



19 July 2016

Manager of Company Announcements
ASX Limited
Level 6, 20 Bridge St
Sydney NSW 2000

By E-lodgment

Results of General Meeting

In accordance with Listing Rule 3.13.2, it is confirmed that the following resolutions put to a general meeting of Metals of Africa Limited (ASX: MTA) shareholders, held at 11.00AM (WST) on 19 July 2016, were passed unanimously on a show of hands:

- Resolution 1: Ratification of Tranche 1 Placement
- Resolution 2: Authority to issue Tranche 2 Placement Shares
- Resolution 3: Authority to issue Shares to Mr Gilbert George
- Resolution 4: Approval of issue of Shares to Ms Cherie Leeden in lieu of salary
- Resolution 5: Approval of issue of Shares to Mr Steven Cancio-Newton
- Resolution 6: Approval of issue of Shares to Mitchell Group
- Resolution 7: Approval of issue of Shares to Minnovo

Details of the instructions given to validly appointed proxies in respect of each resolution in accordance with section 251AA of the Corporations Act are set out in the proxy summary over page:

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ABN 75 152 071 095



Res.	Decided on Show of Hands (S) or Poll (P)	Proxy Votes Received				
		For	Against	Proxy's Discretion	Abstain	Total
1.	S	47,745,142	-	1,960,000	30,000	49,735,142
2.	S	4,163,922	-	1,960,000	43,611,220	49,735,142
3.	S	47,745,142	-	1,960,000	30,000	49,735,142
4.	S	47,745,142	-	1,960,000	30,000	49,735,142
5.	S	47,745,142	-	1,960,000	30,000	49,735,142
6.	S	47,745,142	-	1,960,000	30,000	49,735,142
7.	S	47,745,142	-	1,960,000	30,000	49,735,142

For and on behalf of the Board



Steven Wood
Company Secretary

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