

Segue Resources Limited



Investor Presentation
October 2016

Disclaimer

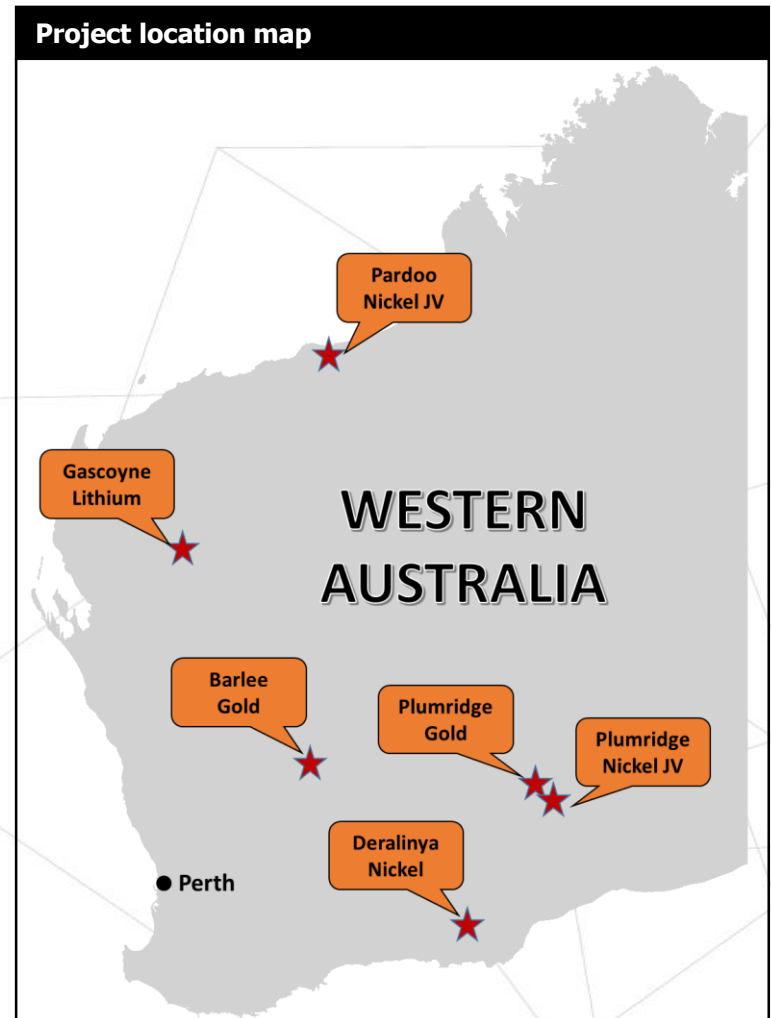


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- The information in this presentation that relates to Exploration Results is based on information compiled by Mr Peter Langworthy who is a Member of The Australian Institute of Geoscientists. Mr Langworthy has more than five years' experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves". Mr Langworthy consents to the inclusion in the presentation of the matters based on his information in the form and context in which it appears.

Who is Segue?

- Segue is a **Western Australian** mineral exploration company with **six projects** exploring for **nickel, gold and lithium**
- **Nickel**
 - Plumridge Nickel JV with MMG
 - Deralinya Project adjacent to Mt Ridley
 - Pardoo JV with Caeneus Minerals
- **Gold**
 - Plumridge Gold Project (ex-Corvette)
 - Barlee Gold Project – greenstone belt north of Southern Cross
- **Lithium**
 - Gascoyne Lithium including JV with Zeus Resources
- **Strong track record** of “money in the ground” with over 70% of cash raised spent on expenditure



