



Investor Presentation

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All amounts are in Australian dollars unless otherwise stated.

Date: July 2016 V1



The Company

IOT (“Internet of Things”) solution for management and monitoring critical control points - points where failure of standard operating procedure could cause harm to people and/or to the business, or even loss of the business itself.

Standard critical control points and management issues include but are not limited to:

- **Temperature** – perishable food safety, biological material safety, regulatory compliance reduced wastage, underpinning supply chain quality and risk management;
- **Energy** – usage, continuity of supply, identification of appliances;
- **Environment** – air and water quality, pH, chemicals, noise, acoustics and gases; and
- **Movement** – location monitoring including goods and mobile assets to underpin spatial information systems, security and usage.

Company Background

- Experienced founders: food industry, IOT, Internet-based businesses, business development and international expansion
- Successful proof of concept in 2015 (Commonwealth Government funded) with first production run
- Commercial trials commenced in December 2015 (first sale achieved with soft launch)
- Building business capacity to support launch into food industry (post transaction completion) with other associated markets to follow
- SaaS business model offering a hardware/software solution which integrates with existing business systems
- Distribution strategy includes a direct sales team to engage resellers accessing established distribution networks complemented by an online sales platform

Initial Market Offering

CCP's first market offering targets the food service and retail sectors:

- Poor temperature management creates the single biggest risk to perishable food safety and quality
- Every year the world wastes about a third of all food for human consumption (around 1.2 billion tonnes), along with all the energy, water and chemicals needed to produce and dispose of it ¹
- Almost one quarter of this waste is due to deficient refrigeration or cold chain failure ²
- 15% of the world's electricity is consumed by the refrigeration of food ³
- Regulator expectations for temperature management is ratcheting globally ⁴

¹ IMechE, Global Food Waste Not, Want Not, 2013

² IIR/UNEP Industry as a partner for sustainable development. Refrigeration, 2002

³ Estrata-Flores, Senate inquiry about food production in Australia, 2008

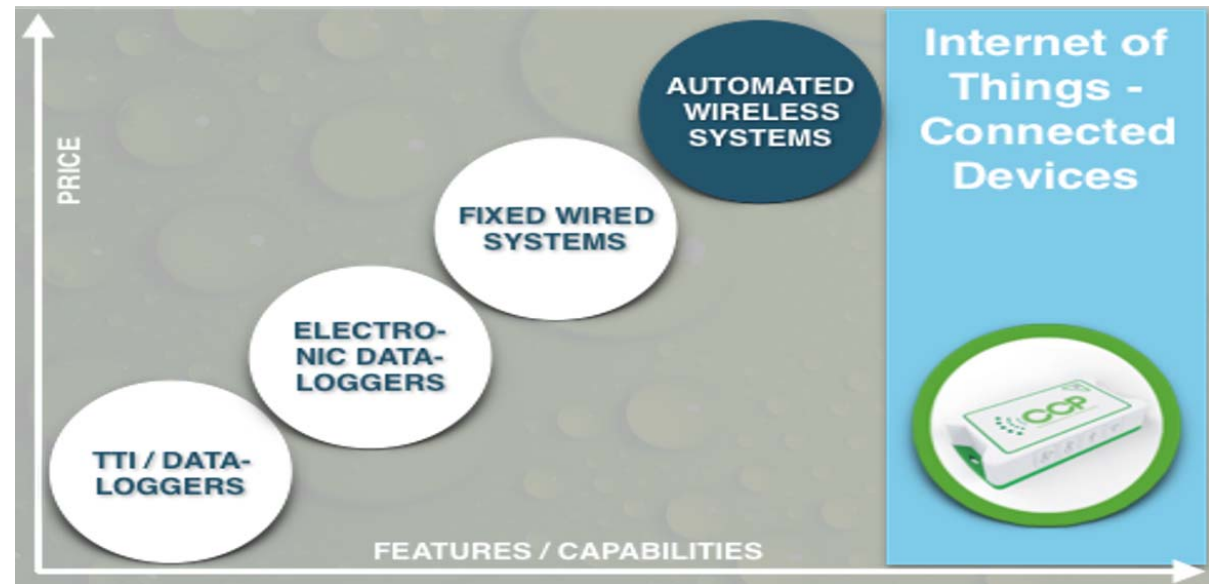
⁴ <http://www.foodsafetynews.com/2013/10/letter-from-the-editor-about-those-criminal-prosecutions>

Current Monitoring Systems

Existing systems for temperature monitoring include:

- Manual – periodic manual data capture
- Data loggers – simple temperature capture and store devices
- Automated systems – wireless temperature monitoring systems

Globally, revenue generated by automated monitoring solutions (food and health sectors only) is expected to increase from US\$361 million in 2010 to US\$1.22 billion in 2017.



