25-27 Jewell Parade North Fremantle,
Western Australia 6159
ACN 009 148 529
T: +61 8 9336 6619
www.kingstonresources.com.au

EGM Presentation
July 2016

KSN KINGSTON RESOURCES LIMITED

Disclaimer

Forward Looking Statements

Certain statements contained in this presentation, including information as to the future financial or operating performance of Kingston Resources Limited ("KSN") and its projects, are forward looking statements. Such forward looking statements:

- include, among other things, statements regarding incomplete and uncertain proposals or targets, production and prices, operating costs and results, capital expenditures, and are or may be based on assumptions and estimates related to future technical, economic, market, political, social and other conditions;
- are necessarily based upon a number of estimates and assumptions that, while considered reasonable by KSN, are inherently subject to significant technical, business, economic, competitive, political and social uncertainties and contingencies; and
- involve known and unknown risks and uncertainties that could cause actual events or results to differ materially from estimated or anticipated events or results reflected in such forward looking statements.

KSN disclaims any intent or obligation to update publicly any forward looking statements, whether as a result of new information, future events or results or otherwise. The words "believe", "expect", "anticipate", "indicate", "contemplate", "target", "plan", "intends", "continue", "budget", "estimate", "may", "will", "schedule" and similar expressions identify forward looking statements.

All forward looking statements made in this presentation are qualified by the foregoing cautionary statements. Recipients are cautioned that forward looking statements are not guarantees of future performance and accordingly investors are cautioned not to put undue reliance on forward looking statements due to the inherent uncertainty therein.

Competent Person Statement

The information in this report that relates to Exploration Results, Minerals Resources or Ore Reserves is based on information compiled by Mr Andrew Paterson, who is a member of the Australian Institute of Geoscientists. Mr Paterson is to become a full-time employee of the Company and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity he is undertaking to qualify as a competent person as defined in the 2012 Edition of the "Australasian Code for reporting of Exploration Results, Mineral Resources and Ore Reserves" (JORC Code). Mr Paterson consents to the inclusion in this report of the matters based upon the information in the form and context in which it appears.

The geophysical information in this report is based on information compiled by Mr Barry Bourne, who is employed as a Consultant to the Company through geophysical consultancy Terra Resources Pty Ltd. Mr Bourne is a fellow of the Australian Institute of Geoscientists and a member of the Australian Society of Exploration Geophysicists and has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore reserves Committee (JORC) Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves. Mr Bourne consents to the inclusion in the report of matters based on information in the form and context in which it appears.

Exploration by Other Explorers

This presentation contains information sourced from the reports of Other Explorers. References to the original reports are provided as footnotes where the information is cited in this presentation. KSN does not vouch for the accuracy of these reports. KSN has taken the decision to include this information as it is in the public domain and as we assess it to be of relevance to shareholders and investors.

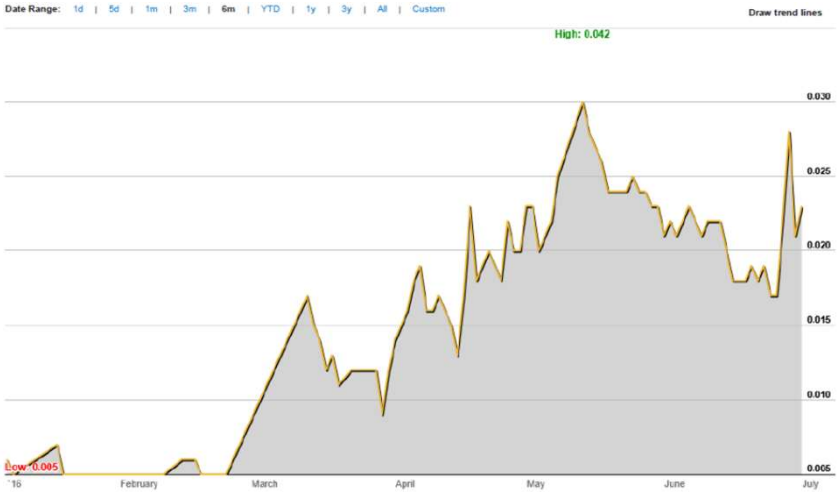
KSN KINGSTON RESOURCES LIMITED

Corporate Snapshot – Post Settlement

CAPITAL STRUCTURE (post Completion)	
Shares on issue	660,269,985 shares
Market capitalisation (@ A$0.023 per share)	A$15.3m
Cash on hand	A$6m

KEY PERSONNEL	
Chairman	Anthony Wehby
Managing Director	Andrew Corbett BE(Hons) MBA
Chief Geological Officer	Andrew Paterson BEng MAIG GAICD
Non-Exec Director	Stuart Rechner BSc LLB GAIG GAICD
Non-Exec Director	Yafeng Cai CPA

Milestone and Options on issue (post Completion)	
Milestone Shares – Tranche 1 Issued upon announcement of 5Mt resource at min 1% Li_2O	102,000,000 shares
Milestone Shares – Tranche 2 Issued upon announcement of 15Mt resource at min 1% Li_2O	102,000,000 shares
STI options Exercisable at $0.04 on or before 30 June 2018	11,000,000 options
LTI options Exercisable at $0.07 on or before 30 June 2019	11,000,000 options
(KSNOA) – Unlisted Options Exercisable at $0.03 on or before 30 June 2019	7,058,823 options



Corporate Highlights

- Experienced management team
- Australian exploration and mining focus
- Primary focus on Lithium
- Positive lithium outlook with strong underlying demand
- Diverse portfolio of attractive lithium tenements
  - Highly prospective geological settings
  - Adjacent or near operating mines
  - Historical mining for tin and tantalum (LCT mineralogy)
  - Excellent infrastructure and close port access to Asia
  - Lower sovereign risk
- Copper exploration in South Australia

"Target Lithium drilling Q3 CY16 - Rapid work programs & exploration timeline"

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Board and Management

Anthony Wehby – Chairman

- Anthony was a founding director and is now Chairman of Aurelia Metals Ltd, an ASX listing mining company, in his role he has overseen the progression of the company from exploration through to production. Prior roles include Chairman of Tellus Resources and a director of Harmony Gold (Aust) Pty Ltd. Since 2001, Anthony has also maintained a corporate finance consulting practice. Prior to 2001 Anthony was a partner in PricewaterhouseCoopers for 19 years where he managed the corporate finance operation of the Australian business.

Andrew Corbett – Managing Director

- Andrew has operated in the mining industry for over 22 years. Prior roles include Portfolio Manager of the Global Resource Fund at Perpetual Investments and General Manager with Orica Mining Services, based in Germany. Mine management and operational experience includes contractor and owner mining experience combined with statutory mine management responsibilities, mining engineer and project evaluation/feasibility work .
- Andrew has a Bachelor of Engineering Mining (Honours) from Western Australian School of Mines, a Masters of Business Administration from Newcastle University and a First Class Mine Managers Certificate.

Andrew Paterson – Chief Geological Officer

- Andrew is a highly experienced geologist with a diverse career incorporating operations, exploration and corporate roles in the gold, nickel sulphide and iron ore industries. Andrew ran the Geology function for Atlas Iron Limited from 2008 until late 2012. He has managed mining and exploration teams for local and international mining companies in the Yilgarn and Murchison goldfields of Western Australia. In 2006 Andrew was the inaugural Managing Director of Mount Magnet South NL. Since 2014 he has been running a successful geological consultancy.
- Andrew has a Bachelor of Engineering degree in Geology and a Graduate Diploma in Mining, both from the Western Australian School of Mines, and 22 years industry experience.

Stuart Rechner – Non-Executive director

- Mr Rechner (BSc LLB GAIG GAICD) holds degrees in geology and law from the University of Western Australia and is graduate member of the Australian Institute of Geoscientists and the Australian Institute of Company Directors. For over ten years Mr Rechner was an Australian diplomat responsible for the resources sector with postings to Beijing and Jakarta.

Yafeng Cai – Non-Executive director

- Mr Cai is a CPA and has been the CFOof Yucai Australia Pty Ltd (Yucai) since 2010. Yucai is now a substantial investor in the Company and is ultimately controlled by Soaraway Development. Mr Cai has a broad range of corporate and commercial experience in the resources industry.

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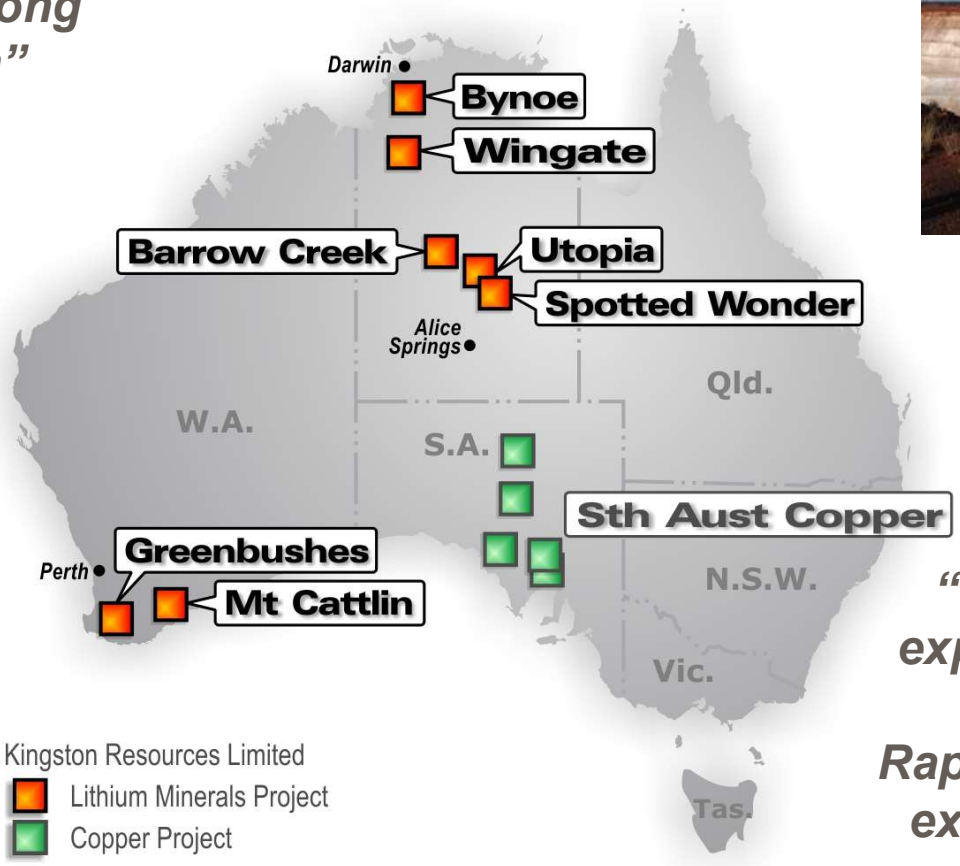
"Metals exploration company with a strong focus on Lithium"



"Targeting Lithium exploration drilling by Q3 CY16
Rapid work programs & exploration timeline"