Corporate Summary

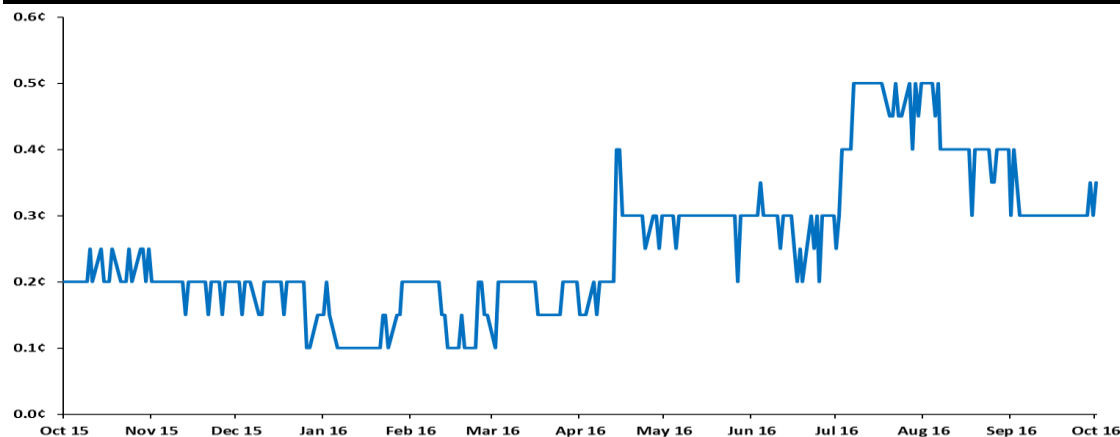
Company overview

ASX stock code:	SEG
Share price ¹ :	0.3¢
Shares on issue:	3,111m
Options on issue:	278m
Market capitalisation:	\$9m
Cash at bank ² :	\$1m

1. As at 11 October 2016

2. Cash plus investments (CAD shares)

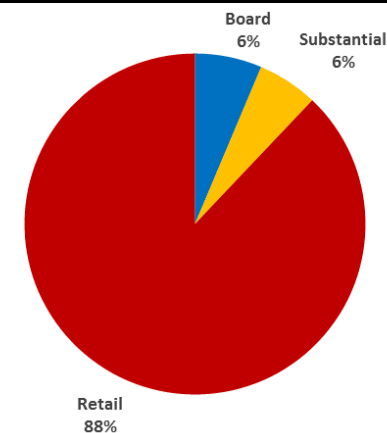
Share price performance



Directors and management

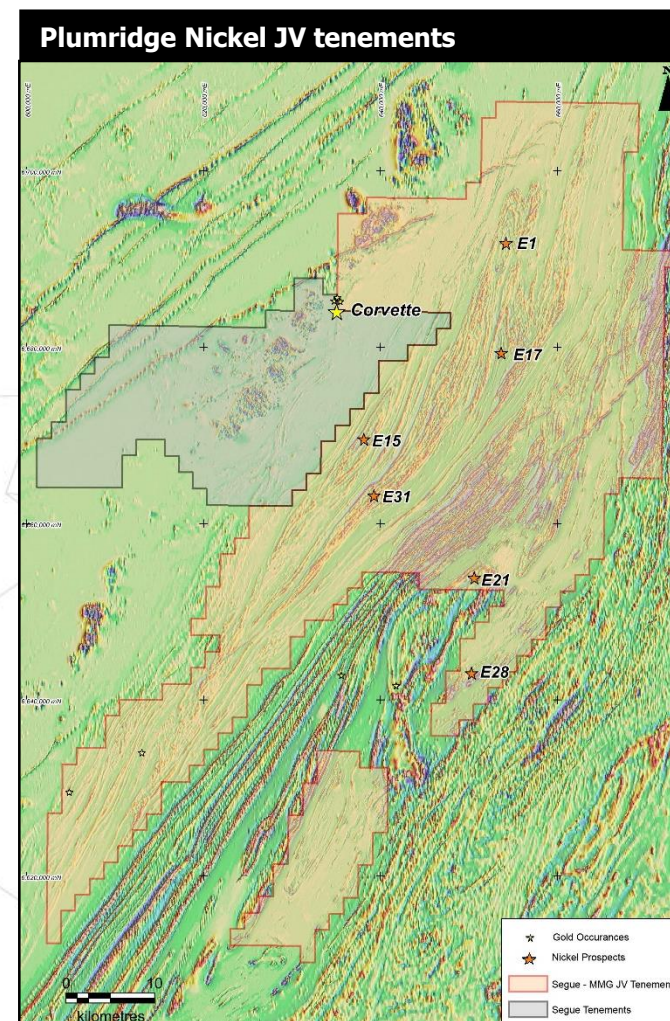
Steven Michael	Managing Director
Frazer Tabeart	Non-Executive Director
Nicholas Ong	Non-Executive Director
Matthew Foy	Company Secretary
Dean Tuck	Consulting Geologist

