



12 April 2016

The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
Sydney NSW 2000

By Electronic Lodgement

Dear Sirs

### **Issue of Securities pursuant to Prospectus**

The Board of Noble Mineral Resources Limited (**Company**) is pleased to advise that it has issued and allotted the following securities pursuant to the prospectus dated 23 February 2016:

- 300,000,000 fully paid ordinary shares; and
- 105,000,000 unlisted options.

Holding statements will be despatched shortly.

Following the issue and allotment of the securities noted above, the capital structure of the Company is at present:

Type of securities	No. of securities
Fully paid ordinary shares	313,328,147
Unlisted options, each exercisable at \$0.01 per option, expiring 30 June 2018	75,000,000
Unlisted and unvested options, which vest once the 20 day VWAP of the Company's shares is \$0.02 or above, each exercisable at \$0.01 per option, expiring on 12 April 2019	15,000,000
Unlisted and unvested options, which vest once the 20 day VWAP of the Company's shares is \$0.03 or above, each exercisable at \$0.01 per option, expiring on 12 April 2021	15,000,000

For any questions, please contact the undersigned on +61 2 8072 1400.

**Yours faithfully**

**Andrew Whitten**  
Company Secretary