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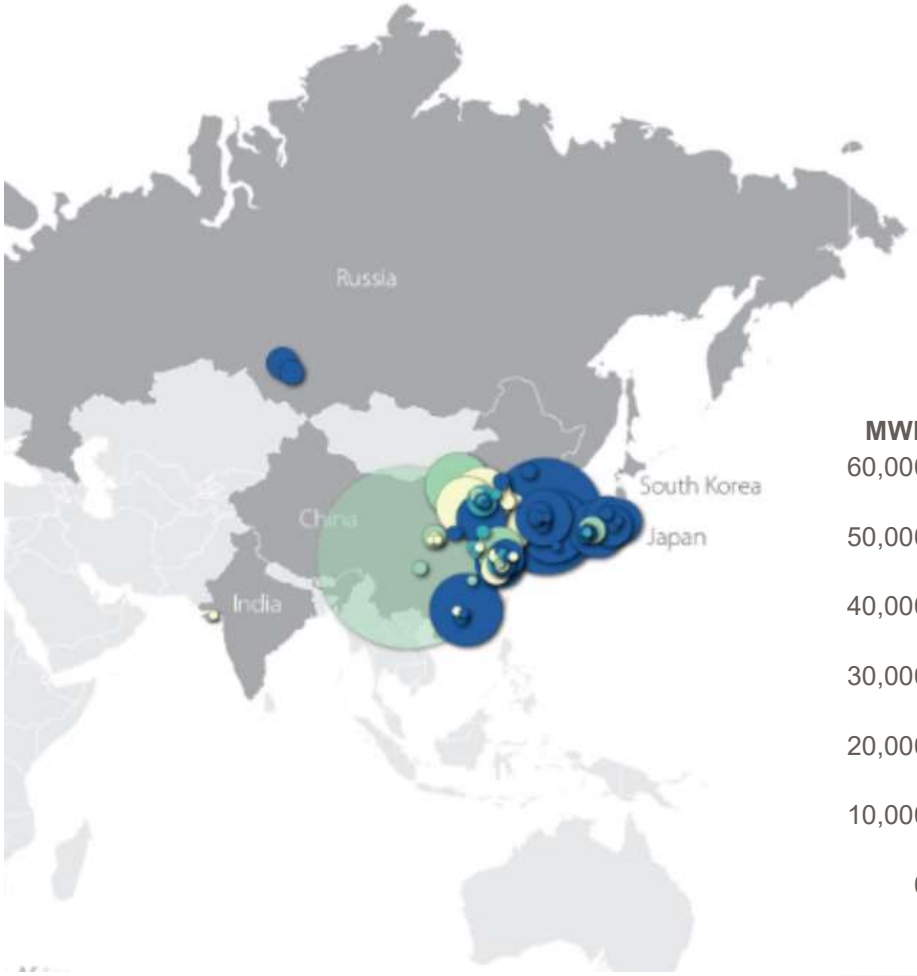
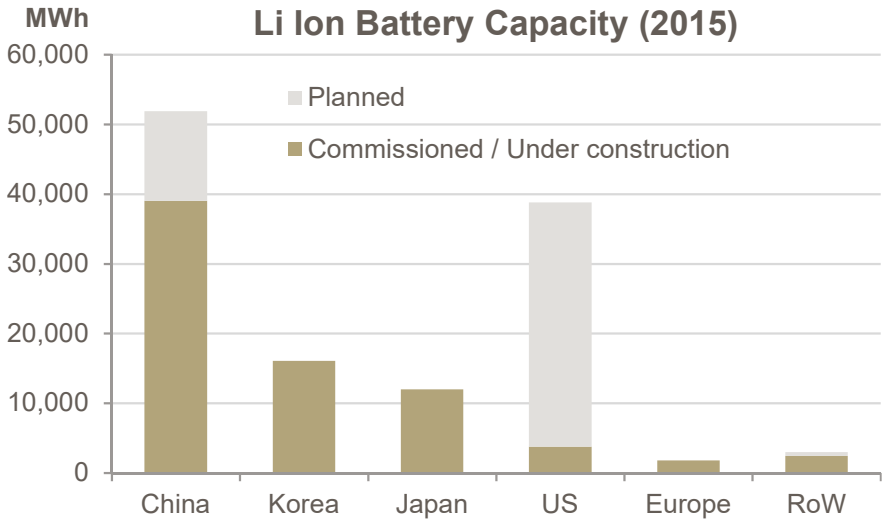
Australian Location Advantage



Status
- Fully Commissioned
- Partially Commissioned
- Under Construction
- Announced

Annual MWh
- 10,000
- 6,000
- 3,000
- 1,000
- < 100



Source : CEMAC

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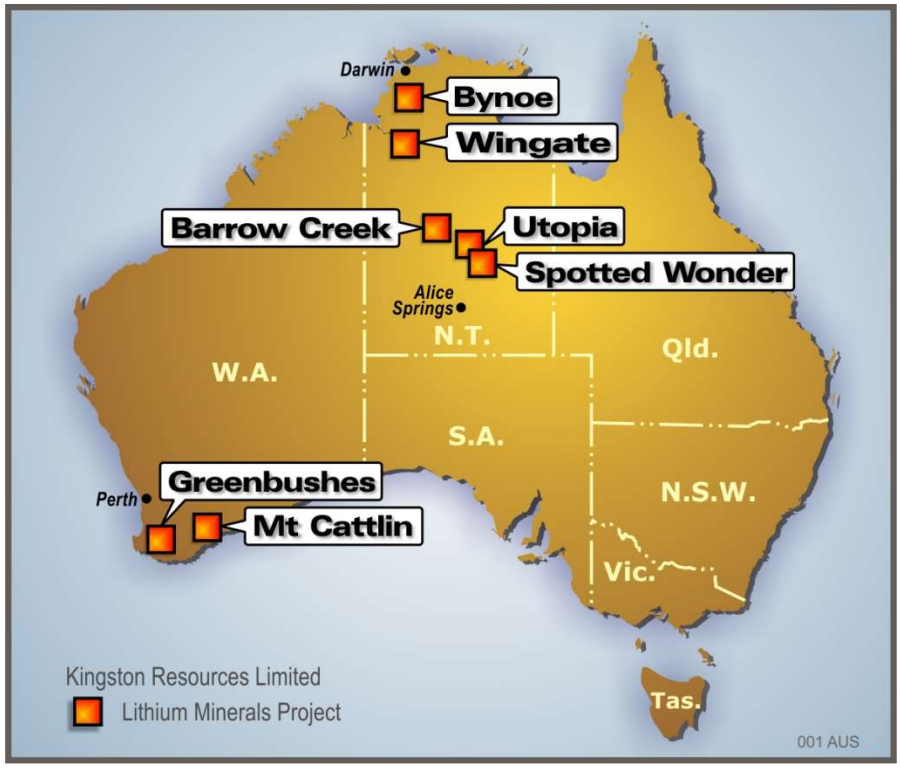
Australian Lithium Projects

Mt Cattlin

- Close to an established lithium mine
- Excellent infrastructure setting
- Multiple known target pegmatites
- Rock chips up to 4.48% Li_20

Greenbushes

- Adjoins neighbouring mine, largest in Australia
- Geochemical anomaly a ready drill target
- Historically underexplored
- Highly prospective and strategically important



Bynoe and Wingate

- Attractive new exploration region for Lithium
- Close to capital city and port
- Historical tin and tantalum production

Barrow Creek, Utopia & Spotted Wonder (North Arunta)

- Region known for tin/tantalum
- Located next to highway, power, gas, rail
- Limited exploration to date

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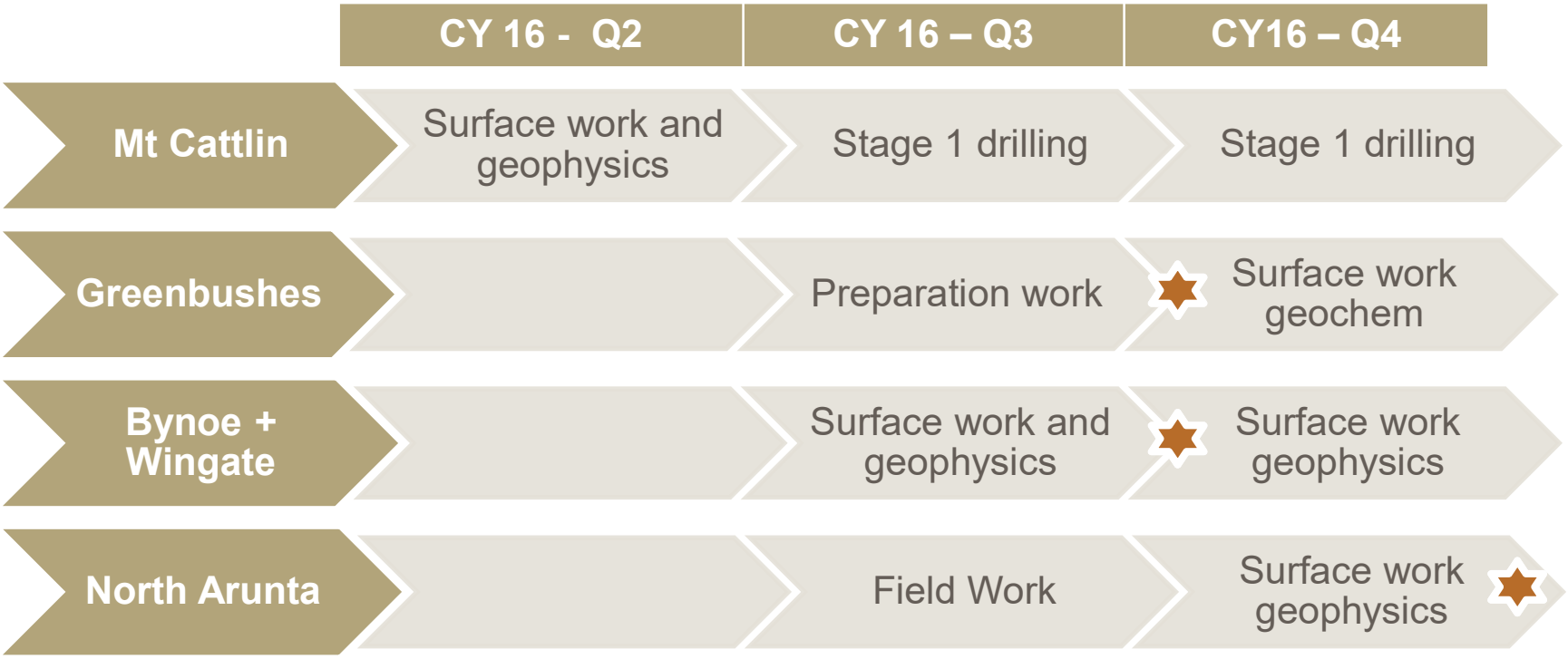
2016 Lithium program of work



