

23 August 2016

**Triton Minerals Ltd (subject to deed of company arrangement)
ACN 126 042 215
(the 'Company')**

Circular to Creditors

Following is an update on the Deed Administration of the Company, as required by s450B(a) of the *Corporations Act 2001* (Cth).

On 23 August 2016, the Deed of Company Arrangement (DOCA) dated 25 July 2016 was varied to remove a typo reference to the Placement Options in clause 4.1(d) of the DOCA. The Placement Options are intended to be granted to Minjar Gold Pty Ltd (ABN 15 119 514 528) as part of the Entitlements Issue (something which is not due to occur until after the DOCA has been effectuated). As such, the issuance of the Placement Options could not remain in clause 4.1(d) as a condition precedent to the implementation and effectuation of the DOCA.

Should you have any queries, please do not hesitate to contact +61 8 9214 1444 or email to tom.birch@fh.com.au

Yours faithfully

Triton Minerals Ltd (subject to deed of company arrangement)



Martin Jones
Deed Administrator