

8 June 2016

TRANSURBAN QUEENSLAND'S INAUGURAL SWISS MARKET ISSUANCE

Transurban announces that Transurban Queensland, in which Transurban has a 62.5% interest, has priced CHF 200 million (A\$280 million) of senior secured 7 year notes ("Notes") in the Swiss market, under its recently established Euro Medium Term Note Programme.

Pricing was completed on 7 June 2016 and settlement is expected to occur on 24 June 2016 and is subject to customary closing conditions. The proceeds from the Notes will be swapped into fixed Australian dollars and used to repay existing term bank debt due to mature in July 2017. The Notes will rank equally with Transurban Queensland's existing senior secured debt.

Transurban CFO, Adam Watson, said: "This is the first time the Transurban Group has accessed the Swiss market and we are very pleased to have received such strong support from investors. This transaction further demonstrates the execution of our capital strategy, extending the average tenor of debt and adding diversity to the debt book by opening up a new market from which Transurban Queensland can access funding."



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Classification **Public**

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