Shareholder structure



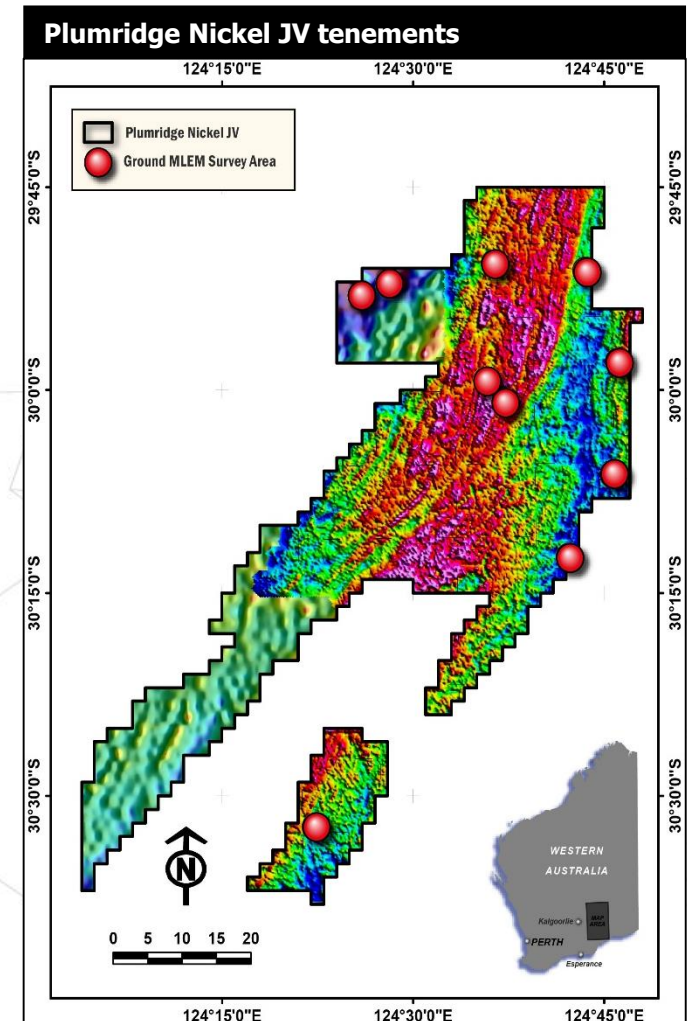
Plumridge Nickel Project

- Plumridge Nickel JV with MMG Limited (**MMG**), covering 8 tenements at the Plumridge Nickel Project
- Under the Plumridge Nickel Joint Venture, MMG:
 - can earn a 51% interest through the expenditure of \$6.5 million over 4 years, including \$1.5 million by Dec 2016 (**Stage 1**);
 - can increase its stake by 19% to 70% through additional expenditure of \$7.5 million within 2 years (**Stage 2**);
 - will manage all exploration activities from Sep 2015; and
 - must maintain all tenements in good standing during the farm-in period (Stage 1 and Stage 2).
- Following completion of Stage 2, Segue and MMG will contribute to the joint venture in proportion to their equity interests (initially 30%/70%)
- Standard contribution, dilution and pre-emptive rights apply
- A joint venture party whose interest falls below 10% will convert into a 1.5% NSR royalty



