

19 August 2016

NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

On 18 August 2016 BPS Technology Limited (ASX:BPS) (**Company**) issued 9,258,255 fully paid ordinary shares at \$0.94 per share by way of a placement to institutional, sophisticated and professional investors.

The Company relies on section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) in relation to the share issue.

The Company advises that:

1. the share issue was made without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is given under section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Corporations Act (as they apply to the Company); and
 - b. section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.



Antonie Wiese

Company Secretary