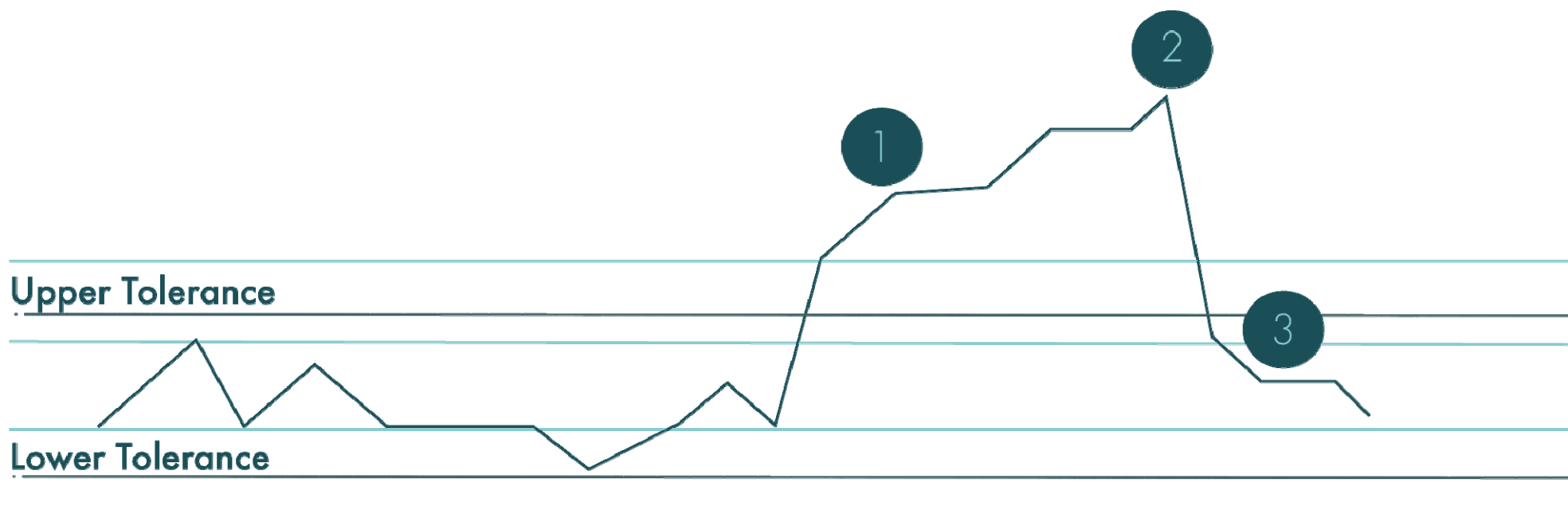
Competition

Market: Global	Real-time monitoring & notification service	Leverage existing connected devices (no separate reader & gateway)	Plug & Play installation sensor network	Auto configuring sensor network	Single point network configuration & profile deployment	Notification alerts (temperature, door, WIFI, battery)	Remote auto firmware update	Alerts triggered directly from tag (not web-based data interpretation)	Cloud & mobile application	Cloud & local access (WIFI & BLE) via any smart device	Low Monthly Subscription fee (~\$10/MP) and no upfront cost
CCP	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓	✓
Aero Scout	✓	-	✓	✓	-	✓	✓		✓		
Cooper Atkins	✓	-	✓	-	-	✓	✓		✓		
Delta Trak	✓	-	✓	-	-	✓	✓	-	✓	-	-
Swittrace - ECCS	-	-	✓	-	-	-	-	-	✓	-	-
Intellex	-	-	✓	-	-	-	-	-	✓	-	-
Kelsius	✓	-	✓	-	-	-	-	-	✓	-	-
Monika	✓	-	✓	✓	-	✓	✓	-	✓	-	-
Rees Scientific	✓	-	✓	✓	-	✓	✓	-	✓	-	-
Sensitech	✓	-	✓	-	-	✓	✓	-	✓	-	-
