

# Form 603

Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme

ACN/ARSN

### 1. Details of substantial holder (1)

Name

ACN/ARSN (if applicable)

The holder became a substantial holder on / /

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address

**Signature**

print name

capacity

sign here

date / /

**\* At a meeting of the Board on 22 November 2013, the Directors resolved to approve the delegation of the preparation and lodgement of substantial shareholder notices on behalf of BlackRock Investment Management (Australia) Limited.**

**DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
  - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person ( eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

27-Sep-16

Kayla McGrory,  
Authorised Signatory

Date

## 3. Details of Relevant Interests

## 4. Details of present registered holders

## 6. Associates

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities	Person's votes	Nature of Association
BlackRock (Netherlands) B.V.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-SSB NEW YORK INSTITUTIONAL		ord 48,795	48,795	subsidiary of BlackRock Inc.
BlackRock (Singapore) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET LONDON		ord 18,097	18,097	subsidiary of BlackRock Inc.
BlackRock Advisors (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	JPM-JPM CHASE - LONDON		ord 327,493	327,493	subsidiary of BlackRock Inc.
BlackRock Advisors (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET DUBLIN		ord 1,098,008	1,098,008	subsidiary of BlackRock Inc.
BlackRock Advisors (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	STATE STREET BANK, MUNICH, ZURICH BRANCH		ord 39,448	39,448	subsidiary of BlackRock Inc.
BlackRock Advisors, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-THE BANK OF NEW YORK		ord 3,562,753	3,562,753	subsidiary of BlackRock Inc.
BlackRock Advisors, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET MUTUAL FUNDS - BOSTON		ord 1,352	1,352	subsidiary of BlackRock Inc.
BlackRock Asset Management Canada Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	NT-NORTHERN TRUST CO. - CHICAGO		ord 32,975	32,975	subsidiary of BlackRock Inc.
BlackRock Asset Management Canada Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET SACRAMENTO		ord 364,258	364,258	subsidiary of BlackRock Inc.
BlackRock Asset Management North Asia Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.			ord 55,255	55,255	subsidiary of BlackRock Inc.
BlackRock Asset Management North Asia Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	HSBC-HSBC, HONG KONG		ord 14,578	14,578	subsidiary of BlackRock Inc.
BlackRock Financial Management, Inc.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BBH-BROWN BROTHERS HARRIMAN & CO - NEW YORK		ord 37,782	37,782	subsidiary of BlackRock Inc.
BlackRock Financial Management, Inc.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-MELLON TRUST - NEW YORK		ord 119,139	119,139	subsidiary of BlackRock Inc.
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET BANK, BOSTON		ord 109,579	109,579	subsidiary of BlackRock Inc.
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET MUTUAL FUNDS - BOSTON		ord 419,289	419,289	subsidiary of BlackRock Inc.
BlackRock Fund Advisors	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET SACRAMENTO		ord 2,061,368	2,061,368	subsidiary of BlackRock Inc.

