Corporations Act as they apply to Mitchell Services; and
 - (b) section 674 Corporations Act; and
- 4 as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) Corporations Act).

Signed for and on behalf of Mitchell Services:

Greg Switala
Company Secretary
Mitchell Services Limited

Mitchell Services Limited

ABN 31 149 206 333

112 Bluestone Circuit
Seventeen Mile Rocks Qld 4073 Australia
PO Box 3250 Darra Qld 4076 Australia
t +61 7 3722 7222 f +61 7 3722 7256
e info@mitchellservices.com.au w www.mitchellservices.com.au