Expected timing on granting of tenement

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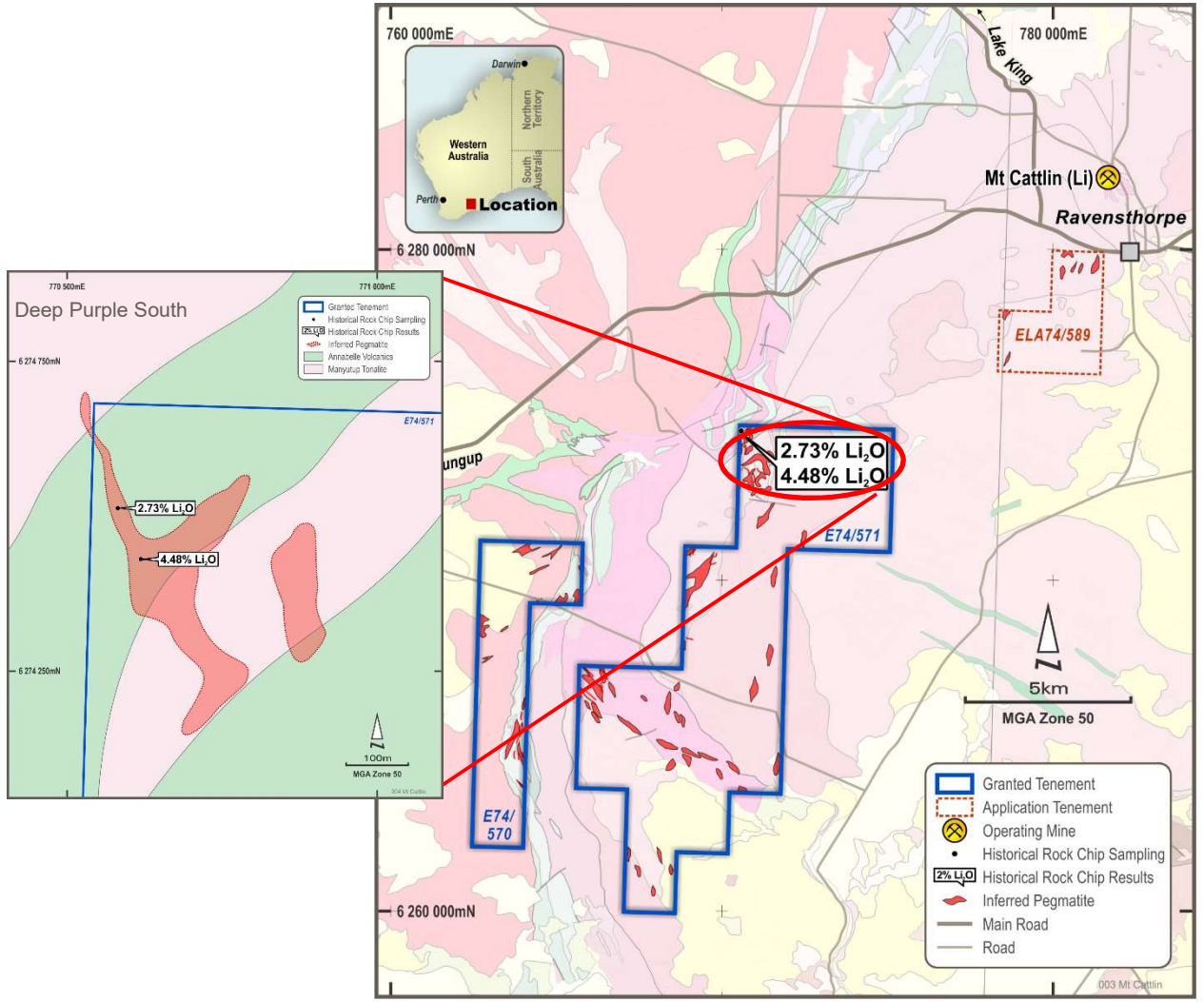
Mt Cattlin

- Priority Exploration target with targets identified
- Historical sampling confirms significant lithium up to 4.48% Li_2O *
- Excellent regional infrastructure
- Neighbouring Mt Cattlin Mine, 14 km NE. Resource 16.4mt @ 1.08% Li_2O **



- *Galaxy Resources Ltd E74/287 (Mount Cattlin Project) Relinquishment Report 2012*
- *** General Mining Corporation ASX announcement August 2015*

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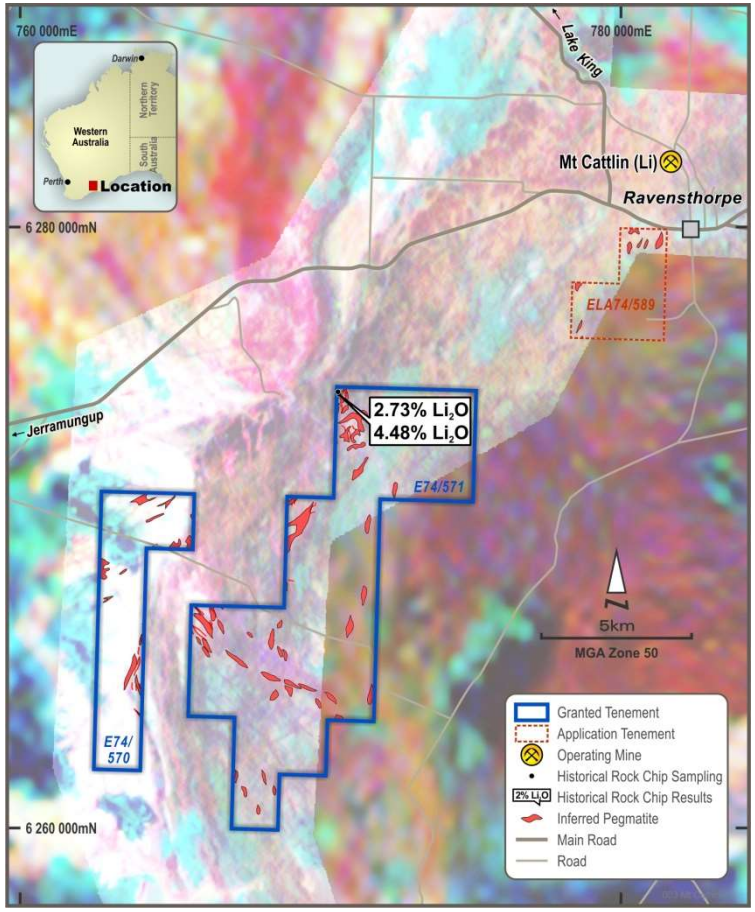
Mt Cattlin geophysical review

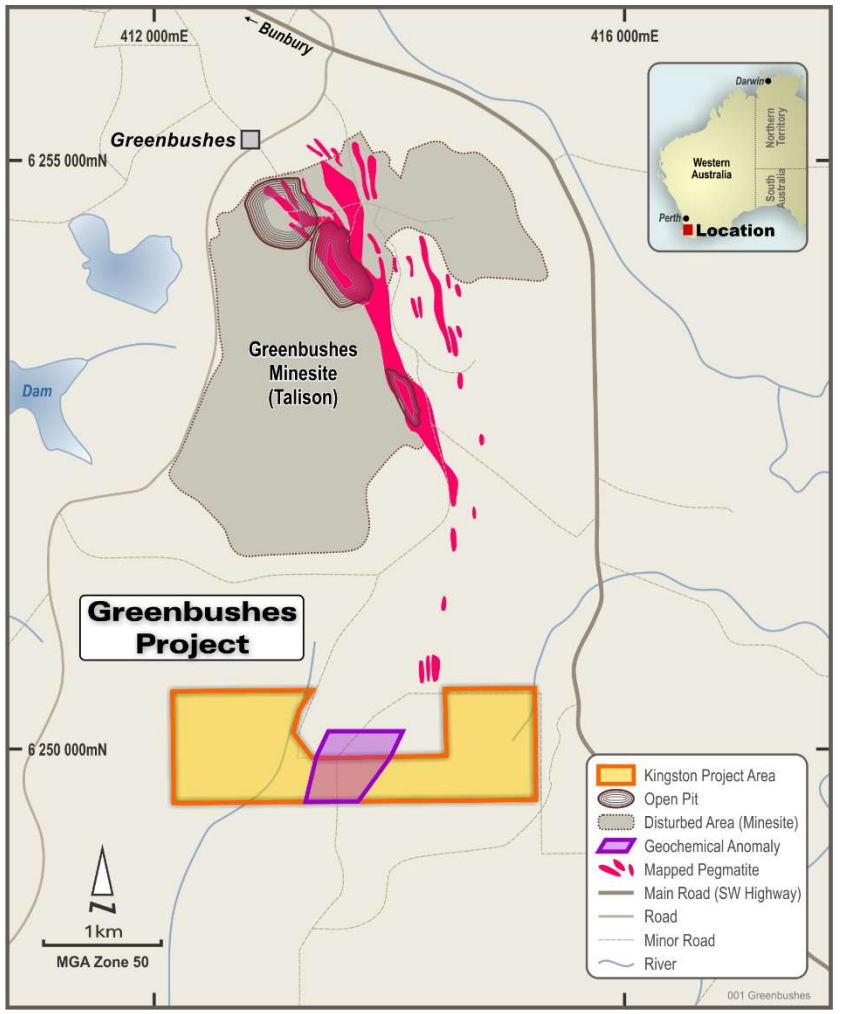
- Geophysical review has highlighted multiple pegmatite targets
- Targets along strike from known lithium bearing pegmatites
- Deep Purple South target area known to contain anomalous lithium, with rock chips containing up to 4.48% Li_2O*
- Targets to be followed up with soil sampling with results forming the basis of a drill program, anticipated to commence in the September quarter



- *Galaxy Resources Ltd E74/287 (Mount Cattlin Project) Relinquishment Report 2012*

Greenbushes

- Geochemical anomaly exploration target
- Requiring modern exploration to fully evaluate
- Neighbouring Greenbushes mine, the largest hard rock lithium mine globally. Resource 118.4 @ 2.4% Li_20 *
- Strategic regional asset



** Ingham, P.; Brett, A.; White, I.; Jackson, S. Greenbushes Lithium Operations NI 43-101 Technical Report,* by Behre Dolbear Australia, 2011

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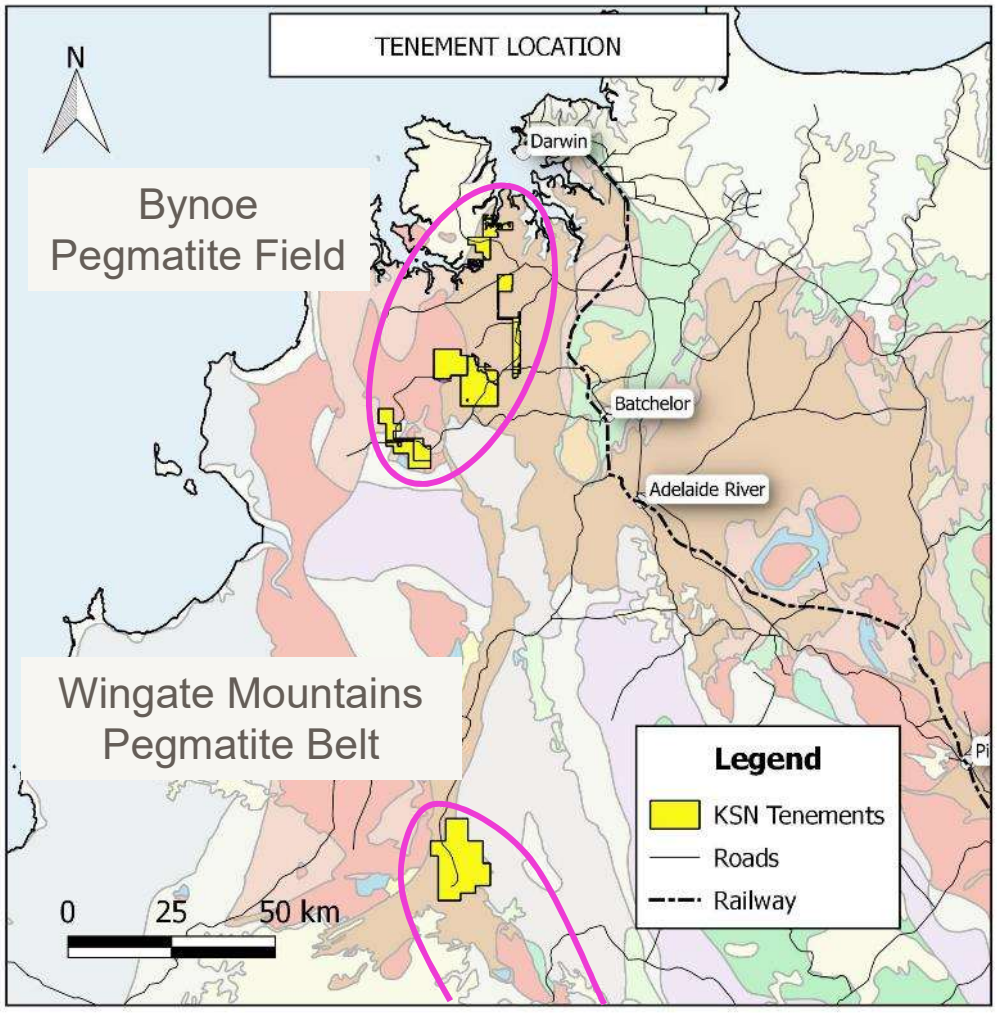
Bynoe & Wingate