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities	Person's votes	Nature of Association
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-MELLON TRUST - NEW YORK		ord 133,605	133,605	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-THE BANK OF NEW YORK		ord 718,114	718,114	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	JPM-JP MORGAN CHASE - NEW YORK		ord 15,696	15,696	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	NT-NORTHERN TRUST CO. - CHICAGO		ord 6,984	6,984	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-SSB BOSTON INSTITUTIONAL		ord 55,904	55,904	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-SSB NEW YORK INSTITUTIONAL		ord 425,083	425,083	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET BANK, BOSTON		ord 32,024	32,024	subsidiary of BlackRock Inc.
BlackRock Institutional Trust Company, National Association	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	SSB-STATE STREET SACRAMENTO		ord 4,034,941	4,034,941	subsidiary of BlackRock Inc.
BlackRock International Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	JPM-JP MORGAN CHASE - NEW YORK		ord 143,978	143,978	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	JPM-JPM CHASE - SYDNEY		ord 895,492	895,492	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	NAB-NATIONAL AUSTRALIA BANK LIMITED - MELBOURNE		ord 80,251	80,251	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-BONY EUROPE - LONDON		ord 374,792	374,792	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-BONY LUXEMBOURG		ord 918,415	918,415	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	CITI-CITIBANK INTERNATIONAL PLC (LUXEMBOURG BRANCH)		ord 16,725	16,725	subsidiary of BlackRock Inc.
BlackRock Investment Management (UK) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	KAS-KAS BANK - AMSTERDAM		ord 98,814	98,814	subsidiary of BlackRock Inc.
BlackRock Investment Management, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-BANK OF NY BRUS		ord 547,752	547,752	subsidiary of BlackRock Inc.
BlackRock Investment Management, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	BNYM-THE BANK OF NEW YORK		ord 55,938	55,938	subsidiary of BlackRock Inc.
BlackRock Investment Management, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	JPM-JP MORGAN CHASE - NEW YORK		ord 14,347	14,347	subsidiary of BlackRock Inc.
BlackRock Investment Management, LLC	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	NOM-NOMURA BANK LUXEMBOURG		ord 381,347	381,347	subsidiary of BlackRock Inc.
BlackRock Japan Co., Ltd.	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities as investment manager or trustee.	JPM-JP MORGAN CHASE - NEW YORK		ord 21,540	21,540	subsidiary of BlackRock Inc.

Holder of Relevant Interests Name and ACN / ARSN (if applicable)	Nature of Relevant Interest	Registered Holder of Securities	Person entitled to be registered as holder	Class and number of Securities	Person's votes	Nature of Association
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager.	JPM-JPM CHASE - SYDNEY		ord 93,241	93,241	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as investment manager.	NAB-NATIONAL AUSTRALIA BANK LIMITED - MELBOURNE		ord 218,012	218,012	subsidiary of BlackRock Inc.
BlackRock Investment Management (Australia) Limited	Power to control the exercise of a right to vote attached to securities and/or the power to dispose of securities held in its capacity as responsible entity.	JPM-JPM CHASE - SYDNEY		ord 2,986,303	2,986,303	subsidiary of BlackRock Inc.

This is Annexure B of 5 pages referred to in form 603 Notice of initial substantial shareholder

