



22 June 2016

Companies Announcements Office
Australian Securities Exchange

Unaudited Pro forma Consolidated Statement of Financial Position

	Vault Intelligence Limited Unaudited 31-May-16 \$	NGB Industries Limited Unaudited 31-May-16 \$	Proforma adjustments	Proforma Consolidated Unaudited \$
ASSETS				
Current assets				
Cash and cash equivalents	161,170	67,503	3,488,169	3,716,842
Current receivables	-	258,441		258,441
Other receivables	265,474	-	(250,000)	15,474
Prepayments	-	-		-
Total current assets	426,644	325,944		3,990,757
Non-current assets				
Intangibles	-	1,542,398		1,542,398
Plant and equipment	-	114,115		114,115
Total non-current assets	-	1,656,513		1,656,513
Total assets	426,644	1,982,457		5,647,270
LIABILITIES				
Current liabilities				
Trade and other payables	20,743	938,103	(480,695)	478,151
Total current liabilities	20,743	938,103		478,151
Non-current liabilities	-	972,773	(227,726)	745,047
Total non-current liabilities	-	972,773		745,047
Total liabilities	20,743	1,910,876		1,223,198
Net assets	405,901	71,581		4,424,072
EQUITY				
Contributed equity	7,330,742	6,214,116	(1,334,631)	12,210,227
Reserves	1,131,118	(705,043)	737,882	1,163,957
Accumulated losses	(8,055,959)	(5,437,492)	4,543,339	(8,950,112)
Total equity	405,901	71,581		4,424,072