

XENITH IP GROUP LIMITED (ACN 607 873 209)

ASX ANNOUNCEMENT

6 October 2016

Results of Resolutions – Xenith IP Group Limited General Meeting

As required by ASX Listing Rule 3.13.2, we advise that the following resolutions were unanimously passed by shareholders on a show of hands at the Xenith IP Group Limited General Meeting held on Thursday, 6 October 2016.

Information about proxies is provided for the purposes of section 251AA of the *Corporations Act 2001*.

1. Ordinary Resolution – Issue of Shares to Watermark Principals

Proxy Votes For the Resolution	10,624,234
Proxy Votes Against the Resolution	4,717
Proxy Votes Abstaining	0
Proxy Votes Exercised at the Discretion of the Proxy	26,330

2. Ordinary Resolution – Ratify past issue of Placement Shares to Placement Investors: Re-Set of 15% threshold

Proxy Votes For the Resolution	2,198,030
Proxy Votes Against the Resolution	36,827
Proxy Votes Abstaining	367
Proxy Votes Exercised at the Discretion of the Proxy	26,330

For further information contact

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