27-Sep-16

Kayla McGrory,  
Authorised Signatory

Date

## 5. Consideration

### CHARTER HALL RETAIL REIT (CQR)

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration		Class and number of securities affected	Person's votes affected	
			Cash	Non-cash			
BlackRock Advisors (UK) Limited	24-May-16	yes	4.72	on mkt buy	ord	2,726	2,726
BlackRock Investment Management (Australia) Limited	24-May-16	yes	4.72	on mkt buy	ord	2,990	2,990
BlackRock Fund Advisors	24-May-16	no	n/a	in specie	ord	8,208	8,208
BlackRock Fund Advisors	25-May-16	no	n/a	in specie	ord	12,312	12,312
BlackRock Investment Management (Australia) Limited	25-May-16	yes	4.79	on mkt buy	ord	34,228	34,228
BlackRock Fund Advisors	25-May-16	no	n/a	in specie	ord	4,104	4,104
BlackRock Asset Management North Asia Limited	25-May-16	no	n/a	collateral transfer	ord	247,000	247,000
BlackRock Institutional Trust Company, National Association	31-May-16	yes	4.80	on mkt buy	ord	17,919	17,919
BlackRock Fund Advisors	02-Jun-16	no	n/a	in specie	ord	4,104	4,104
BlackRock Fund Advisors	02-Jun-16	no	n/a	in specie	ord	726	726
BlackRock Advisors (UK) Limited	02-Jun-16	yes	4.75	on mkt buy	ord	5,440	5,440
BlackRock Advisors (UK) Limited	02-Jun-16	yes	4.75	on mkt buy	ord	2,720	2,720
BlackRock Fund Advisors	03-Jun-16	no	n/a	in specie	ord	820	820
BlackRock Fund Advisors	06-Jun-16	no	n/a	in specie	ord	14,364	14,364
BlackRock Fund Advisors	06-Jun-16	no	n/a	in specie	ord	2,178	2,178
BlackRock Advisors (UK) Limited	07-Jun-16	yes	4.87	on mkt buy	ord	2,718	2,718
BlackRock Fund Advisors	08-Jun-16	no	n/a	in specie	ord	4,746	4,746
BlackRock Fund Advisors	09-Jun-16	no	n/a	in specie	ord	1,582	1,582
BlackRock (Singapore) Limited	14-Jun-16	no	n/a	in specie	ord	12,662	12,662
BlackRock Advisors (UK) Limited	17-Jun-16	yes	4.82	on mkt buy	ord	7,149	7,149
BlackRock Institutional Trust Company, National Association	17-Jun-16	yes	4.82	on mkt buy	ord	4,326	4,326
BlackRock Financial Management, Inc.	17-Jun-16	yes	4.82	on mkt buy	ord	9,645	9,645
BlackRock (Singapore) Limited	17-Jun-16	yes	4.82	on mkt buy	ord	5,435	5,435
BlackRock Asset Management Canada Limited	17-Jun-16	yes	4.82	on mkt buy	ord	32,975	32,975
BlackRock Fund Advisors	21-Jun-16	no	n/a	in specie	ord	788	788
BlackRock Fund Advisors	24-Jun-16	no	n/a	in specie	ord	3,096	3,096
BlackRock Fund Advisors	28-Jun-16	no	n/a	in specie	ord	720	720
BlackRock Fund Advisors	29-Jun-16	no	n/a	in specie	ord	3,096	3,096
BlackRock Investment Management (Australia) Limited	29-Jun-16	yes	4.70	on mkt buy	ord	398	398
BlackRock Fund Advisors	30-Jun-16	no	n/a	in specie	ord	3,096	3,096
BlackRock Fund Advisors	30-Jun-16	no	n/a	in specie	ord	780	780
BlackRock Fund Advisors	01-Jul-16	no	n/a	in specie	ord	1,170	1,170
BlackRock Institutional Trust Company, National Association	01-Jul-16	yes	4.84	on mkt buy	ord	18,783	18,783
BlackRock Advisors (UK) Limited	01-Jul-16	yes	4.81	on mkt buy	ord	6,810	6,810
BlackRock Advisors (UK) Limited	05-Jul-16	yes	4.79	on mkt buy	ord	2,724	2,724
BlackRock Fund Advisors	05-Jul-16	no	n/a	in specie	ord	780	780
BlackRock Advisors (UK) Limited	07-Jul-16	yes	4.82	on mkt buy	ord	20,580	20,580
BlackRock Advisors (UK) Limited	08-Jul-16	yes	4.82	on mkt buy	ord	2,940	2,940
BlackRock Advisors (UK) Limited	08-Jul-16	yes	4.80	on mkt buy	ord	2,940	2,940
BlackRock Advisors (UK) Limited	11-Jul-16	yes	4.86	on mkt buy	ord	2,940	2,940
BlackRock Advisors (UK) Limited	12-Jul-16	yes	4.85	on mkt buy	ord	2,940	2,940
BlackRock Advisors (UK) Limited	13-Jul-16	yes	4.85	on mkt buy	ord	2,940	2,940
BlackRock Advisors (UK) Limited	14-Jul-16	yes	4.84	on mkt buy	ord	9,534	9,534
BlackRock Advisors (UK) Limited	15-Jul-16	yes	4.82	on mkt buy	ord	2,724	2,724
BlackRock Investment Management (Australia) Limited	15-Jul-16	yes	4.84	on mkt buy	ord	4,591	4,591
BlackRock Fund Advisors	20-Jul-16	no	n/a	in specie	ord	780	780
BlackRock Fund Advisors	20-Jul-16	no	n/a	in specie	ord	1,170	1,170
BlackRock Advisors (UK) Limited	21-Jul-16	yes	4.91	on mkt buy	ord	2,724	2,724