TempTrip	✓	-	-	-	-	-	-	-	✓	-	✓
Vaisala	✓	✓	✓	✓	✓	✓	✓	-	✓	✓	-
Acu-Rite	✓	-	✓	-	-	-	-	-	✓	-	-
Comark Instruments	-	-	✓	-	-	✓		-		-	-
Monnit	✓	-	✓	-	✓	✓	-	-	✓	-	-
Pointsix Wireless	✓	-	✓	✓	-	✓	-	-	✓	-	-
ProtracID	-	-		-	-	✓	-	-		-	-
Sensormetrix	-	-	✓	-	-	-	-	-	✓	-	-
T&D	-	-	✓	-	-	-		-		-	-
Temperature@lert	✓	-	✓	-	-	-	✓	-	✓	-	-
Web ID Systems	✓	-	✓	-	-	-	-	-	✓	-	✓

Competitive Advantages

- Affordability - low monthly fee with no up-front cost “just like a standard mobile phone plan”
- Plug & Play installation
- Ability to monitor the broad range of critical control points on a single platform
- Product-level temperature monitoring
- Ambient temperature monitoring to manage the refrigeration system, alerting when the system is compromised
- Automatic Updates - configurations and software updates are automated

Addressable Market - Food



Upper tolerance/lower tolerance graph. Ad points:

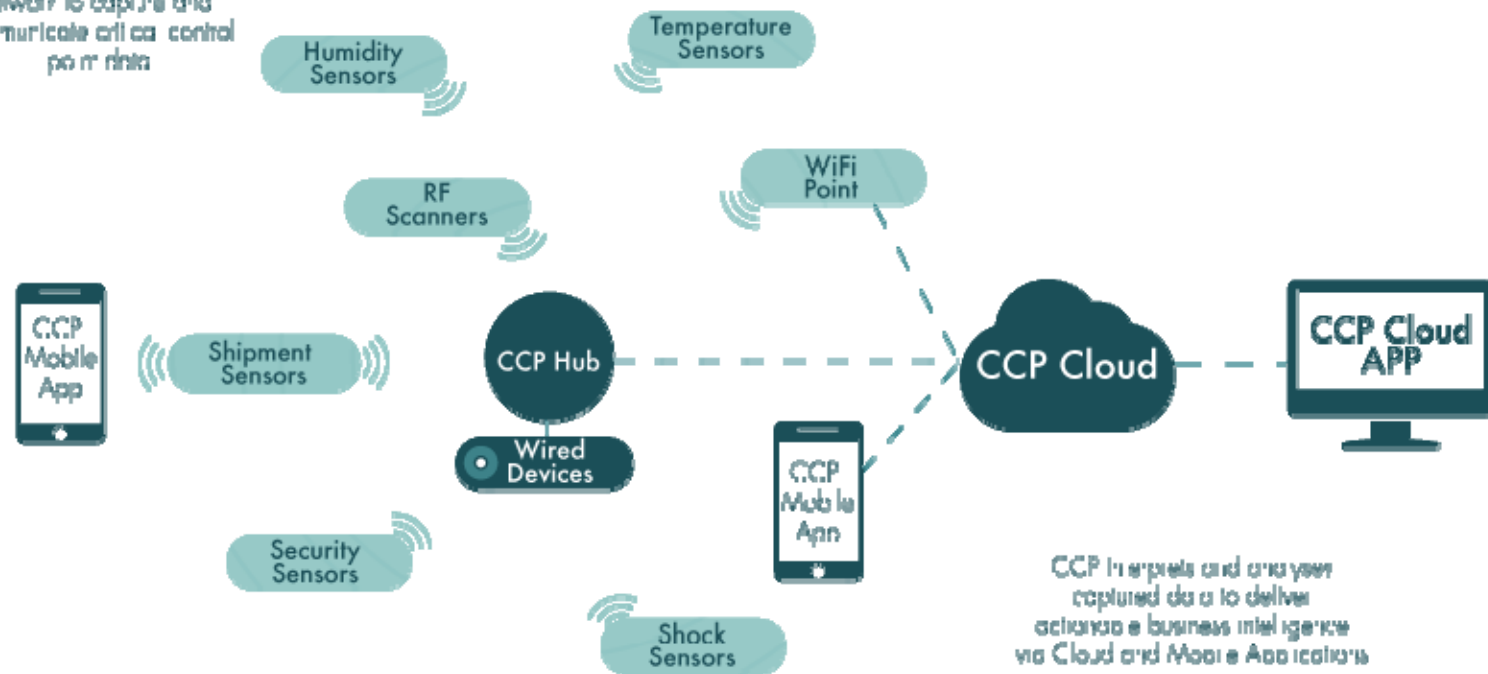
1 Fridge Alert Raised & Corrective Action

