

Notice reference number: 1225.16.10

Notice date: 18/10/2016

What's this about?

Effective date: 18/10/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

EPAT Technologies Limited –Reinstatement to Official Quotation

Description

The securities of EPAT Technologies Limited (the “Company”) were suspended from Official Quotation on 18 July 2016.

The securities of the Company will be reinstated to official quotation, following compliance with listing rule 11.1.3, effective from the commencement of trading on Wednesday, 19 October 2016.

Quoted Securities: 458,728,433 fully paid ordinary shares
41,609,545 options exercisable at \$0.07875 on or before 11 May 2017

ASX Code: EPT (fully paid ordinary shares)
EPTO (listed options)

Time: Group 2, 10:02:15 +/- 15 seconds AEDT

Date: 19 October 2016

ASX Trade Abbreviation: EPAT TECH

ISIN: AU000000EPT3 (fully paid ordinary shares)
AU000000EPTO9 (listed options)

Home Branch: Sydney

Industry Classification: Diversified Metals & Mining

Registered Office: Suite 5
95 Hay Street
Subiaco WA 6008

Company Secretary: Ian Hobson

Share Registry: Boardroom Pty Ltd

Level 12
225 George Street
Sydney NSW 2000
30 June

Balance Date:

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>Place of Incorporation:</u>	Western Australia
<u>Activities:</u>	Development and commercialisation of mobile medical applications that are intended to provide pain assessment for individuals who are unable to communicate with their carers.
<u>ASX Restricted Securities:</u>	<p>215,694,618 fully paid ordinary shares to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities</p> <p>45,000,000 options exercisable at \$0.025 on or before 7 October 2019 to be classified as restricted securities for a period of 24 months from the date of reinstatement of the Company's securities.</p> <p>52,500,000 options exercisable at \$0.02 on or before 7 October 2019 to be classified as restricted securities for a period of 12 months from the date of issue of the securities, being 7 October 2016</p>
<u>Securities not quoted:</u>	<p>4,527,487 options exercisable at \$0.07875 on or before 11 February 2017</p> <p>3,428,572 options exercisable at \$0.07875 on or before 23 July 2017</p> <p>969,575 options exercisable at \$0.175 on or before 10 August 2018</p>

What do I need to do and by when?

Instructions

Please refer to the Company's prospectus dated 2 August 2016.

Need more information?

Issued by

Ivan Tatkovich

Disclaimer