- Significant tenure package covering over 400 km^2, within the Litchfield Pegmatite Belt
- Bynoe tenements are 30km South-West of Darwin
- Wingate tenements are 170km South-West of Darwin
- Significantly under explored in recent times and by modern exploration techniques
- Existing road access to the project areas
- Potential for the Bynoe and Wingate projects to produce globally significant lithium discoveries



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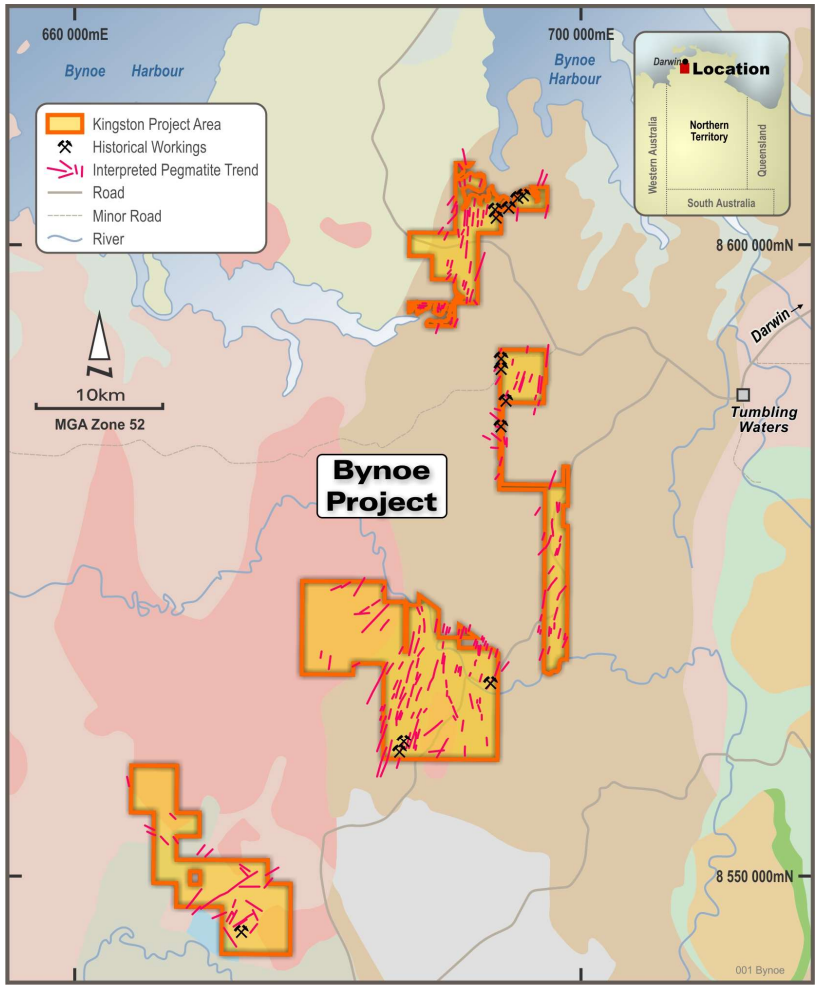
Bynoe

- Overlays part of the Bynoe pegmatite field which has hosted many historical tin and tantalum deposits
- Excellent infrastructure – 30 km from city of Darwin and Port Darwin
- Scale to be a large producing pegmatite belt
- Multiple pegmatites identified from early stage surface work



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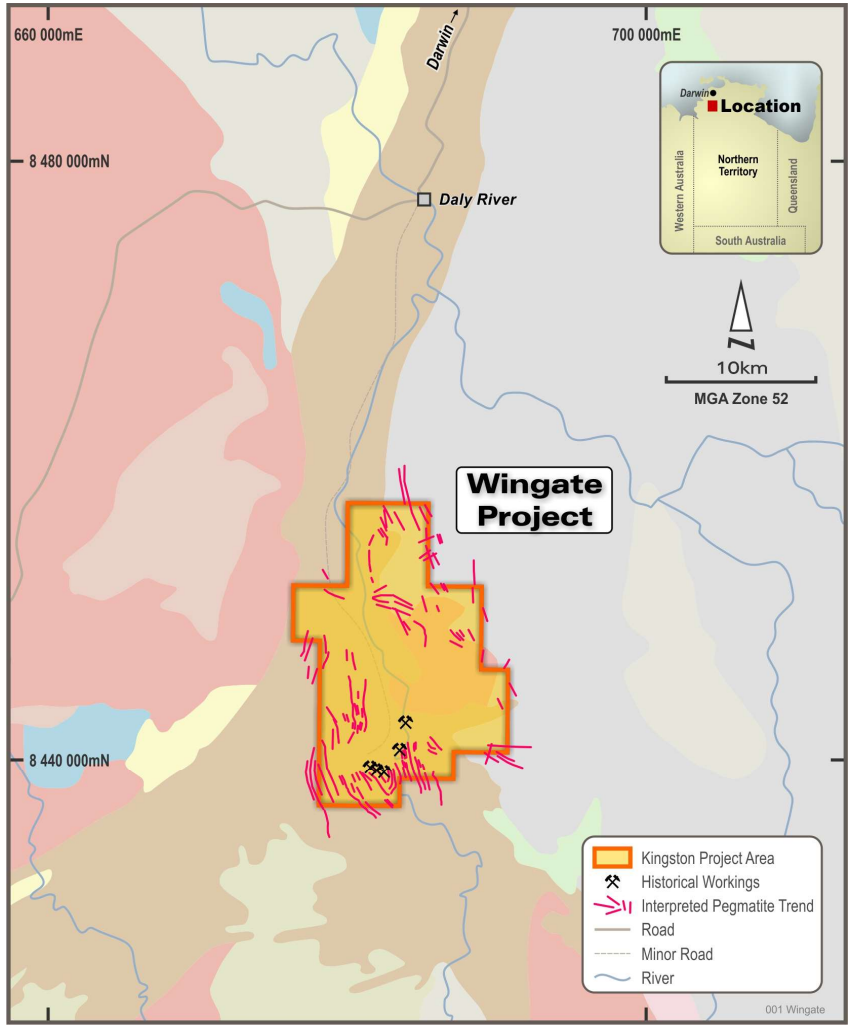
Wingate

- Historical tin workings within the tenement, part of the Buldiva tin field
- Gold workings also present within the project area, and to the southwest
- Known pegmatite targets identified in NTGS data
- Previous work has provided promising indicators for the presence of lithium



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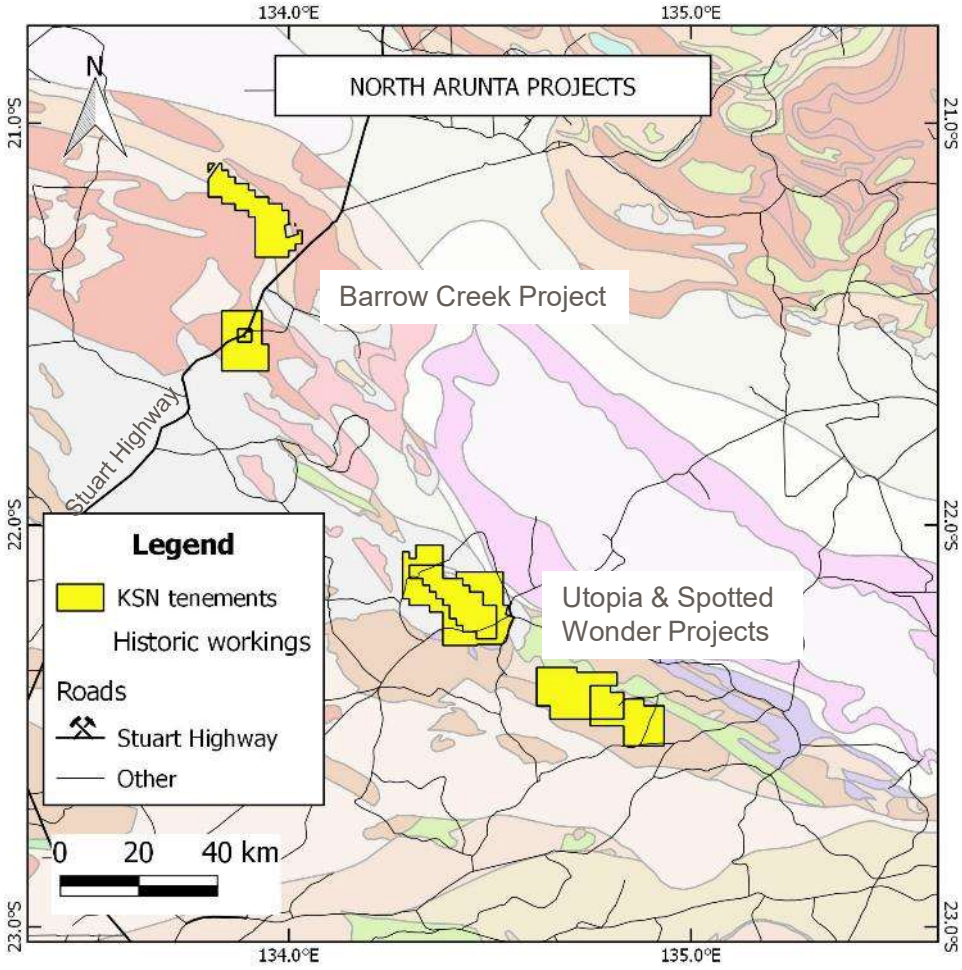
North Arunta

- Seven tenements are located within the Barrow Creek Pegmatite Field and the Alcoota Pegmatite Region
- Multiple historic workings for tin, tantalum and tungsten
- Historic and current exploration has built a strong case for lithium potential in the area
- Project requires modern, focused exploration to fully assess the area's potential
- NTGS assay results from recent sampling, although limited, give a very strong indication that the pegmatites in the Spotted Wonder project area have all the critical ingredients to host significant lithium mineralisation



