

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01. Amended 01/01/11

| | |
|------------------------|-----------------------|
| Name of entity: | ENEGEX LIMITED |
| ABN: | 28 160 818 986 |

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

| | |
|----------------------------|---------------------|
| Name of Director | E. G. ALBERS |
| Date of last notice | 24 June 2016 |

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------|
| Direct or indirect interest | See Annexure A |
| Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small> | See Annexure A |
| Date of change | See Annexure A |
| No. of securities held prior to change | 16,595,755 |
| Class | Ordinary Shares |
| Number acquired | See Annexure A |
| Number disposed | See Annexure A |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small> | See Annexure A |
| No. of securities held after change | 30,888,308 - Ordinary shares |
| Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small> | Issue of shares pursuant to underwriting shortfall of pro-rata non-renounceable rights issue, announced by ENX 1 June 2016 |

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------|
| Detail of contract | Not Applicable |
| Nature of interest | Not Applicable |
| Name of registered holder (if issued securities) | Not Applicable |
| Date of change | Not Applicable |
| No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small> | Not Applicable |
| Interest acquired | Not Applicable |
| Interest disposed | Not Applicable |
| Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small> | Not Applicable |
| Interest after change | Not Applicable |

Part 3 – ⁺Closed period

| | |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required? | N/A |
| If so, was prior written clearance provided to allow the trade to proceed during this period? | |
| If prior written clearance was provided, on what date was this provided? | |

⁺ See chapter 19 for defined terms.

ANNEXURE "A"

Change of Directors Interest Notice

ERNEST GEOFFREY ALBERS

Date of Last Notice 24 June 2016

Date of This Report: 29 June 2016

Nature of Interest: Direct

Registered Holder:

E.G. ALBERS

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | 29 Jun 2016 | 9,673,926 | 3,000,000 | 0 | \$36,000 | 12,673,926 | - |

Nature of Interest: Direct

Registered Holder:

E.G. ALBERS & P.J. ALBERS

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 65,625 | 0 | 0 | - | 65,625 | - |

Nature of Interest: Indirect

Registered Holder:

500 CUSTODIAN PTY LTD <ALBERS SUPERANNUATION & PENSION FUND>

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 765,000 | 0 | 0 | - | 765,000 | - |

Nature of Interest: Indirect

Registered Holder:

ALBERS CUSTODIAN COMPANY PTY LTD <LARSSON ALBERS SUPERANNUATION & PENSION FUND>

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 987,906 | 0 | 0 | - | 987,906 | - |

Nature of Interest: Indirect

Registered Holder:

ALBERS FAMILY CUSTODIAN PTY LTD <ALBERS FAMILY TRUST>

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 125,000 | 0 | 0 | - | 125,000 | - |

+ See chapter 19 for defined terms.

Nature of Interest: Indirect
Registered Holder:

AUSTRALIS FINANCE PTY LTD

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 1,871,078 | 0 | 0 | - | 1,871,078 | - |

Nature of Interest: Indirect
Registered Holder:

AURALANDIA PTY LTD

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | 29 Jun 2016 | 0 | 5,000,000 | 0 | \$60,000 | 5,000,000 | - |

Nature of Interest: Indirect
Registered Holder:

GASCORP AUSTRALIA PTY LTD

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | 29 Jun 2016 | 750,000 | 4,000,000 | 0 | \$48,000 | 4,750,000 | - |

Nature of Interest: Indirect
Registered Holder:

GREAT MISSENDEN GROUP PTY LTD

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 41,667 | 0 | 0 | - | 41,667 | - |

Nature of Interest: Indirect
Registered Holder:

MOBY OIL & GAS PTY LTD

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 41,667 | 0 | 0 | - | 41,667 | - |

Nature of Interest: Indirect
Registered Holder:

NATURAL RESOURCES GROUP PTY LTD

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | 29 Jun 2016 | 0 | 523,221 | 0 | \$6,279 | 523,221 | - |

+ See chapter 19 for defined terms.

Nature of Interest: Indirect
Registered Holder:

SACROSANCT PTY LTD <SACROSANCT SUPERANNUATION FUND>

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | - | 2,273,886 | 0 | 0 | - | 2,273,886 | - |

Nature of Interest: Indirect
Registered Holder:

STRATA RESOURCES PTY LTD

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
| ORDINARY | 29 Jun 2016 | 0 | 1,769,332 | 0 | \$21,232 | 1,769,332 | - |

| Class of Security | Date of Change | No Securities held last Report | No Acquired | No Disposed | Value/ Consideration | No Securities held after change | Nature of Change (if not ASX trade) |
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|
|-------------------|----------------|--------------------------------|-------------|-------------|----------------------|---------------------------------|-------------------------------------|

SUMMARY - ORDINARY

| | | | | | |
|-----------------------|------------|------------|---|-----------|------------|
| Total Direct | 9,739,551 | 3,000,000 | 0 | \$36,000 | 12,739,551 |
| Total Indirect | 6,856,204 | 11,292,553 | 0 | \$135,511 | 18,148,757 |
| TOTAL | 16,595,755 | 14,292,553 | 0 | \$171,511 | 30,888,308 |