



Barrack St Investments Limited

ABN 30 167 689 821

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10 October 2016

The Manager
Company Announcements Office
ASX Ltd
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

Dear Sir

Net Tangible Asset (NTA) Backing per Share & Top 5 Investments – 30 September 2016

The unaudited NTA backing per share of the Company at 30 September 2016 was as follows:

	Before estimated tax on unrealized gains	After estimated tax on unrealized gains
at 30 September 2016	112.00c	110.47 c
at 31 August 2016	115.47 c	112.47 c

The NTA figures shown above are before and after the provision for deferred tax on the unrealized gains in the Company's investment portfolio. The Company is a long-term equity investor and does not intend to dispose of its total portfolio.

The top five investments of the Company at 30 September 2016 were as follows:

Name of Company	Percentage of Total Portfolio
BT Investment Management	10.78 %
REA Group	10.53 %
Magellan Financial Group Ltd	8.83 %
Sirtex Medical	8.24 %
Carsales.Com Ltd	8.09 %
Total Top 5 Equity Investments	46.47%

If, you have any questions please call the Company Secretary on (02) 8815 5400.

Yours sincerely

BARRACK ST INVESTMENTS LIMITED

Brian Jones
Company Secretary