



9 May 2016

Centralised Company Announcements Platform  
Australian Securities Exchange  
10<sup>th</sup> floor, 20 Bond Street  
Sydney NSW 2000

Dear Sir,

### **ENTITLEMENTS ISSUE SHORTFALL**

With reference to the Announcement lodged 15 February 2016 in relation to the entitlements issue shortfall, Orinoco Gold Limited ("Orinoco" or "the company") wishes to advise that the remaining 1,579,579 Ordinary Shares and 526,527 Options have been issued under the Shortfall, raising a further \$268,528.

This completes the entitlements issue raising with all shares and options available being placed under entitlements and the shortfall.

### **PLACEMENT ISSUE**

A further \$884,522 has been raised through the Placement announced on 2 May 2016 with the company issuing 5,203,070 ordinary fully paid shares at \$0.17 per share. Placement participants were issued one new option exercisable at \$0.25 and expiring on 31 January 2018 for every 3 shares subscribed for and placed in the placement. The shares have been placed under the Company's 10% capacity and options have been issued under the Company's 15% capacity.

An Appendix 3B applying for quotation of the Placement shares and options is attached.

The Company provides the following information in accordance with ASX Listing Rule 3.10.5A, in relation to the Placement shares.

### **Additional Information Required by ASX Listing Rule 3.10.5A**

(a) Dilution to existing shareholders:

The dilutive effect of the Placement on existing shareholders is 2.06%.

Further details of the approximate percentage of the issued capital post the Placement held by the pre-placement shareholders and new shareholders are as follows. Please note that this information relates specifically in relation to the portion of shares issued under Listing Rule 7.1A only (5.2m shares):

Pre-Placement shareholders who did not participate in the Placement	97.94%
Pre-Placement shareholders who did participate in the Placement	0.86%
Participants in the Placement who were not previously shareholders	1.20%

- (b) Orinoco considered the Placement as the most efficient and expedient method for raising the funds required to achieve its stated objectives given the funding certainty. Orinoco also considered that there were significant benefits in introducing new institutional and sophisticated investors to promote a more diverse shareholder base. Orinoco also notes that the Company has completed a pro-rata issue as part of the total Capital Raising announced on 17 December 2015.
- (c) No underwriting agreements were in place for the Placement.
- (d) The Company has agreed to pay a fee of 5% for funds raised under the Placement.

## CAPITAL STRUCTURE

The capital structure of the Company, following allotment of the Entitlement issue and Placement issue shares and free attaching options, is as follows:

Type of Securities	#
Fully paid ordinary shares	257,486,161
Class B Performance Shares	10,000,000
Listed Options exercisable at 11c each expiring on 30 November 2016	77,937,460
Listed Options exercisable at 25c each expiring on 31 January 2018	14,422,860
Unlisted Options exercisable at 11c each expiring on 30 April 2017	500,000
Unlisted Options exercisable at 11c each expiring on 30 June 2017	250,000
Unlisted Options exercisable at 25c each expiring on 31 October 2017	12,250,000
Unlisted Options exercisable at 16c each expiring on 31 October 2017	1,250,000
Unlisted Options exercisable at 30c each expiring on 31 July 2016	1,700,000
Unlisted Options exercisable at 25c each expiring on 31 May 2017	7,000,000
Unlisted Options exercisable at 15c each expiring on 30 April 2018	10,500,000

The Top 20 and distribution schedule for Ordinary Shares and OGXOC Listed Options after Entitlements and Placement issues follows the Appendix 3B attached.

Yours sincerely,

**For and on behalf of Orinoco Gold Limited**



**Phillip Wingate**  
Company Secretary

## Appendix 3B

### New issue announcement, application for quotation of additional securities and agreement

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 01/07/96 Origin: Appendix 5 Amended 01/07/98, 01/09/99, 01/07/00, 30/09/01, 11/03/02, 01/01/03, 24/10/05, 01/08/12

Name of entity

Orinoco Gold Limited

ABN

71 149 219 974

We (the entity) give ASX the following information.