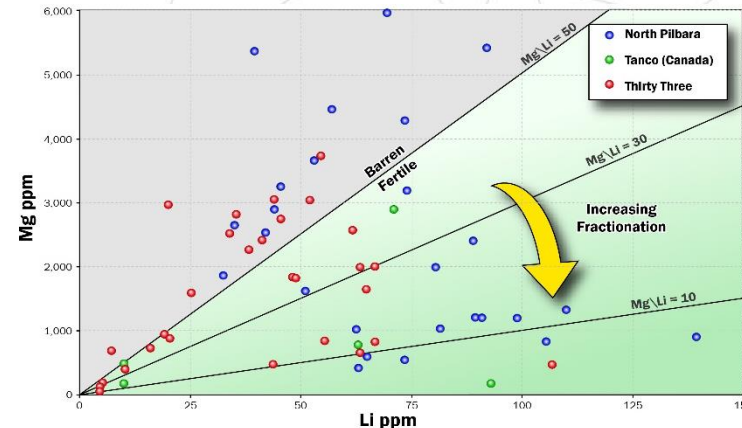
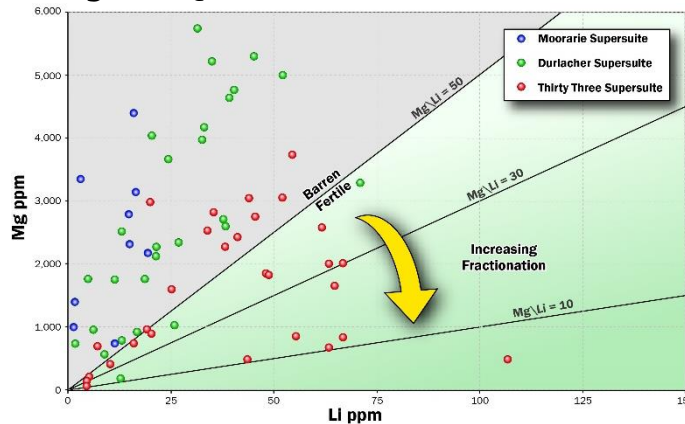
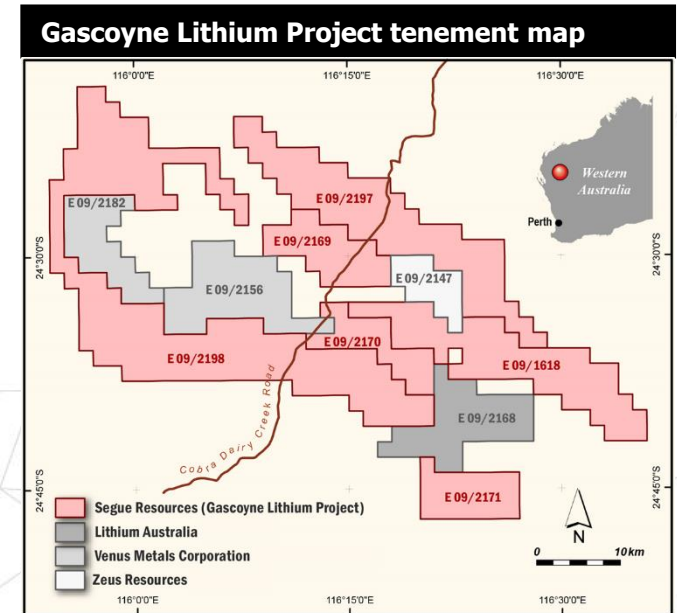
Plumridge Nickel Project

- MMG has completed a detailed gravity survey on 400m x 200m spacing (+16,000 stations) and combined this data with existing aeromagnetic and drilling information
- Over 30 targets have been identified and ranked
- Moving Loop EM (**MLEM**) is being completed over the top ~12 targets
- MLEM survey is expected to be completed by the end of 2016
- MMG's strategy is to drill test any conductors identified from MLEM survey in 3Q 2016 & 4Q 2016
- Additional MLEM will be completed on second order targets as required
- All tenements have been maintained in good order with EoT's granted



