

NEWZULU LIMITED

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ASX Company Announcement | Issue Date: 1 July 2016

NEWZULU COMPLETES ENTITLEMENT ISSUE

Newzulu Limited (ASX: NWZ, OTCQX: NWZLY, Newzulu, Company) a global leading crowd-sourced media company, is pleased to confirm that it has completed the fully underwritten non-renounceable entitlement issue to shareholders (**Entitlement Issue**). A total of 208,816,689 fully paid ordinary shares (**Shares**) were issued on 1 July 2016 to raise \$2,088,167, before costs.

The issued capital of the Company following completion of the Entitlement Issue is as follows:

- 1,451,059,639 Shares;
- 500,000 Options (expiring on 30 June 2017 and exercisable at \$0.30 each);
- 24,000,000 Options (expiring on 30 June 2017 and exercisable at \$0.10 each);
- 43,859,665 Options (expiring on 31 August 2017 and exercisable at \$0.075 each);
- 2,000,000 Options (expiring on 31 October 2017 exercisable at \$0.20 each);
- 10,500,000 Options (expiring on 9 February 2018 and exercisable at \$0.20 each);
- 84,000,000 Options (expiring on 14 June 2019 and exercisable at \$0.02 each);
- 18,000,000 Options (expiring on 14 June 2019 and exercisable at \$0.03 each);
- 17,000,000 Options (expiring on 15 June 2019 and exercisable at \$0.02 each);
- 1,100,000 Performance Rights.

Gleneagle Securities acted as underwriter to the Entitlement Issue, with Seven West Media and Thorney acting as sub-underwriters to the offer.

-ENDS-

For further information please contact:

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About Newzulu

Newzulu is a crowd-sourced technology and media company that links broadcasters, publishers and brands with the public to Connect Through Content. Newzulu's web-based and mobile software enables businesses to gather, organize, publish and amplify user-generated content at scale. Newzulu's content division allows anybody, anywhere, with a mobile device and a story, to share news, get published and get paid. Headquartered in New York, Newzulu operates bureaus in Toronto, London, Paris and Lyon. Newzulu operates in partnership with Associated Press (AP), Getty Images, Tribune Content Agency and Alamy in the United States, Agence France-Presse (AFP) in France, Press Association (PA) and Videoplugger in the UK & Ireland, Belga News Agency in Belgium, Canadian Press (CP) in Canada, Australian Associated Press (AAP) in Australia and other news agencies around the world. Further information can be found on www.newzulu.com.