### Part 1 - All issues

*You must complete the relevant sections (attach sheets if there is not enough space).*

- |   |  |  |
|---|--|--|
| 1 | +Class of +securities issued or to be issued   | (a) Ordinary Shares<br>(b) Listed Options  |
| 2 | Number of +securities issued or to be issued (if known) or maximum number which may be issued  | (a) 5,203,070<br>(b) 1,734,364   |
| 3 | Principal terms of the +securities (eg, if options, exercise price and expiry date; if partly paid +securities, the amount outstanding and due dates for payment; if +convertible securities, the conversion price and dates for conversion) | (a) Fully Paid Ordinary Shares<br>(b) Listed Options with an exercise price of \$0.25 and expire 31 January 2018 |

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+ See chapter 19 for defined terms.

## Appendix 3B

### New issue announcement

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4	Do the <sup>+</sup> securities rank equally in all respects from the date of allotment with an existing <sup>+</sup> class of quoted <sup>+</sup> securities?  If the additional securities do not rank equally, please state: <ul style="list-style-type: none"> <li>• the date from which they do</li> <li>• the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment</li> <li>• the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment</li> </ul>	(a) Yes (b) No, shares issued on the exercise of options will rank equally with existing quoted securities
5	Issue price or consideration	(a) \$0.17 per share (b) nil cash consideration
6	Purpose of the issue (If issued as consideration for the acquisition of assets, clearly identify those assets)	(a) meeting the working capital needs of the Company as well as towards the stated objectives of increasing the production rates at the Cascavel Gold Mine (b) Free attaching to Shares subscribed for in the Placement on a one for three basis
6a	Is the entity an <sup>+</sup> eligible entity that has obtained security holder approval under rule 7.1A?  If Yes, complete sections 6b – 6h <i>in relation to the <sup>+</sup>securities the subject of this Appendix 3B</i> , and comply with section 6i	Yes
6b	The date the security holder resolution under rule 7.1A was passed	26 May 2015
6c	Number of <sup>+</sup> securities issued without security holder approval under rule 7.1	(b) 1,734,364
6d	Number of <sup>+</sup> securities issued with security holder approval under rule 7.1A	(a) 5,203,070

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<sup>+</sup> See chapter 19 for defined terms.

## Appendix 3B

### New issue announcement

6e	Number of +securities issued with security holder approval under rule 7.3, or another specific security holder approval (specify date of meeting)	Not Applicable	
6f	Number of securities issued under an exception in rule 7.2	Not Applicable	
6g	If securities issued under rule 7.1A, was issue price at least 75% of 15 day VWAP as calculated under rule 7.1A.3? Include the issue date and both values. Include the source of the VWAP calculation.	Yes. Shares issued at \$0.17 per share on 9 May 2016, the 15 day VWAP calculated under rule 7.1A.3 was \$0.166 The issue price is 102% of this 15 day VWAP.  <i>Source: Trading data collated by the Company</i>	
6h	If securities were issued under rule 7.1A for non-cash consideration, state date on which valuation of consideration was released to ASX Market Announcements	Not Applicable	
6i	Calculate the entity's remaining issue capacity under rule 7.1 and rule 7.1A – complete Annexure 1 and release to ASX Market Announcements	Refer Annexure 1.	
7	Dates of entering +securities into uncertificated holdings or despatch of certificates	9 May 2016	
8	Number and +class of all +securities quoted on ASX (including the securities in clause 2 if applicable)	Number	+Class
		257,486,161	Fully Paid Ordinary Shares
		77,937,460	\$0.11 options exercisable on or before 30 November 2016
		14,422,860	\$0.25 options exercisable on or before 31 January 2018

+ See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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9	Number and +class of all +securities not quoted on ASX (including the securities in clause 2 if applicable)	10,000,000	Class B Performance Shares
		12,250,000	\$0.25 options exercisable on or before 31 October 2017
		1,700,000	\$0.30 options exercisable on or before 31 July 2016
		7,000,000	\$0.25 options exercisable on or before 31 May 2017
		10,500,000	\$0.15 options exercisable on or before 30 April 2018
		500,000	\$0.11 options exercisable on or before 30 April 2017
		1,250,000	\$0.16 options exercisable on or before 31 October 2017
		250,000	\$0.11 options exercisable on or before 30 June 2017
10	Dividend policy (in the case of a trust, distribution policy) on the increased capital (interests)		

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+ See chapter 19 for defined terms.

