

**Form 604****Corporations Act 2001 Section 671B****Notice of change of interests of substantial holder**

Moreton Resources Limited

ABN 75 060 111 784

**1. Details of substantial holder**

Name: Feitelson Group

There was a change in the interests of the substantial holder on 28 June 2016

The previous notice was given to the company on 1 March 2016

The previous notice was dated 1 March 2016

**2. Previous and present Voting Power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
Number of securities	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary	461,781,250	25.245%	480,857,209	26.288%

**3. Changes in relevant interests**

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
20/4/2015 to 28/6/2016	Philip A Feitelson on behalf of Henadome Pty Limited atf The Albow Trust	Share purchase	\$0.004	Ordinary 19,075,959	19,075,959

**4. Present relevant interests**

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Registered holder of securities	Nature of relevant interest	Class & Number (Ord) & Person Votes
Philip A Feitelson on behalf of Henadome Pty Limited atf The Albow Trust	Non Beneficial	Ordinary 397,957,209
Henadome Pty Limited atf The Albow Trust	Beneficial	Ordinary 11,900,000
The Promenade Coffs Harbour Pty Limited	Beneficial	Ordinary 71,000,000

**5. Change in association**

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company of scheme are as follows:

No change
Nature of association
Philip A Feitelson is a beneficiary of the Albow Trust. Henadome Pty Limited is a shareholder of The Promenade Coffs Harbour Pty Ltd. Philip A Feitelson is a director of both Henadome Pty Limited and The Promenade Coffs Harbour Pty Limited.

**6. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Feitelson Group	PO Box 6693, Coffs Harbour Plaza NSW 24505

**Signature**

print name PHILIP ANTHONY FEITELSON capacity DIRECTOR

sign here

date

28/6/2016