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration		Class and number of securities affected	Person's votes affected	
			Cash	Non-cash			
BlackRock Advisors (UK) Limited	26-Jul-16	yes	4.82	on mkt buy	ord	29,896	29,896
BlackRock Advisors (UK) Limited	28-Jul-16	yes	4.78	on mkt buy	ord	4,110	4,110
BlackRock Advisors (UK) Limited	28-Jul-16	yes	4.79	on mkt buy	ord	2,740	2,740
BlackRock Institutional Trust Company, National Association	29-Jul-16	no	n/a	in specie	ord	2,736	2,736
BlackRock Advisors (UK) Limited	29-Jul-16	yes	4.81	on mkt buy	ord	2,742	2,742
BlackRock Institutional Trust Company, National Association	29-Jul-16	yes	4.81	on mkt buy	ord	31,297	31,297
BlackRock Advisors (UK) Limited	01-Aug-16	yes	4.86	on mkt buy	ord	2,742	2,742
BlackRock Advisors (UK) Limited	02-Aug-16	yes	4.75	on mkt buy	ord	5,918	5,918
BlackRock Advisors (UK) Limited	02-Aug-16	yes	4.75	on mkt buy	ord	1,371	1,371
BlackRock Japan Co., Ltd.	02-Aug-16	yes	4.77	on mkt buy	ord	534	534
BlackRock Advisors (UK) Limited	02-Aug-16	yes	4.76	on mkt buy	ord	2,742	2,742
BlackRock Advisors (UK) Limited	02-Aug-16	yes	4.75	on mkt buy	ord	12,339	12,339
BlackRock Advisors (UK) Limited	04-Aug-16	yes	4.66	on mkt buy	ord	1,372	1,372
BlackRock Japan Co., Ltd.	04-Aug-16	yes	4.66	on mkt buy	ord	2,109	2,109
BlackRock Advisors (UK) Limited	05-Aug-16	yes	4.63	on mkt buy	ord	4,116	4,116
BlackRock Fund Advisors	05-Aug-16	yes	4.63	on mkt buy	ord	7,038	7,038
BlackRock Advisors (UK) Limited	08-Aug-16	yes	4.65	on mkt buy	ord	2,960	2,960
BlackRock Japan Co., Ltd.	08-Aug-16	yes	4.65	on mkt buy	ord	654	654
BlackRock Advisors (UK) Limited	11-Aug-16	yes	4.59	on mkt buy	ord	1,375	1,375
BlackRock Advisors (UK) Limited	11-Aug-16	yes	4.59	on mkt buy	ord	1,375	1,375
BlackRock Financial Management, Inc.	16-Aug-16	yes	4.67	on mkt buy	ord	10,188	10,188
BlackRock Investment Management (Australia) Limited	16-Aug-16	yes	4.65	on mkt buy	ord	2,987	2,987
BlackRock Fund Advisors	16-Aug-16	yes	4.65	on mkt buy	ord	9,570	9,570
BlackRock Investment Management (Australia) Limited	16-Aug-16	yes	4.65	on mkt buy	ord	1,985	1,985
BlackRock Investment Management (Australia) Limited	16-Aug-16	yes	4.65	on mkt buy	ord	794	794
BlackRock Fund Advisors	19-Aug-16	no	n/a	in specie	ord	780	780
BlackRock Advisors, LLC	22-Aug-16	yes	4.29	on mkt buy	ord	760	760
BlackRock Advisors, LLC	22-Aug-16	yes	4.29	on mkt buy	ord	4,562	4,562
BlackRock Advisors, LLC	22-Aug-16	yes	4.29	on mkt buy	ord	1,135	1,135
BlackRock Financial Management, Inc.	22-Aug-16	yes	4.29	on mkt buy	ord	805	805
BlackRock Financial Management, Inc.	22-Aug-16	yes	4.29	on mkt buy	ord	200	200
BlackRock Financial Management, Inc.	22-Aug-16	yes	4.29	on mkt buy	ord	134	134
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	4,570	4,570
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	27,418	27,418
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	6,824	6,824
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	889	889
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	148	148
BlackRock Investment Management, LLC	22-Aug-16	yes	4.29	on mkt buy	ord	31,181	31,181
BlackRock Investment Management, LLC	22-Aug-16	yes	4.29	on mkt buy	ord	125,276	125,276
BlackRock Investment Management, LLC	22-Aug-16	yes	4.29	on mkt buy	ord	20,879	20,879
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	221	221
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	1,033	1,033
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	4,152	4,152
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	692	692
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	2,614	2,614
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	651	651
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	436	436
BlackRock Investment Management (Australia) Limited	22-Aug-16	yes	4.29	on mkt buy	ord	51,883	51,883
BlackRock Asset Management Canada Limited	22-Aug-16	yes	4.28	on mkt buy	ord	27,439	27,439
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	864	864
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	3,472	3,472
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	579	579
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	2,942	2,942
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	11,822	11,822
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	1,970	1,970
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	8,280	8,280
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	1,751	1,751
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	10,507	10,507
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	33,269	33,269
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord	5,545	5,545
BlackRock Investment Management (Australia) Limited	22-Aug-16	yes	4.29	on mkt buy	ord	208,450	208,450