## Part 2 - Bonus issue or pro rata issue

- |    |   |  |
|----|---|--|
| 11 | Is security holder approval required?   |  |
| 12 | Is the issue renounceable or non-renounceable?  |  |
| 13 | Ratio in which the <sup>+</sup> securities will be offered  |  |
| 14 | <sup>+</sup> Class of <sup>+</sup> securities to which the offer relates  |  |
| 15 | <sup>+</sup> Record date to determine entitlements  |  |
| 16 | Will holdings on different registers (or subregisters) be aggregated for calculating entitlements?  |  |
| 17 | Policy for deciding entitlements in relation to fractions   |  |
| 18 | Names of countries in which the entity has <sup>+</sup> security holders who will not be sent new issue documents<br><br><small>Note: Security holders must be told how their entitlements are to be dealt with.<br/>Cross reference: rule 7.7.</small> |  |
| 19 | Closing date for receipt of acceptances or renunciations  |  |
| 20 | Names of any underwriters   |  |
| 21 | Amount of any underwriting fee or commission  |  |
| 22 | Names of any brokers to the issue   |  |
| 23 | Fee or commission payable to the broker to the issue  |  |
| 24 | Amount of any handling fee payable to brokers who lodge acceptances or renunciations on behalf of <sup>+</sup> security holders   |  |

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<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3B**  
**New issue announcement**

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- |    |   |  |
|----|---|--|
| 25 | If the issue is contingent on <sup>+</sup> security holders' approval, the date of the meeting  |  |
| 26 | Date entitlement and acceptance form and prospectus or Product Disclosure Statement will be sent to persons entitled  |  |
| 27 | If the entity has issued options, and the terms entitle option holders to participate on exercise, the date on which notices will be sent to option holders |  |
| 28 | Date rights trading will begin (if applicable)  |  |
| 29 | Date rights trading will end (if applicable)  |  |
| 30 | How do <sup>+</sup> security holders sell their entitlements <i>in full</i> through a broker?   |  |
| 31 | How do <sup>+</sup> security holders sell <i>part</i> of their entitlements through a broker and accept for the balance?                                    |  |
| 32 | How do <sup>+</sup> security holders dispose of their entitlements (except by sale through a broker)?   |  |
| 33 | <sup>+</sup> Despatch date  |  |

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<sup>+</sup> See chapter 19 for defined terms.



## Part 3 - Quotation of securities

*You need only complete this section if you are applying for quotation of securities*

34 Type of securities  
(tick one)

(a) ☒ Securities described in Part 1

(b) All other securities

Example: restricted securities at the end of the escrowed period, partly paid securities that become fully paid, employee incentive share securities when restriction ends, securities issued on expiry or conversion of convertible securities

### Entities that have ticked box 34(a)

#### Additional securities forming a new class of securities

*Tick to indicate you are providing the information or documents*

35 ☒ If the +securities are +equity securities, the names of the 20 largest holders of the additional +securities, and the number and percentage of additional +securities held by those holders

36 ☒ If the +securities are +equity securities, a distribution schedule of the additional +securities setting out the number of holders in the categories  
1 - 1,000  
1,001 - 5,000  
5,001 - 10,000  
10,001 - 100,000  
100,001 and over

37 A copy of any trust deed for the additional +securities

### Entities that have ticked box 34(b)

38 Number of securities for which  
+quotation is sought

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39 Class of +securities for which  
quotation is sought

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+ See chapter 19 for defined terms.