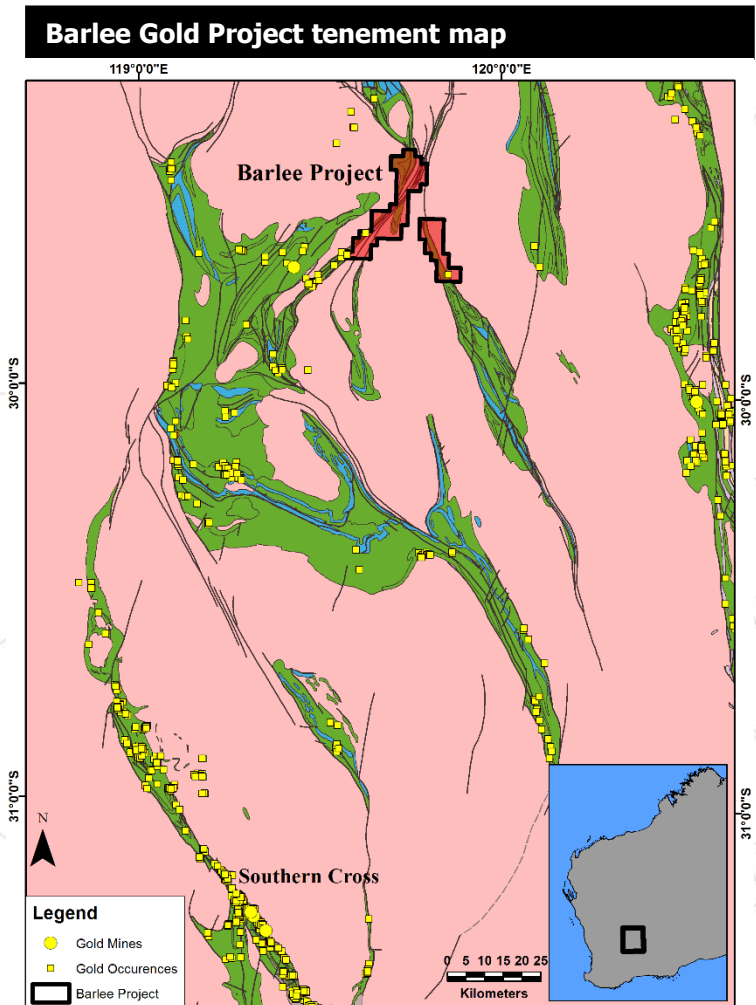
Gascoyne Lithium Project

- 100% interest in 5 tenements totalling 920km² and a farm-in joint venture over 1 tenement of 190km² (Segue earning up to 50%)
- Initial rock chip sampling has identified the Thirty Three Supersuite as having similar Li/Mg ratios as lithium deposits in the North Pilbara and Tanco (Canada)
- Second phase of exploration work will include extensive rock chip, soil and stream sediment sampling to continue to focus in on fractionation trends and identify areas of elevated lithium
- Work programme will be completed by early October 2016 and assay results by November 2016
- Aim is to identify highly fractionated pegmatites with elevated lithium for drill testing in 1Q 2017