**NTGS Wholerock database SampleID 5109740*

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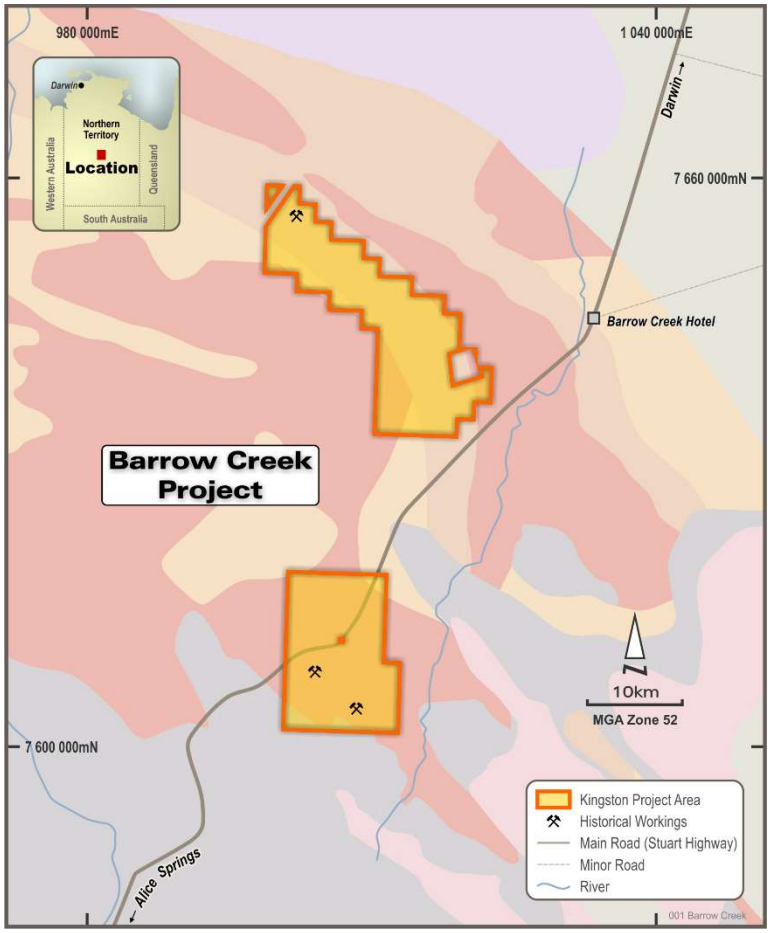
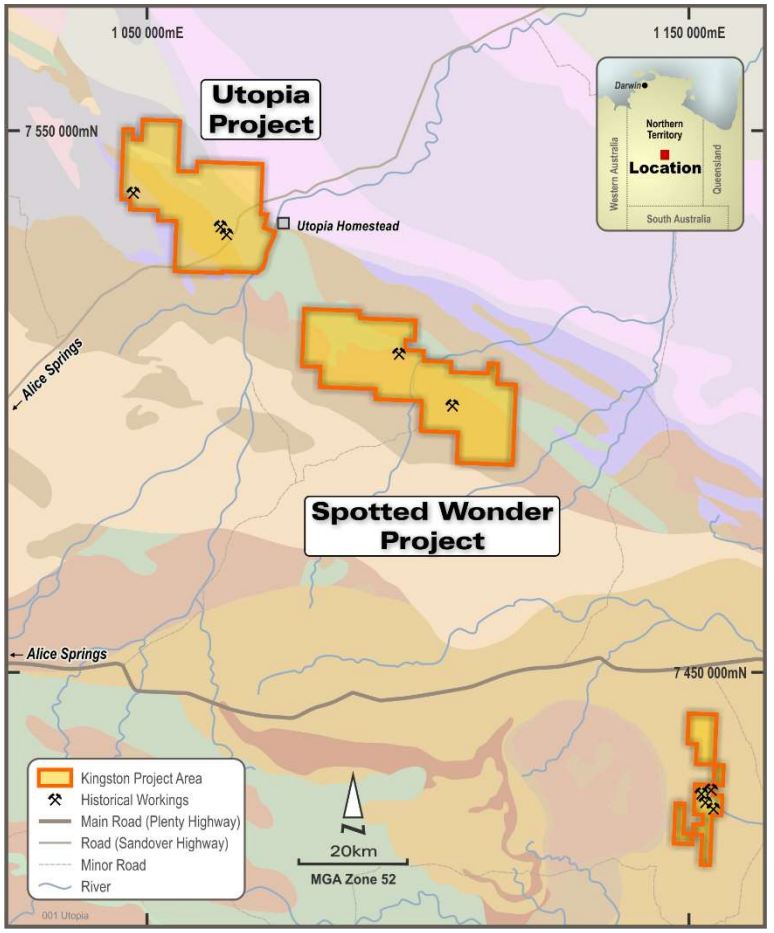
Barrow Creek, Utopia & Spotted Wonder





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Copper Exploration

- Six Mile Hill: eastern margin of the Gawler Craton and straddles the boundary between the Spencer Domain and the Olympic Domain.
- Cootanoorina: Exploration targeting IOCG mineralisation, eastern edge of the Gawler Craton within the Peake-Denison Domain.
- Sunset Hill: Copper exploration in emerging mineral provinces, the northern Eyre Peninsula.
- Hiltaba: Exploration targeting potential epithermal mineralisation in the western Gawler Ranges.

A brief history of Li-ion battery technology

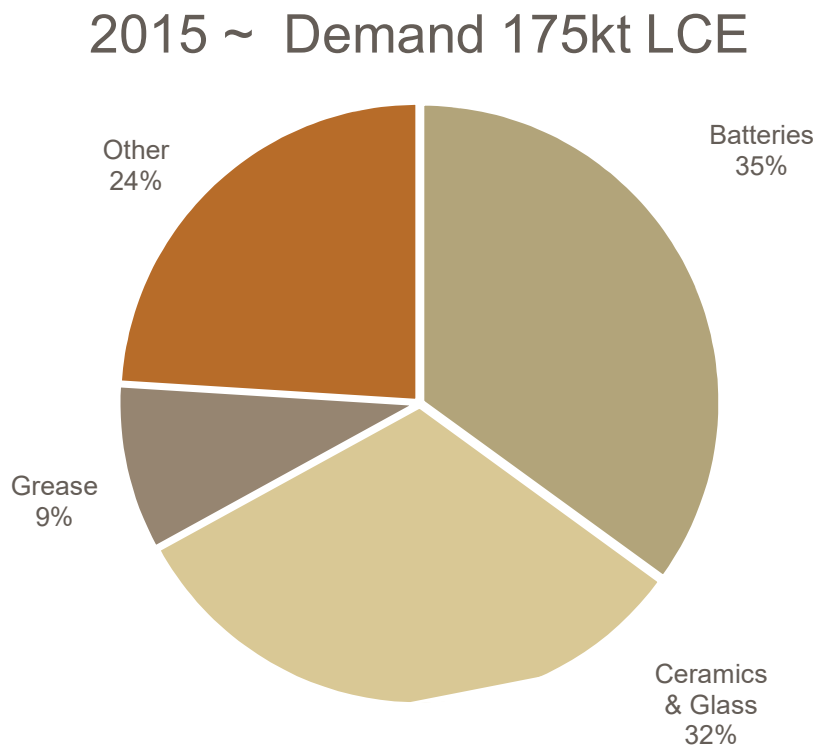
- 1970's-80's foundational R&D done in Britain, US, Japan
- 1985 Asahi Kasei Corporation produces first Li-ion battery
- 1991 Sony launches first Li-ion battery for consumer electronics
- 1990's other Japanese follow
- 1990's other nations follow - Korea, Taiwan, China, US
- 1997 Toyota Prius launches (first HEV – NiMH)
- 2000 Motorola qualifies BYD (Chinese LiB manufacturer), 30% price reduction, Koreans scale
- 2005 A123 launches high power Li-ion Battery
- 2008 Tesla Roadstar launches
- 2008 A123 launches grid energy storage with AES
- 2009 Mercedes S400 Bluehybrid launches (first HEV – Li-ion)
- 2011 GM Volt (PHEV) launches
- 2014 Tesla Gigafactory announced
- 2016 Tesla Model 3 400,000 pre-orders

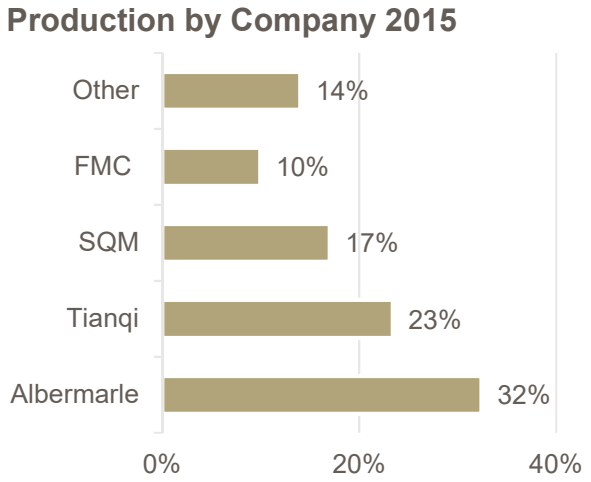
Source : CLSA

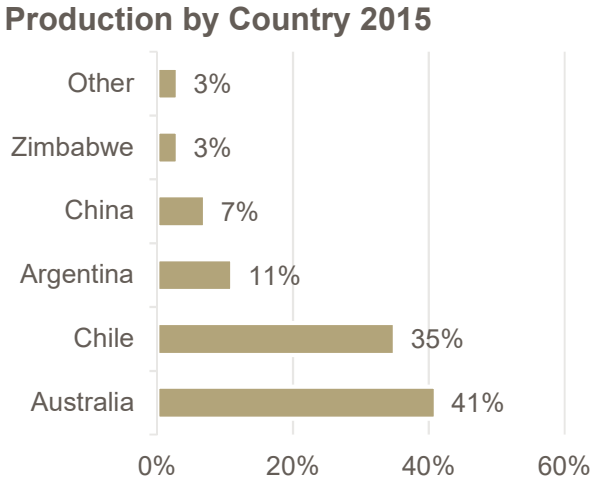
Recent global EV news

- Dec 2015: Ford investing $4.5b in electrified vehicle solutions, adding 13 new electrified vehicles to its fleet by 2020.
- Jan 2016: China's BYD tops global EV sales in 2015
- Jan 2016: China announces target for 5m EV sales by 2020, (2015 ~380k)
- Jan 2016: China revises EV subsidy program, taking it nationwide, broadening application and adjusting policy to incentivise larger and more efficient battery development
- Mar 2016: India's Road Minister announces the country is targeting to be 100% EV by 2030
- April 2016: The Netherlands proposing to ban sales of fuel cars from 2025
- April 2016: Tesla announces Model 3 orders close to 400,000
- May 2016: Total buys French battery maker Saft for US$1.1b
- June 2016: Norway proposes to ban sales of fuel cars from 2025
- June 2016: Germany proposes that new cars registered from 2030 to be emission free
- June 2016: Volkswagon approves "Stratgegy 2025", planning to release 30 new BEVs by 2025 (expects 2-3million in sales per annum)
- July 2016: Telsa Q2 production up 20% to 18,345. Nearly 10,000 Model S, remainder Model X's, with the company forecasting 10% increase for Q3 CY16

