

Form 604

Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme **PAN PACIFIC PETROLEUM NL**
ACN/ARSN **69 000 749 799**

1. Details of substantial holder (1)

Name **Zeta Energy Pte. Ltd and Zeta Resources Limited ARBN 162 902 481 (Parent Company)**
ACN/ARSN (if applicable)

There was a change in the interests of the substantial holder on **27 July 2015**
The previous notice was given to the company on **16 December 2015**
The previous notice was dated **17 December 2015**

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary Shares	291,082,462	49.452%	293,483,022	50.432%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
17 December 2015 to 27 July 2016	Zeta Energy Pte. Ltd	On Market Purchases	69,932	2,400,560	2,400,560
17 December 2015 to 27 July 2016	Zeta Resources Limited (Parent Company)	Relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Zeta Energy Pte. Ltd.	-	2,400,560	2,400,560
17 December 2015 to 27 July 2016	ICM Limited	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Energy Pte. Ltd.	-	2,400,560	2,400,560

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Zeta Energy Pte. Ltd	JP Morgan Nominees Australia Limited	Zeta Energy Pte. Ltd	Beneficial owner	293,483,022 ordinary shares	293,483,022
Zeta Resources Limited (Parent Company)	JP Morgan Nominees Australia Limited	Zeta Energy Pte. Ltd	Relevant interest under section 608(3)(a) of the corporations act by having voting power of above 20% in Zeta Energy Pte. Ltd.	293,483,022 ordinary shares	293,483,022
ICM Limited	J P Morgan Nominees Australia Limited	Zeta Energy Pte. Ltd	Relevant interest under sections 608(1)(b) and (c) of the Corporations Act by having power to control the exercise of voting or disposal of shares as investment manager for Zeta Energy Pte. Ltd.	293,483,022 ordinary shares	293,483,022

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Zeta Energy Pte. Ltd	896 Dunearn Road, #04-09, Singapore, 589472
Zeta Resources Limited	34 Bermudiana Road, Hamilton HM11, Bermuda
ICM Limited	34 Bermudiana Road, Hamilton HM11, Bermuda

Signature

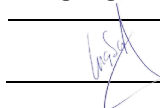
print name

Greg Segers

capacity

Notifications Administrator

sign here



date

29/07/2016