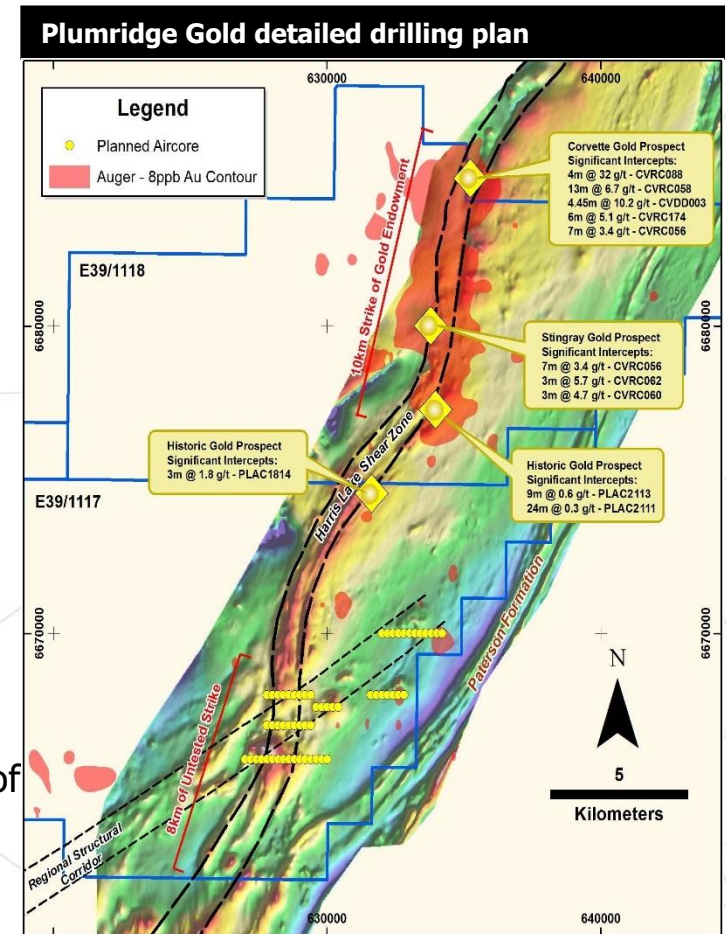
Barlee Gold Project

- Segue has applied for two exploration licences (300km²) approx. 180km north of Southern Cross
- Southern Cross Domain has gold endowment of +20Moz
- ELA's cover 40 strike km of four greenstone belts which straddle the Evanston and Yuinmery Shear Zones
- Large portion of the greenstone belts are outcropping
- Several known gold occurrences along the greenstone belt, including Lake Giles and Rainy Rocks