## Appendix 3B

### New issue announcement

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- 40 Do the <sup>+</sup>securities rank equally in all respects from the date of allotment with an existing <sup>+</sup>class of quoted <sup>+</sup>securities?

If the additional securities do not rank equally, please state:

- the date from which they do
- the extent to which they participate for the next dividend, (in the case of a trust, distribution) or interest payment
- the extent to which they do not rank equally, other than in relation to the next dividend, distribution or interest payment

- 41 Reason for request for quotation now

Example: In the case of restricted securities, end of restriction period

(if issued upon conversion of another security, clearly identify that other security)

- 42 Number and <sup>+</sup>class of all <sup>+</sup>securities quoted on ASX (including the securities in clause 38)

Number	<sup>+</sup> Class

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<sup>+</sup> See chapter 19 for defined terms.

**Quotation agreement**

1       +Quotation of our additional +securities is in ASX's absolute discretion. ASX may quote the +securities on any conditions it decides.

2       We warrant the following to ASX.

- The issue of the +securities to be quoted complies with the law and is not for an illegal purpose.
- There is no reason why those +securities should not be granted +quotation.
- An offer of the +securities for sale within 12 months after their issue will not require disclosure under section 707(3) or section 1012C(6) of the Corporations Act.

Note: An entity may need to obtain appropriate warranties from subscribers for the securities in order to be able to give this warranty

- Section 724 or section 1016E of the Corporations Act does not apply to any applications received by us in relation to any +securities to be quoted and that no-one has any right to return any +securities to be quoted under sections 737, 738 or 1016F of the Corporations Act at the time that we request that the +securities be quoted.
- If we are a trust, we warrant that no person has the right to return the +securities to be quoted under section 1019B of the Corporations Act at the time that we request that the +securities be quoted.

3       We will indemnify ASX to the fullest extent permitted by law in respect of any claim, action or expense arising from or connected with any breach of the warranties in this agreement.

4       We give ASX the information and documents required by this form. If any information or document not available now, will give it to ASX before +quotation of the +securities begins. We acknowledge that ASX is relying on the information and documents. We warrant that they are (will be) true and complete.



Sign here:

**(Company Secretary)**

Date: 9 May 2016

Print name:

Mr Phillip Wingate

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+ See chapter 19 for defined terms.

## Appendix 3B – Annexure 1

### Calculation of placement capacity under rule 7.1 and rule 7.1A for +eligible entities

Introduced 01/08/12

#### Part 1

Rule 7.1 – Issues exceeding 15% of capital	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>Insert</b> number of fully paid ordinary securities on issue 12 months before date of issue or agreement to issue	169,205,219
<b>Add</b> the following: <ul style="list-style-type: none"> <li>Number of fully paid ordinary securities issued in that 12 month period under an exception in rule 7.2</li> <li>Number of fully paid ordinary securities issued in that 12 month period with shareholder approval</li> <li>Number of partly paid ordinary securities that became fully paid in that 12 month period</li> </ul> <b>Note:</b> <ul style="list-style-type: none"> <li>Include only ordinary securities here – other classes of equity securities cannot be added</li> <li>Include here (if applicable) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	62,404,211  3,829,733  Nil
<b>Subtract</b> the number of fully paid ordinary securities cancelled during that 12 month period	Nil
<b>“A”</b>	235,439,163

+ See chapter 19 for defined terms.

