

10 October 2016

Company Announcements Office Australian Securities Exchange Limited Exchange Centre 20 Bridge Street Sydney NSW 2000

Release of Ordinary Shares from Voluntary Escrow

Dateline Resources Group Limited hereby advises pursuant to Listing Rule 3.10A that 9,999,774 fully paid ordinary shares subject to voluntary escrow, referred to in Appendix 3B dated 16 October 2015, will be released from escrow on 16 October 2016.

An Appendix 3B will be released shortly to apply for quotation of the above shares.

John Smith Company Secretary