

8 September 2016

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-Lodgement

The unaudited **pre-tax** net tangible assets (**pre-tax NTA**) of Platinum Capital Limited (**PMC**) as at 31 August 2016 was \$1.4989 per share **ex dividend**¹ (31/7/16: \$1.4464 ex dividend).

The unaudited post-tax net tangible assets (**post-tax NTA**) of PMC as at 31 August 2016 was \$1.4782 per share **ex dividend** (31/7/16: \$1.4422 ex dividend).

The NTA was calculated on a liquidation basis using the last sale price to value investments. Investments were stated at net market value after provision for tax on **both** realised and unrealised income and gains.

At 31 August 2016, the PMC share price was \$1.50.

The 31 August 2016 monthly update for PMC is available on the Platinum website at: www.platinum.com.au/Our-Funds/Platinum-Capital-Limited/#MonthlyUpdates

A Stannard
Interim Company Secretary

¹ The 30 June 2016 final dividend is 4 cents per share, payable on 13 September 2016.