



address Vimy Resources Limited
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7 October 2016

Ms Elizabeth Harris
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St George's Terrace
PERTH WA 6000

By email: Elizabeth.Harris@asx.com.au

Dear Elizabeth,

VIMY RESOURCES LIMITED (ASX CODE: VMY) – FORM 484

Vimy Resources Limited ("Vimy" or "the Company") has attached the Form 484 lodged with ASIC on 31 August 2016 in relation to the buyback of 100,000 Fully Paid Ordinary Shares. This buyback was announced on 9 August 2016 and completed on 31 August 2016, refer to Appendix 3F Final Share Buy Back Notice.

This Form 484 is required to be lodged with the ASX.

Yours sincerely,

A handwritten signature in dark ink, appearing to read "Ron Chamberlain".

Ron Chamberlain
CFO and Company Secretary
Vimy Resources Limited

Tel: +61 8 9389 2700

Change to company details

Company details

Company name

VIMY RESOURCES LIMITED

Australian Company Number (ACN)

120 178 949

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

RON CHAMBERLAIN

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

RON CHAMBERLAIN

Capacity

COMPANY SECRETARY

Signature

Ron Chamberlain

Date signed

31/8/16

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	100000	0.48	

Earliest Date of cancellation 31-08-2016

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY	230157080	613427103.35	0.00

Earliest date of change 31-08-2016