



28 July 2016

Market Announcements Office  
ASX Limited  
Exchange Centre  
20 Bridge Street  
Sydney NSW 2000



ASX Code: EXG

## Extension of Rights Issue Closing Date

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Excelsior Gold Limited (ASX: EXG) (“the Company”) refers to its prospectus dated 13 July 2016 (Prospectus) and wishes to advise that at the request of shareholders it has extended the closing date under its Prospectus until 5:00pm (WST) on Tuesday 9 August 2016 due to delays in postage services.

As a result the revised timetable for the rights issue will now be as follows:

Closing date for acceptance	9 August 2016
Notify ASX of shortfall	12 August 2016
Issue of new securities	16 August 2016
Dispatch of shareholding statements	16 August 2016
Normal trading of new securities expected to commence	17 August 2016

The dates set out in this table are subject to change and are indicative only.

The Company is also reviewing interest from other parties to potentially underwrite the remaining \$2.84 million of the rights issue, which is not already underwritten.

For further information visit [www.excelsiorgold.com.au](http://www.excelsiorgold.com.au) or contact

### Excelsior Gold Limited

David Hamlyn  
Managing Director  
T: + 61 8 9335 7770  
E: [dhamlyn@excelsiorgold.com.au](mailto:dhamlyn@excelsiorgold.com.au)

Nicholas Ong  
Commercial Director and Company Secretary  
T: + 61 8 9335 7770  
E: [nickong@excelsiorgold.com.au](mailto:nickong@excelsiorgold.com.au)