Lithium market snapshot

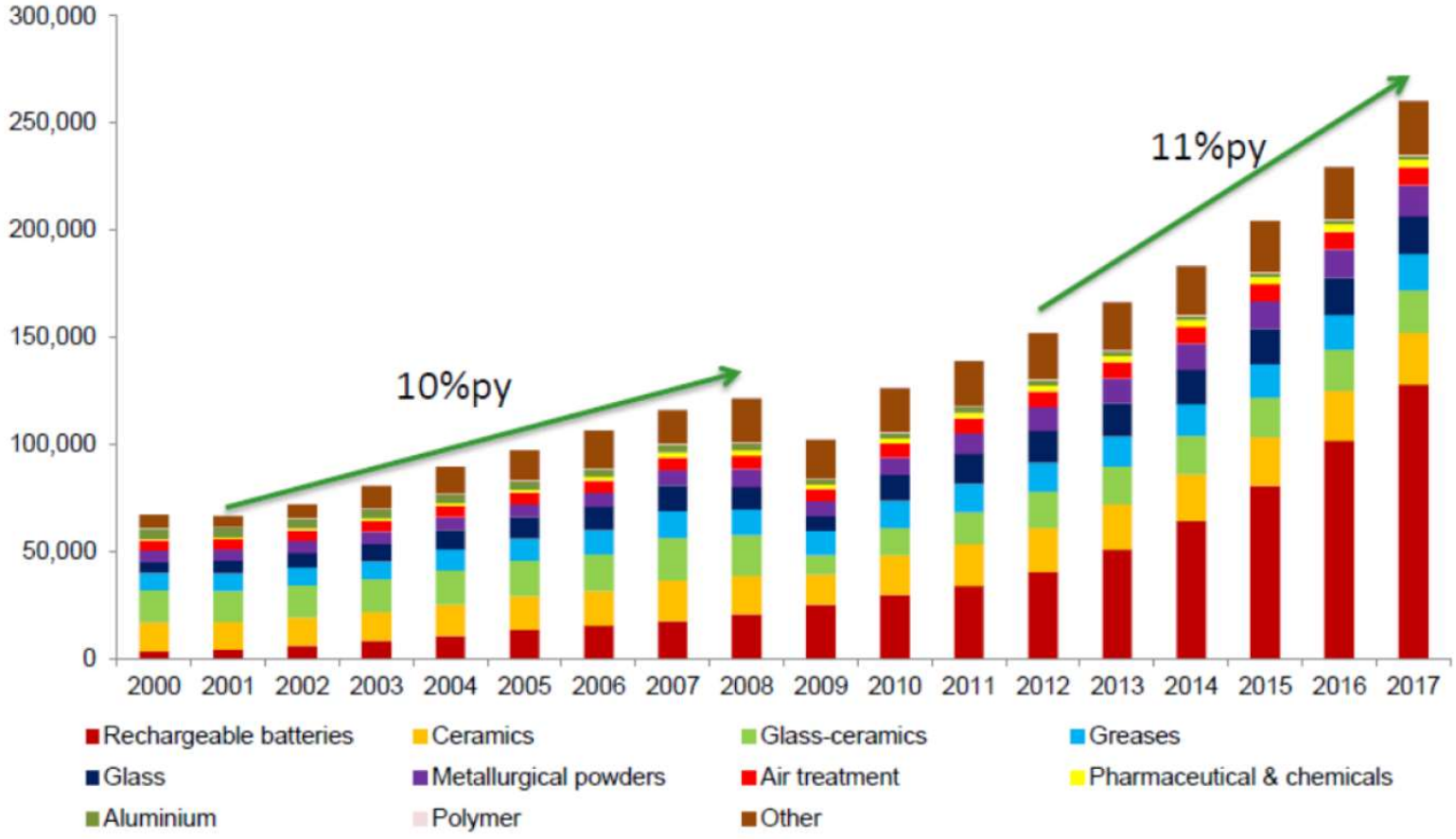






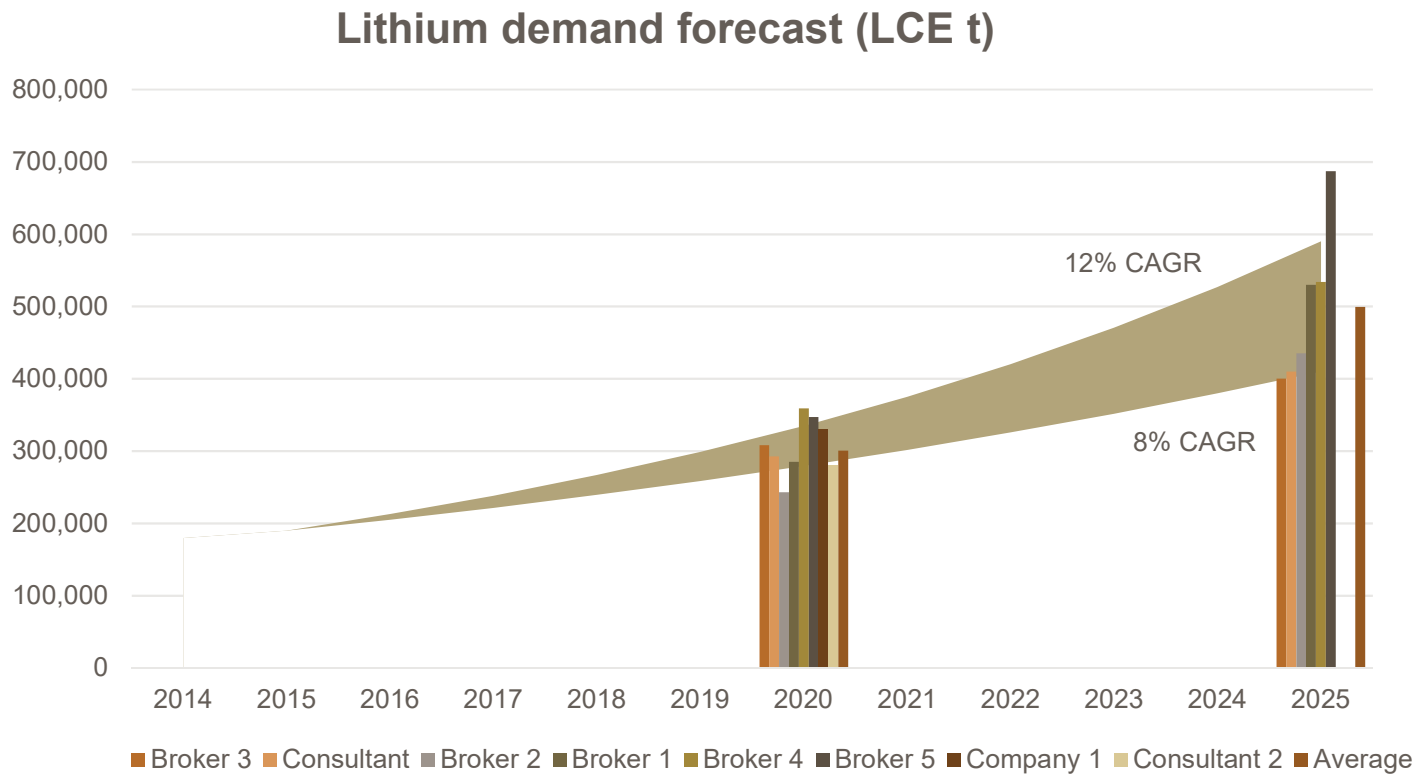
Source : Company Estimates, USGS, Bell Potter, DB, Cormack Securities

Historical demand growth by end use



Source : Fox Davies, Roskill

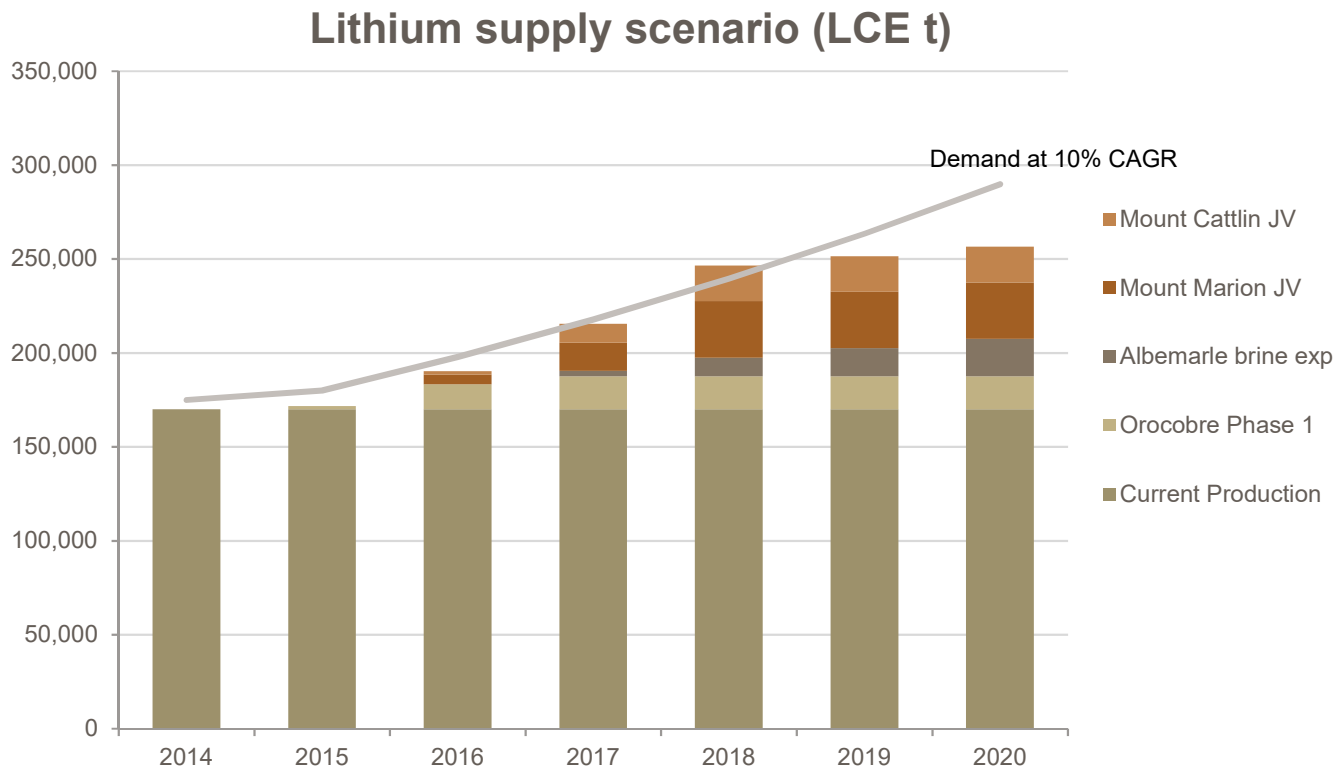
Current demand outlook



Since 2000 to 2014 the market has experienced 8% CAGR

Source : various

Current supply outlook

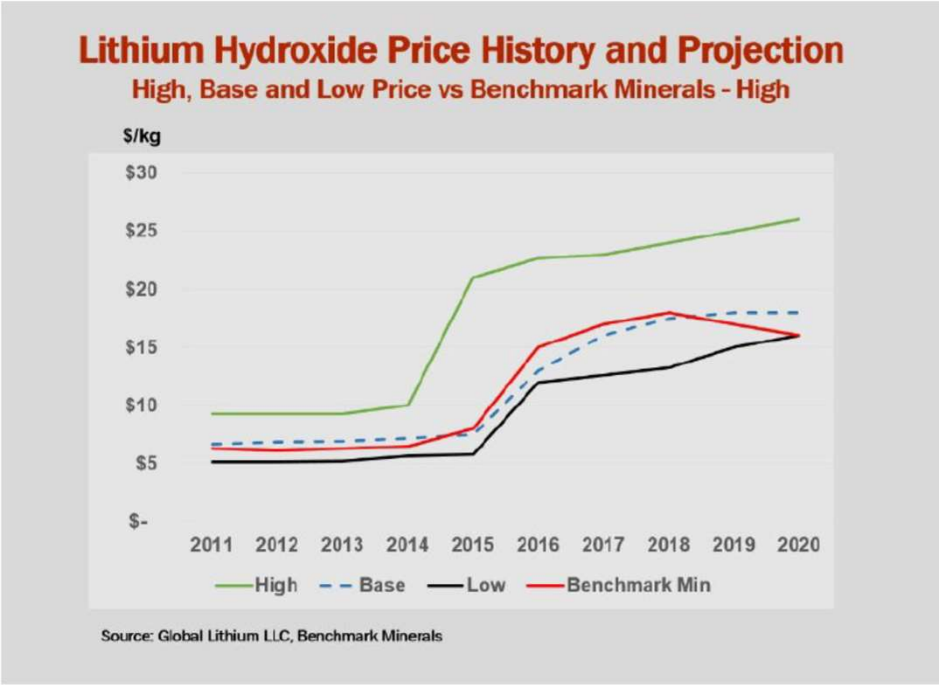


More supply needed to address potential deficits

Source : Company Data

Supportive pricing outlook

- Contracted price market with quarterly and annual pricing
- Spot market is not reflective of average market price
- Opaque pricing market
- Despite price rises, lithium represents only 2-3% of battery cost