- Ground was held by iron ore companies for the last 10 years, with no gold exploration undertaken
- Last gold exploration was in the 1990s with several targets remaining untested
- Initial rock chip and multi-element soil sampling programme planned for October 2016 with assays in November 2016

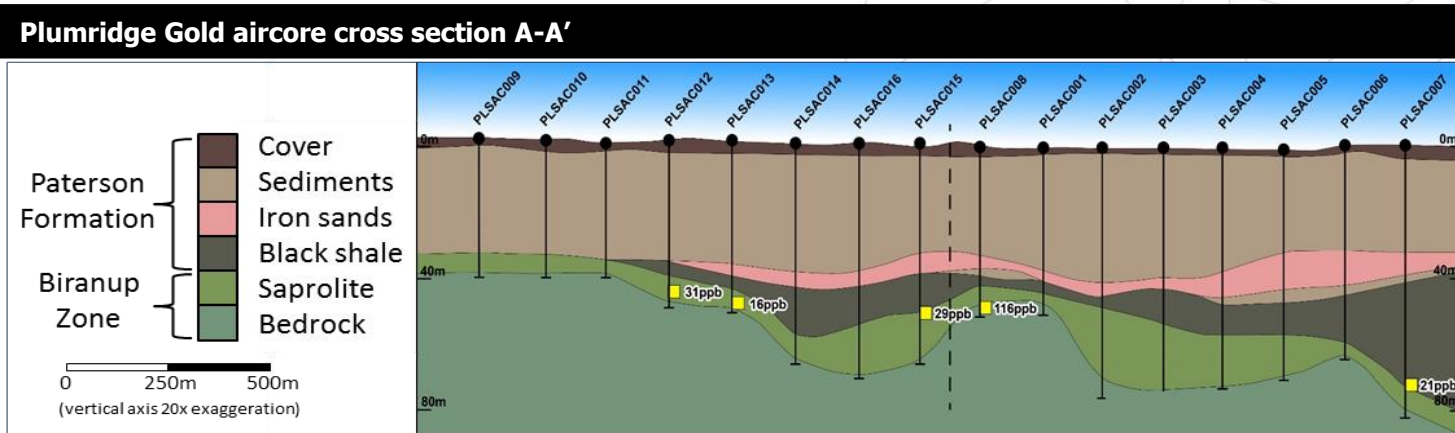
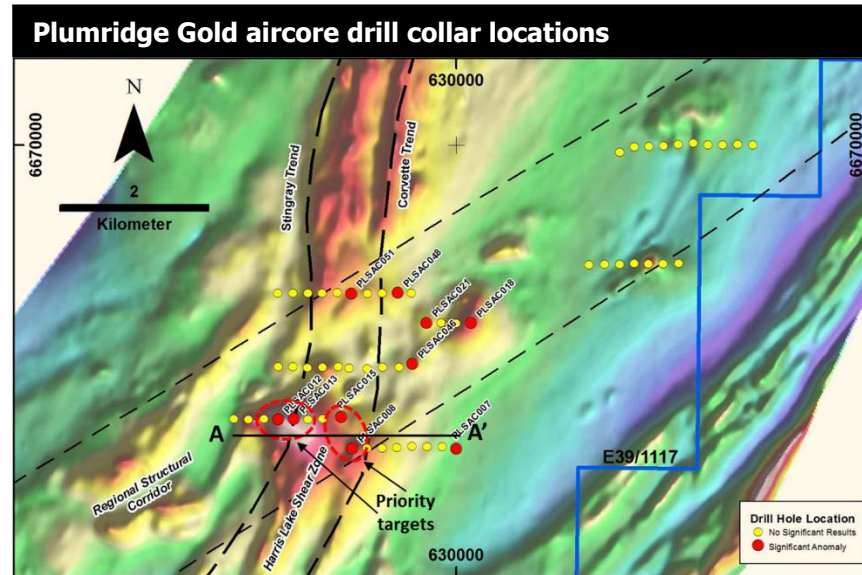