2 Fridge Repair

3 Fridge Alert Cleared

CCP Hardware Platform

CCP deploys an open IoT network to capture and communicate critical control point data



CCP Solution Benefits



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Revenue and Distribution Model

SaaS (Software as a Service) retail revenue model at launch:

- Network fee - \$49 per month per facility
- Sensors - \$10 per month per monitoring point on a two year subscription
- Optional recalibration program (to meet food/health compliance requirements)
 - \$4 per month, per monitoring point

Go to market via:

- Direct sales team targeting strategic customers
- Reseller network with strong existing customer networks
- Online sales and automated billing - under development

Strategic Focus

- Company building
 - On-boarding people, enablement tools, business systems
 - eCommerce to service direct customers
 - Marketing initiatives
 - Sales pipeline qualification
- Australian business established with local team
 - Focusing on customers that have in excess of 100 sites
- North American business established with local team
 - Targeting large food and beverage chains
 - Growing sales pipeline
 - Customer trials underway
- European business to be established (2nd half 2016)

Executive Team

Michael White, CEO - Michael has over 25 years' executive experience in cold chain management and brings global food industry connections. Michael has a track-record of successfully developing technology businesses in food production and supply chain management across Asia Pacific and North America.

Anthony Rowley, COO - Anthony has an extensive background in corporate governance, sales and marketing, business planning and administration. He was involved in the creation of Telstra Internet and some of Australia's early e-commerce initiatives. With more than 25 years' experience in private and public-sector organisations, he is an experienced business advisor and executive manager.

Subject to transaction completion, Michael and Anthony will be appointed Directors of Agenix Limited.

Transaction Details

- Agenix Shares on issue: 157,275,803
- 5:1 Share Consolidation to meet ASX re-compliance on re-admission (subject to Shareholder approval of conditional resolutions at the forthcoming EGM)
- Shares on Issue post consolidation: 31,455,161
- Acquisition of CCP: 109,600,000 Shares to CCP Shareholders
- CCP Shareholders will hold 54% of AGX
- Public Offer including 50% priority to AGX Shareholders: 60,000,000 Shares @ 5 Cents to raise \$3 Million
- Issue Price \$0.05 on a post consolidation basis
- VWAP \$0.0135 – Consolidated to \$0.0675
- Discount 25%

Note that the above is subject to final pricing depending upon market conditions

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Milestone Performance Targets

1. Revenue of \$200,000 in Australia within 6 months
 2. Revenue of \$750,000 including USA within 12 months
 3. Revenue of \$2,000,000 including Europe within 18 months
- 1/3 increase in Milestone Shares if targets achieved within ½ timeframe
 - Milestone Shares: 15,000,000 per target
 - Maximum Milestone Shares to be allotted: 60,000,000
 - Five Milestone shares convert into 1 Ordinary Share post consolidation

Use of Funds

Proposed use of funds	Year 1	Year 2	Total
Sales and business development costs	610,000	260,000	950,000
Research and development	450,000	100,000	550,000
Administration and other expenses	300,000	300,000	600,000
Employment costs	310,000	400,000	710,000
Offer and Acquisition Costs	270,000	Nil	270,000
Total Use of Funds	1,940,000	1,060,000	\$3,000,000

a critical control point
monitoring system
we believe is
simply better

Thank you