Source : Global Lithium LLC, Benchmark

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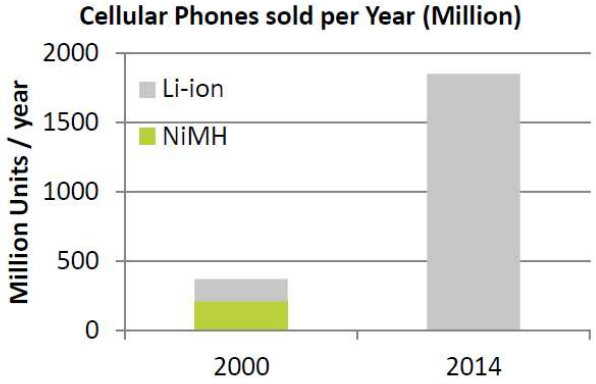
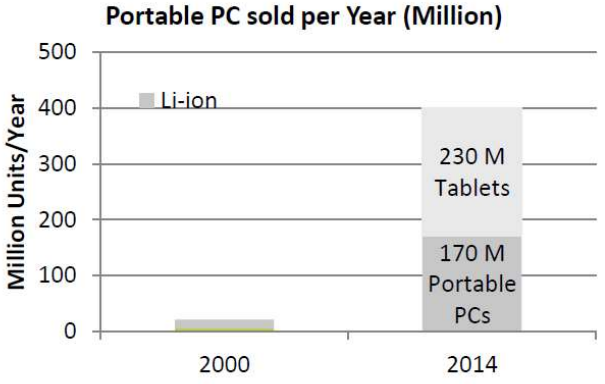
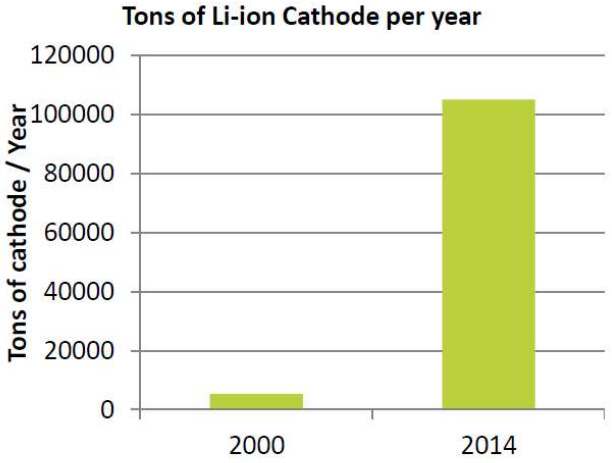
Rapidly expanding Li-Ion battery market

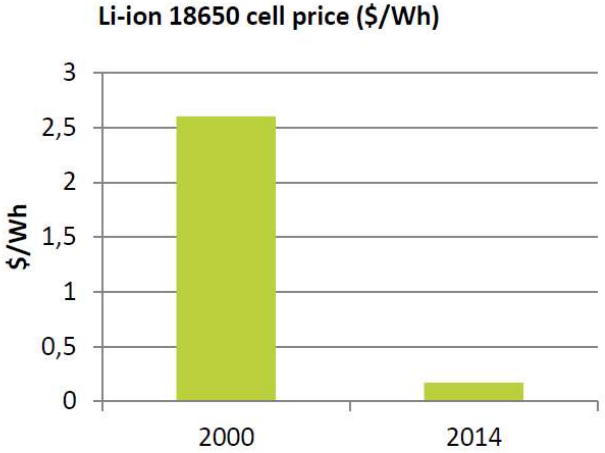
Since 2000

- Mobile phones – powered by Li-Ion moved from 200 million units to 1.8 b units
- Laptops moved from close to zero Li-Ion batteries to over 230 m Li-Ion powered units in 2014
- Tonnes of Li-Ion cathode reached over 100,000 tonnes in 2014 from less than 5000 tonnes in 2000
- Cost to produce Li-Ion batteries is down by a factor of 10.





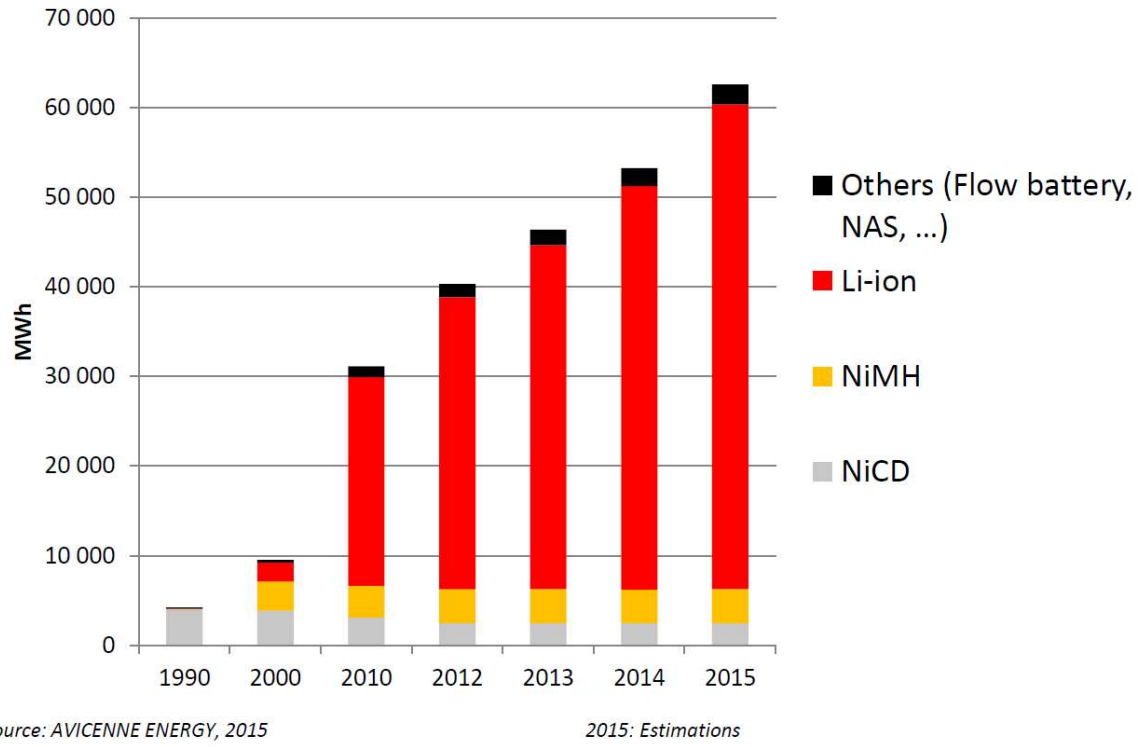




Source: AVICENNE ENERGY Analyses 2015

Lithium-ion battery demand strength

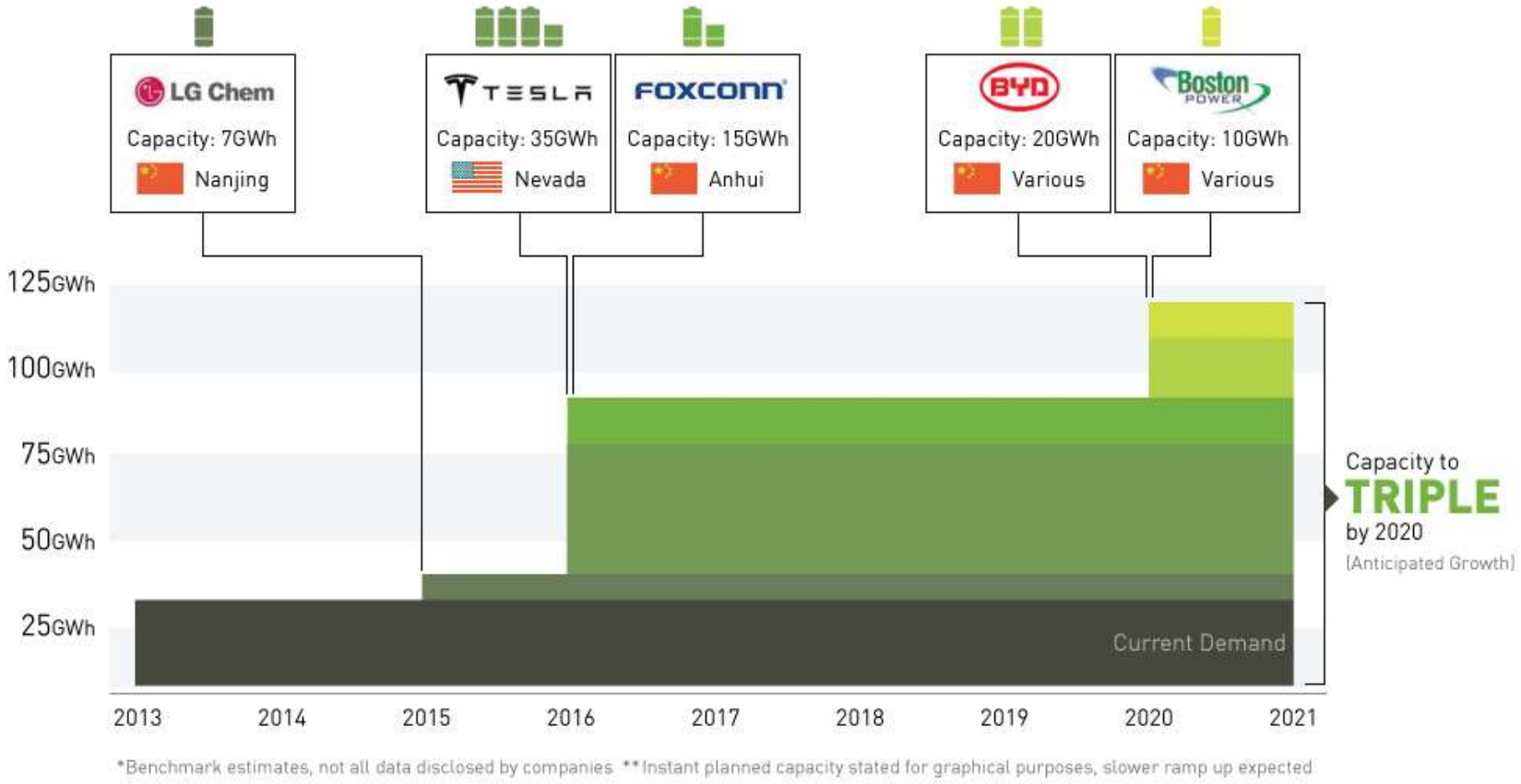
- Li-ion battery CAGR +20% since 2004
- Overall battery market share still 90% lead acid, Li-ion only 10%.
- Global battery market U$60b in sales and growing at CAGR 5% since 1990.
- Key drivers of Li-Ion demand to date have been
  - Mobiles
  - Notebooks
  - Camera
  - Toys
  - Power tools
  - Other
  - **Not EV's!**



Source: AVICENNE ENERGY, 2015

2015: Estimations

Battery production investment goes beyond Tesla

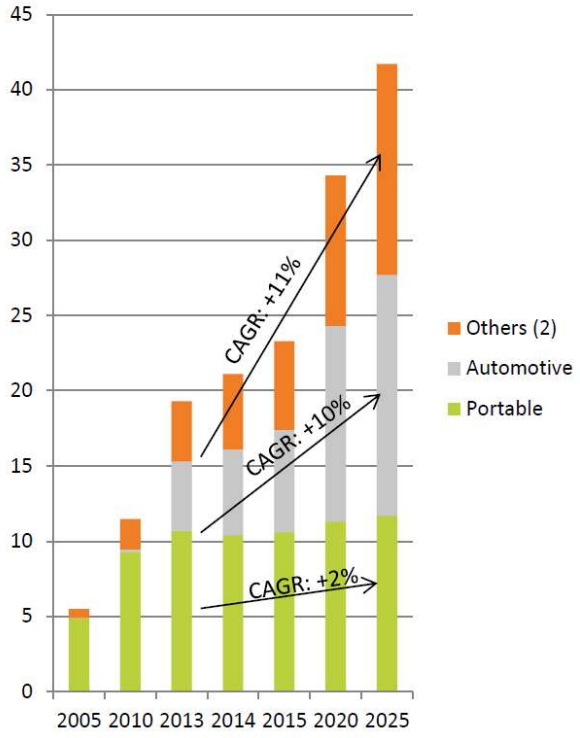


Source : Benchmark Mineral Intelligence

Lithium ion battery – Growth drivers

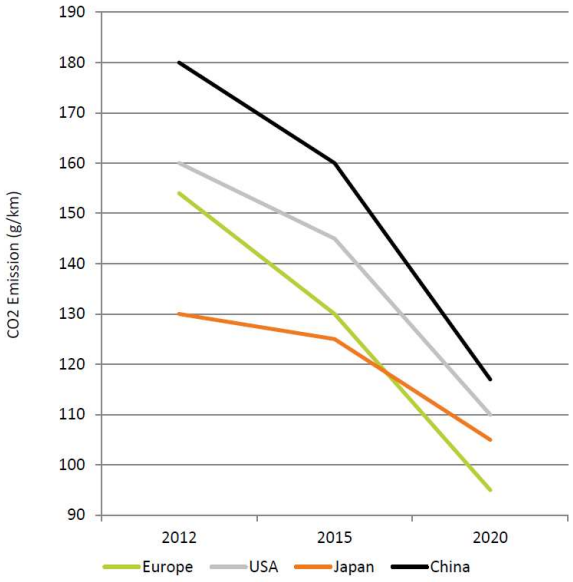
Consumption

Li-ion Pack market[1] (B$)