<b>Step 2: Calculate 15% of “A”</b>	
<b>“B”</b>	0.15 <i>[Note: this value cannot be changed]</i>
<b>Multiply “A” by 0.15</b>	35,315,874
<b>Step 3: Calculate “C”, the amount of placement capacity under rule 7.1 that has already been used</b>	
<p><b>Insert</b> number of equity securities issued or agreed to be issued in that 12 month period not counting those issued:</p> <ul style="list-style-type: none"> <li>Under an exception in rule 7.2</li> <li>Under rule 7.1A</li> <li>With security holder approval under rule 7.1 or rule 7.4</li> </ul> <p><b>Note:</b></p> <ul style="list-style-type: none"> <li>This applies to equity securities, unless specifically excluded – not just ordinary securities</li> <li>Include here (if applicable ) the securities the subject of the Appendix 3B to which this form is annexed</li> <li>It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	<p>2,857,143 Ordinary Shares (issued 28 May 15)</p> <p>2,857,143 Listed Options (issued 28 May 15)</p> <p>4,785,713 Ordinary Shares (issued 18 June 15)</p> <p>4,785,713 Listed Options (issued 18 June 15)</p> <p>1,164,896 Ordinary Shares (issued 16 July 15)</p> <p>750,000 Ordinary Shares (issued 26 August 15)</p> <p>750,000 Listed Options (issued 26 August 15)</p> <p>500,000 Ordinary Shares (issued 22 October 15)</p> <p>500,000 Unlisted Options (issued 22 October 15)</p> <p>1,250,000 Unlisted Options (issued 22 October 15)</p> <p>1,250,000 Unlisted Options (issued 22 October 15)</p> <p>250,000 Ordinary Shares (issued 15 December 15)</p> <p>250,000 Unlisted Options (issued 15 December 15)</p> <p>2,178,726 Unlisted Options (issued 30 December 2015)</p> <p>1,734,364 Listed Options (issued 9 May 16)</p>

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+ See chapter 19 for defined terms.

Appendix 3B  
New issue announcement

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<b>“C”</b>	25,863,698
<b>Step 4: Subtract “C” from [“A” x “B”] to calculate remaining placement capacity under rule 7.1</b>	
<b>“A” x 0.15</b> <i>Note: number must be same as shown in Step 2</i>	35,315,874
<b>Subtract “C”</b> <i>Note: number must be same as shown in Step 3</i>	25,863,698
<b>Total</b> [“A” x 0.15] – “C”	9,452,176 <i>[Note: this is the remaining placement capacity under rule 7.1]</i>

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+ See chapter 19 for defined terms.

## Part 2

<b>Rule 7.1A – Additional placement capacity for eligible entities</b>	
<b>Step 1: Calculate “A”, the base figure from which the placement capacity is calculated</b>	
<b>“A”</b>  <i>Note: number must be same as shown in Step 1 of Part 1</i>	235,543,916
<b>Step 2: Calculate 10% of “A”</b>	
<b>“D”</b>  <i>Note: this value cannot be changed</i>	0.10
<b>Multiply “A” by 0.10</b>	23,543,916
<b>Step 3: Calculate “E”, the amount of placement capacity under rule 7.1A that has already been used</b>	
<b>Insert</b> number of equity securities issued or agreed to be issued in that 12 month period under rule 7.1A  <b>Notes:</b> <ul style="list-style-type: none"> <li>• This applies to equity securities – not just ordinary securities</li> <li>• Include here – if applicable – the securities the subject of the Appendix 3B to which this form is annexed</li> <li>• Do not include equity securities issued under rule 7.1 (they must be dealt with in Part 1), or for which specific security holder approval has been obtained</li> <li>• It may be useful to set out issues of securities on different dates as separate line items</li> </ul>	6,536,177 Ordinary Shares (issued 30 December 2015)  5,203,070 Ordinary Shares (issued 9 May 2016)
<b>“E”</b>	11,739,247

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+ See chapter 19 for defined terms.

<b>Step 4: Subtract “E” from [“A” x “D”] to calculate remaining placement capacity under rule 7.1A</b>	
“A” x 0.10  <i>Note: number must be same as shown in Step 2</i>	23,543,916
<b>Subtract “E”</b>  <i>Note: number must be same as shown in Step 3</i>	11,739,247
<b>Total</b> [“A” x 0.10] – “E”	11,804,669  <i>Note: this is the remaining placement capacity under rule 7.1A</i>

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+ See chapter 19 for defined terms.