Plumridge Gold Project

- Plumridge Gold Project contains several known gold prospects, including Corvette, Mustang, Stingray and Camaro
- Historical drilling along the northern extent of the Harris Lake Shear Zone has demonstrated significant gold mineralisation
 - Over 240 assays above 1g/t Au along a 10km gold corridor
- Gravity and magnetic surveys have highlighted new targets areas for exploration along the Harris Lake Shear Zone
- 57 hole aircore drilling programme completed on the southern extension of the Harris Lake Shear Zone
- Holes designed to test an area of structural complexity which may provide a trap for gold mineralisation
- Aircore holes intersected similar alteration and lithology to previous mineralised holes at Corvette
- Assay results have confirmed the prospectivity of the southern extent of the Harris Lake Shear Zone
- Multiple gold anomalies (+10ppb Au) across adjacent holes and lines
- Follow up drilling programme planned for November 2016 with results in December 2016

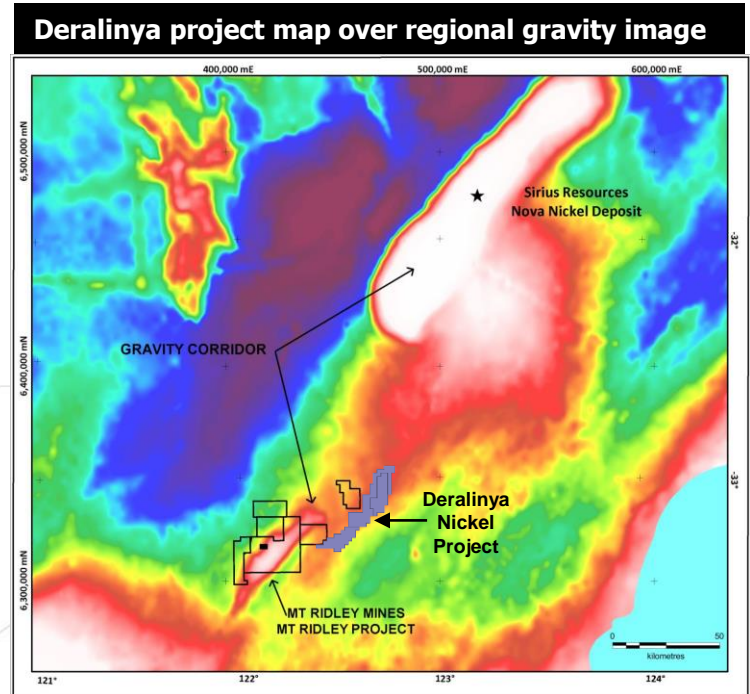


Plumridge Gold Project



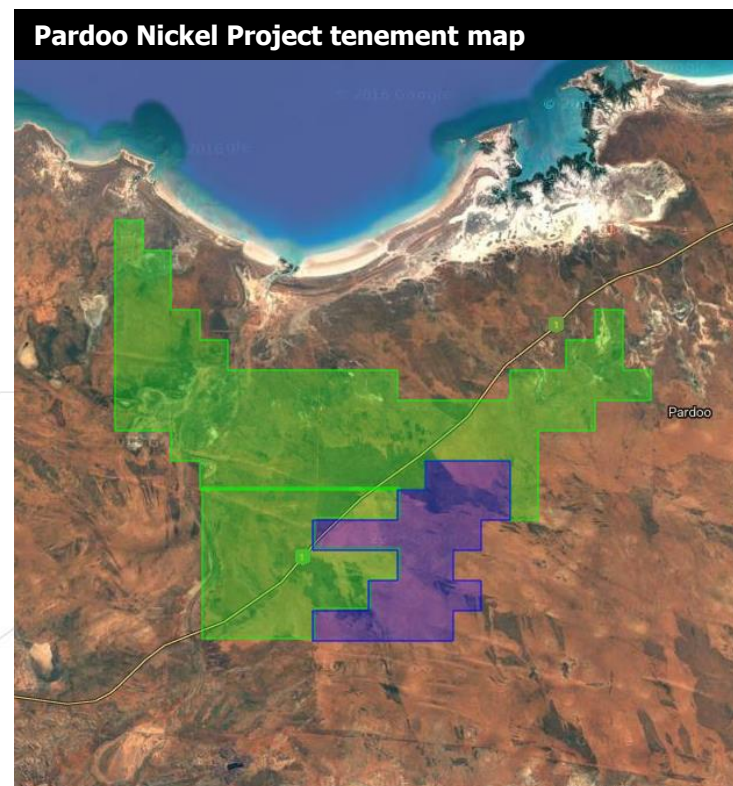
Deralinya Nickel Project

- 425km² of exploration licences 120km south of Nova-Bollinger and adjacent to Mt Ridley Mines' (ASX: MRD) Mt Ridley Project
- Joint venture with Omni GeoX – Segue 70%/Omni 30%
- 400m x 400m gravity survey completed over 70% of the Project
 - Gravity and magnetic data currently being interpreted to provide targets for MLEM survey
- Provides immediate “near-ology” to MRD’s exploration programme at Mt Ridley
 - Recent diamond drilling intersected disseminated magmatic sulphide (see MRD’s announcement on 4/10/16)



Pardoo Nickel Project

- Existing JORC resource of 50mt @ 0.3% Ni and 0.1% Cu south of the Pardoo Fault¹
- Interpreted mafic intrusive complex north of the Pardoo Fault
 - EIS co-funded diamond hole in 2014 intersected 225m of mafic intrusion (gabbro)
- Joint venture with Caeneus Minerals (ASX: CAD) with CAD having earned a 51% interest in the project
- Segue owns 35 million CAD shares (market value \$140,000)
- CAD can increase its interest to 80% through an additional \$250,000 of expenditure over 12 months
- Segue's final 20% interest can be participating or converted into CAD shares based on an independent valuation



Next Steps...

	3Q 2016	4Q 2016
Gascoyne Lithium	Stream sediment sampling (complete)	Lithium assay results (November)
Barlee Gold	Project acquisition (complete)	Initial rock chip sampling (November)
Plumridge Gold	Aircore drilling programme (complete)	Airborne magnetic survey RC drilling programme
Deralinya Nickel	Detailed gravity survey (complete)	Target generation MLEM survey?
Plumridge Nickel	Ground MLEM survey (MMG)	

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