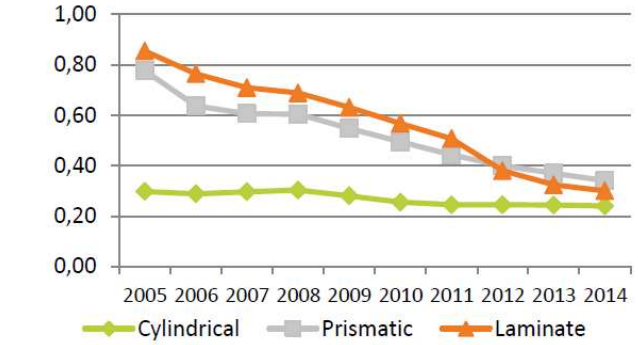
Regulation

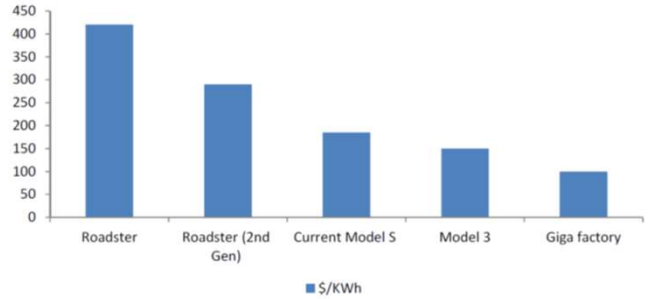
MAJOR DRIVER: CO_2 regulation worldwide: From 2013 to 2014 Oil price decrease but HEV sales increase by 5%, P-HEV by 30% and EV by 60%



Battery costs and technology

Average LIB cell price ($/Wh)





Source: Tesla

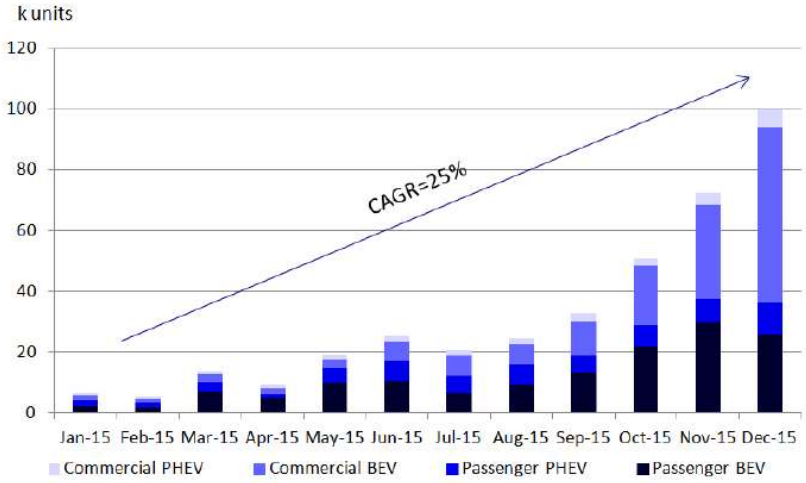
Source Avicenne 2015, Tesla

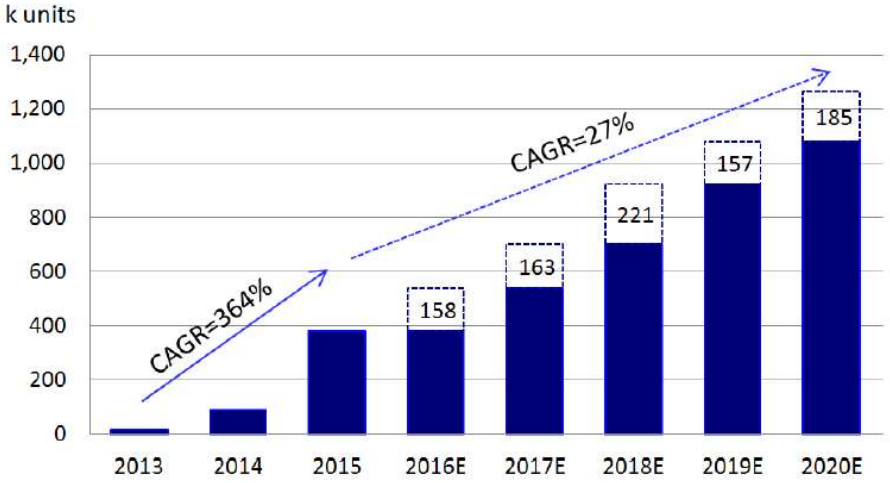
Global EV range is rapidly expanding

International vehicle manufacturers			Chinese vehicle manufacturers	
Manufacturer	**Model**		**Manufacturer**	**Model**
Audi	A3 etron, others in development		BAIC	EV200, EV150/160, C50
BMW	i3, i8, Active Series		BYD	E6, Qin
Chevrolet	Volt, Spark		Changan	Fudo
Chrysler	Fiat500		Chery	EQ, Riich, QQ
Daimler	Denza, Smart, B-Class Electric		First Auto	Lavida
Fiat	500E		GAC	GA5R EV
Ford	Focus, C-Max, Fusion		Geely	Zhidou, Emgrand EV
GM	Volt, Spark, Bolt		Great Wall	PHEV model (2017)
Honda	Fit, Accord		Kandi	Panda
Hyundai-Kia	Soul		JAC	iEV4, iEV5, IEV6S
Mahindra	Scorpio		ROEWE	550
Mitsubishi	iMiEV, Outlander		SAIC	EP21, BP34, IP34
Nissan	LEAF			
Renault	ZOE, Fluence			
Tesla	Model 3, S, X			
Toyota	Prius, Rav 4			
Volvo	V60, C30			
VW	e-Golf			

Source : Tesla, Fox Davies, Avicenne 2015

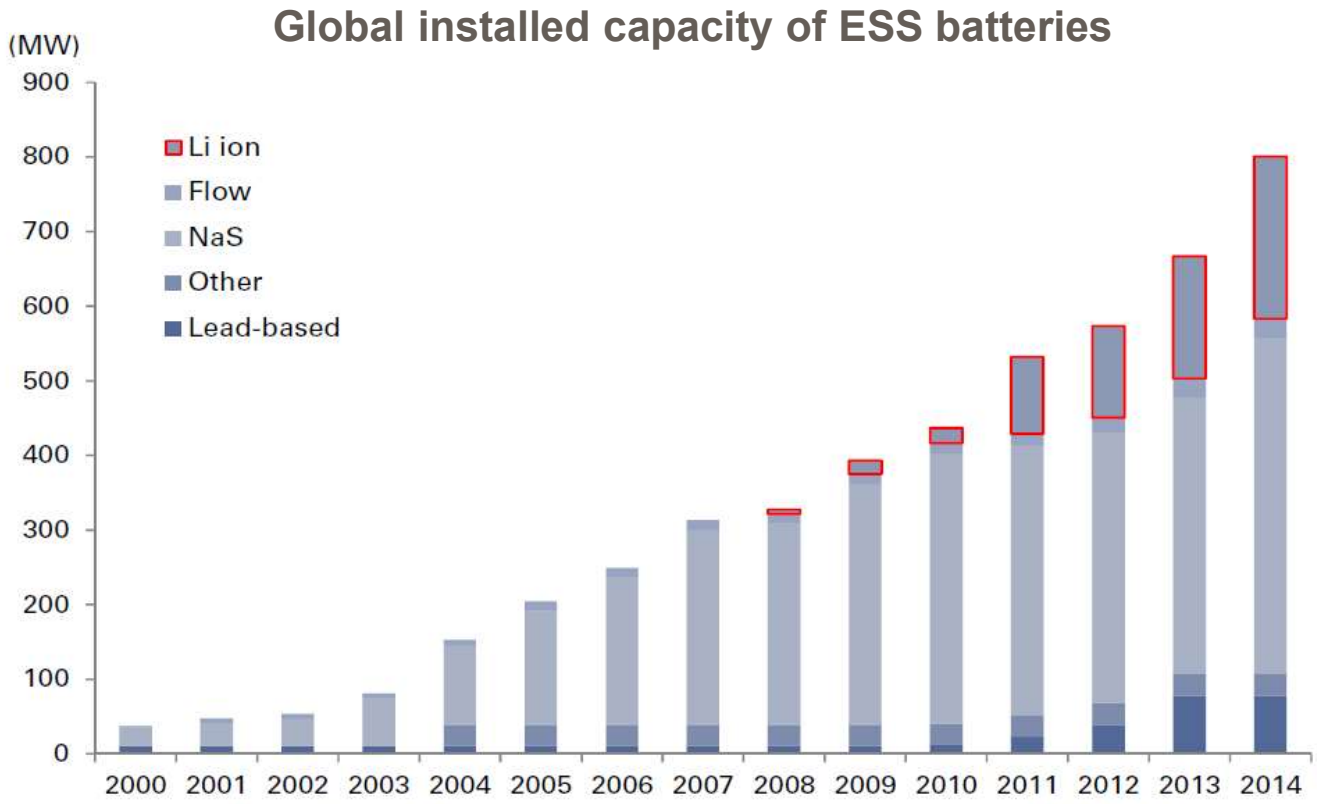
China to dominate the future of EVs





Source : Deuteche Bank, MIIT

Energy Storage Systems (ESS) minor impact to date, potential to drive the next phase of growth.



Source GS, BNEF

KSN KINGSTON RESOURCES LIMITED

Peer Group Analysis

Company Name	ASX Symbol	Share Price (A$)	Market Cap (A$m)	Lithium Resource (mt)	Grade (Li_2O%)	Li_2O (mt)	Primary Commodity
Mineral Resources	MIN	$8.35	$1,560	10.0	1.39	0.14	Li, Fe
Orecobre	ORE	$4.77	$999			1.72	Li
Pilbara Minerals	PLS	$0.58	$666	80.2	1.26	1.01	Li, Ta
Galaxy Resources Ltd.	GXY	$0.50	$642	14.1	1.08	0.15	Li, Ta
General Mining	GMM	$0.79	$251	2.3	1.08	0.03	Li, Ta
Neometals Ltd	NMT	$0.46	$257	3.2	1.39	0.04	Li, Ta
Altura Mining Ltd	AJM	$0.18	$217	35.7	1.05	0.32	Li, Coal
Lithium Australia NL	LIT	$0.25	$58				Li
Dakota Minerals	DKO	$0.10	$32				Li
Kingston Resources	KSN	$0.03	$17				Li, Cu, Au

Australian deposits	Resources			Reserves		
	Tonnes (mt)	Grade Li_2O(%)	Li_20 (mt)	Tonnes (mt)	Grade Li_2O(%)	Li_20 (mt)
Greenbushes	120.6	2.40	2.88	61.6	2.80	1.7
Pilgangoora (PLS)	80.2	1.26	1.01	29.5	1.31	0.298
Mount Marion	23.2	1.39	0.32	1.5	1.6	0.024
Mount Cattlin	16.4	1.08	0.18	10.0	1.04	0.104
Pilgangoora (AJM)	35.7	1.05	0.32			

Source Company Data