# Security Transfer Registrars

Today's Registry, Since 1983

ORINOCO GOLD LIMITED  
ORINOCO GOLD LIMITED FULLY PAID  
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## Spread & Top 20 Listing

Date - 9/05/2016 Time - 17.02.35  
User - KAREN SRSPTP

		*- Current Status -*		*- As at: 9/05/16 -*	
		<u>Units % of issued</u>		<u>Units % of issued</u>	
	<u>Holder name</u>	<u>Designation</u>			
1 *	ADMARK INV PL	PINTO S/F A/C	38,588,235	14.99%	38,588,235 14.99% 1
2	IRONCLAD MINING LTD		13,091,447	5.08%	13,091,447 5.08% 2
3	KAS INV & DVLMT PL	KAS INV S/F A/C	9,963,027	3.87%	9,963,027 3.87% 3
4	KHAOULE WALID		7,158,692	2.78%	7,158,692 2.78% 4
5 *	GREGORACH PL		5,524,386	2.15%	5,524,386 2.15% 5
6	JANELIN INV PL	JANELIN INV A/C	5,000,000	1.94%	5,000,000 1.94% 6
7 *	MARSHALL TRACEY LEANNE		4,568,031	1.77%	4,568,031 1.77% 7
8 *	IMPULZIVE PL	DAWSON S/F A/C	3,753,031	1.46%	3,753,031 1.46% 8
9 *	RIVERVIEW CORP PL		3,275,800	1.27%	3,275,800 1.27% 9
10 *	ADRISA BUILDERS PL	AKF FAM A/C	3,097,059	1.20%	3,097,059 1.20% 10
11	FILHO DIMAS MARTINS		3,068,012	1.19%	3,068,012 1.19% 11
12	TAYLOR PETER W + M J	GOOD OIL S/F A/C	2,920,000	1.13%	2,920,000 1.13% 12
13 *	ALIMATT PL		2,768,560	1.08%	2,768,560 1.08% 13
14	HSBC CUSTODY NOM AUST LTD		2,639,432	1.03%	2,639,432 1.03% 14
15 *	PETERSEN KLAUS JUERGEN		2,589,737	1.01%	2,589,737 1.01% 15
16 *	JAEC HLDGS PL	HANNAFORD FAM A/C	2,567,638	1.00%	2,567,638 1.00% 16
17	VESSANI LUIZ ANTONIO		2,395,800	.93%	2,395,800 .93% 17
18	IPS NOMINESS LTD		2,379,446	.92%	2,379,446 .92% 18
19 *	PAPENDIECK MARK JOHN		2,374,737	.92%	2,374,737 .92% 19
20	CITICORP NOM PL		2,239,726	.87%	2,239,726 .87% 20
*** Top 20 total ***			119,962,796	46.59%	119,962,796 46.59%

\*\* All holders included

\* - Denotes merged holder



# Security Transfer Registrars

Today's Registry, Since 1983

ORINOCO GOLD LIMITED  
ORINOCO GOLD LIMITED FULLY PAID  
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## Spread Analysis Listing

Date - 9/05/2016 Time - 17.02.35  
User - KAREN SRSPTP

<u>Spread of Holdings</u>	<u>Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	28	5,781	.00 %
1,001 - 5,000	102	360,647	.14 %
5,001 - 10,000	178	1,510,884	.59 %
10,001 - 100,000	667	25,819,066	10.03 %
100,001 -	288	229,789,783	89.24 %
<hr/>			
Total on register	1263	257,486,161	100.00 %
<hr/>			
Total overseas holders	34	13,199,964	5.13 %
<hr/>			
<u>Analysis by location</u>			
Overseas	34	13,199,964	5.13 %
Australia :	1203	229,298,412	89.05 %
ACT	20	842,316	.33 %
NSW	394	128,961,864	50.08 %
VIC	222	26,138,090	10.15 %
QLD	172	15,460,539	6.00 %
SA	65	2,278,060	.88 %
WA	318	54,003,300	20.97 %
TAS	7	880,345	.34 %
NT	5	733,898	.29 %
Address unknown	26	14,987,785	5.82 %
<hr/>			
	1263	257,486,161	100.00 %
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\*\* ALL holders included

