

Notice reference number: 0548.16.05

Notice date: 18/05/2016

What's this about?

Effective date: 20/05/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

FirstWave Cloud Technology Limited – Reinstatement to Official Quotation

Description

The securities of FirstWave Cloud Technology Limited (Company) were suspended from official quotation on 1 April 2015.

The securities of the Company will be reinstated to official quotation from the commencement of trading on Friday, 20 May 2016, following the Company's compliance with ASX listing Rule 11.1.3 and Chapters 1 and 2 of the ASX Listing Rules.

Quoted Securities: 117,455,036 fully paid ordinary shares

ASX Codes: FCT

Time: 10:02 am AEST (+/- 15 seconds)

Date: Friday, 20 May 2016

ASX Trade Abbreviation: FIRSTWAVE

ISIN: AU000000FCT8

Home Branch: Sydney

Industry Classification: To be advised

Registered Office: C/- Wentworth Global Capital Partners
Suite 304, Level 3, 66 Hunter Street
Sydney NSW 2000

Phone: (02) 9409 7000
Website: www.firstwave.com.au

Company Secretary: Justin Clyne

Share Registry: Computershare
Level 5, 115 Grenfell Street
Adelaide SA 5000
Phone: 1300 850 505 or (02) 8877 3000

Balance Date: 30 June

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	New South Wales
Dividend Policy:	See page 31 of the Replacement Prospectus
Activities:	Technology and cloud service provider
ASX Restricted Securities:	<p>54,262,938 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>13,800,000 options exercisable at various prices and expiring on various dates classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of reinstatement of the Company's securities to official quotation.</p> <p>8,068,511 ordinary shares fully paid classified by ASX as restricted securities and to be held in escrow for a period of 12 months from the date of issue.</p>
Securities not quoted:	In addition to the restricted securities above, 10,621 options exercisable at various prices and expiring on various dates will not be quoted.

What do I need to do and by when?

Instructions

Please refer to the Company's Replacement Prospectus dated 15 April 2016.

Need more information?

For further information, please refer to the Company's Replacement Prospectus dated 15 April 2016.

Issued by

Shannon Hong

Contact Details

(02) 9227 0000

Disclaimer