

ASX announcement

9 May 2016

Results of Special Meeting of Stockholders

Unilife Corporation (the “Company”) held a Special Meeting of Stockholders (the “2016 Special Meeting”) on 9 May 2016. At the 2016 Special Meeting, the following proposal was submitted by the Company’s Board of Directors (the “Board”) to a vote of the Company’s stockholders and the final results of the voting on the proposal are noted below.

Proposal No. 1 — To approve an amendment to the Company’s Certificate of Incorporation effecting a reverse stock split with respect to the Company’s issued and outstanding shares of common stock, par value \$0.01 per share (“Common Stock”), that will reduce the number of shares of outstanding Common Stock in accordance with a ratio to be determined by the Company’s Board of Directors within a range of one share of Common Stock for every three to ten shares of Common Stock (or any whole number in between) currently outstanding.

The amendment to the Company’s Certificate of Incorporation effecting a reverse stock split was approved and the votes were cast as follows:

For	Against	Abstain	Broker Non-Votes
87,830,391	15,364,872	363,014	—

Yours faithfully,



John Ryan
Interim President and Chief Executive Officer,
Senior Vice President, General Counsel and Secretary

Unilife Corporation ARBN: 141 042 757

A corporation with limited liability incorporated in Delaware, USA

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