\*\*\* Common holders merged into one holding



# Security Transfer Registrars

Today's Registry, Since 1983

ORINOCO GOLD LIMITED  
ORINOCO GOLD LIMITED OPTIONS EXPIRING 31/01/18 \$0.25  
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## Spread & Top 20 Listing

Date - 9/05/2016 Time - 16.58.11  
User - KAREN SRSTP

		<u>Holder name</u>		<u>Designation</u>	*- Current Status -*		*- As at: 9/05/16 -*	
					<u>Units</u>	<u>% of issued</u>	<u>Units</u>	<u>% of issued</u>
1	*	ADRISA BUILDERS PL		AKF FAM A/C	869,020	6.03%	869,020	6.03%
2	*	IMPULZIVE PL		DAWSON S/F A/C	695,455	4.82%	695,455	4.82%
3	*	ALIMATT PL			637,306	4.42%	637,306	4.42%
4		KAS INV & DVLMT PL		KAS INV S/F A/C	608,083	4.22%	608,083	4.22%
5	*	ADMARK INV PL		PINTO S/F A/C	588,236	4.08%	588,236	4.08%
6		ROBERT MACFADYEN PL		MACFADYEN S/F A/C	528,588	3.66%	528,588	3.66%
7		ZW 2 PL			400,001	2.77%	400,001	2.77%
8		IPS NOMINESS LTD			400,000	2.77%	400,000	2.77%
9		UBS NOM PL			400,000	2.77%	400,000	2.77%
10		KAS DVLMTS PL			396,822	2.75%	396,822	2.75%
11		MANICITI PTE LTD			392,157	2.72%	392,157	2.72%
12	*	PERSHING AUST NOM PL		PLACEMENT A/C	333,334	2.31%	333,334	2.31%
13	*	MERRILL LYNCH AUST NOM PL			333,333	2.31%	333,333	2.31%
14		VECTOR NOM PL		VECTOR S/F A/C	333,333	2.31%	333,333	2.31%
15	*	LESKO FRANK		AKF SUPER FUND A/C	220,000	1.53%	220,000	1.53%
16		LYMBERIS THEO			211,905	1.47%	211,905	1.47%
17		LEES LIONEL C J + C K		LSF A/C	200,001	1.39%	200,001	1.39%
18		DEBT MGNT ASIA CORP			200,000	1.39%	200,000	1.39%
19		PETO PL		1953 S/F A/C	200,000	1.39%	200,000	1.39%
20	*	GREGORACH PL			200,000	1.39%	200,000	1.39%

\*\*\* Top 20 total \*\*\*

8,147,574 56.50%

8,147,574 56.50%

\*\* All holders included

\* - Denotes merged holder



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## Spread Analysis Listing

Date - 9/05/2016 Time - 16.58.11  
 User - KAREN SRSTP

<u>Spread of Holdings</u>	<u>Holders</u>	<u>Securities</u>	<u>% of issued capital</u>
NIL holding			
1 - 1,000	88	51,005	.35 %
1,001 - 5,000	142	360,982	2.50 %
5,001 - 10,000	49	356,602	2.47 %
10,001 - 100,000	86	3,272,197	22.69 %
100,001 -	34	10,382,074	71.98 %
Total on register	399	14,422,860	100.00 %
Total overseas holders	10	1,130,148	7.84 %
<u>Analysis by location</u>			
Overseas	10	1,130,148	7.84 %
Australia :	389	13,292,712	92.16 %
ACT	6	32,834	.23 %
NSW	146	7,341,398	50.90 %
VIC	60	2,005,429	13.90 %
QLD	63	1,475,442	10.23 %
SA	19	73,031	.51 %
WA	88	2,334,354	16.19 %
TAS	4	23,693	.16 %
NT	3	6,531	.05 %
Address unknown	0		.00 %
	399	14,422,860	100.00 %

\*\* ALL holders included

\*\*\* Common holders merged into one holding