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration		Class and number of securities affected	Person's votes affected
			Cash	Non-cash		
BlackRock Investment Management (Australia) Limited	22-Aug-16	yes	4.29	on mkt buy	ord 34,742	34,742
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord 2,615	2,615
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord 313	313
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord 1,877	1,877
BlackRock Fund Advisors	22-Aug-16	yes	4.29	on mkt buy	ord 467	467
BlackRock Institutional Trust Company, National Association	22-Aug-16	yes	4.29	on mkt buy	ord 27,481	27,481
BlackRock Institutional Trust Company, National Association	22-Aug-16	yes	4.29	on mkt buy	ord 164,887	164,887
BlackRock Institutional Trust Company, National Association	22-Aug-16	yes	4.29	on mkt buy	ord 41,040	41,040
BlackRock Financial Management, Inc.	23-Aug-16	yes	4.32	on mkt buy	ord 231	231
BlackRock Institutional Trust Company, National Association	23-Aug-16	yes	4.36	on mkt buy	ord 5,147	5,147
BlackRock Institutional Trust Company, National Association	23-Aug-16	yes	4.32	on mkt buy	ord 16,243	16,243
BlackRock Institutional Trust Company, National Association	23-Aug-16	yes	4.35	on mkt buy	ord 52,984	52,984
BlackRock Fund Advisors	23-Aug-16	no	n/a	in specie	ord 1,420	1,420
BlackRock Investment Management, LLC	23-Aug-16	yes	4.35	on mkt buy	ord 337,559	337,559
BlackRock Investment Management, LLC	23-Aug-16	yes	4.36	on mkt buy	ord 32,788	32,788
BlackRock Advisors, LLC	23-Aug-16	yes	4.32	on mkt buy	ord 1,306	1,306
BlackRock Advisors (UK) Limited	25-Aug-16	yes	4.36	on mkt buy	ord 2,728	2,728
BlackRock Investment Management, LLC	26-Aug-16	yes	4.37	on mkt buy	ord 20,093	20,093
BlackRock Institutional Trust Company, National Association	26-Aug-16	yes	4.36	on mkt buy	ord 46,679	46,679
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 981	981
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 542	542
BlackRock Investment Management, LLC	26-Aug-16	yes	4.36	on mkt buy	ord 36,386	36,386
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 294	294
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 532	532
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 1,848	1,848
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 1,645	1,645
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 2,978	2,978
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 139	139
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 252	252
BlackRock Investment Management (Australia) Limited	26-Aug-16	yes	4.36	on mkt buy	ord 58,949	58,949
BlackRock Investment Management (Australia) Limited	26-Aug-16	yes	4.37	on mkt buy	ord 32,550	32,550
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 406	406
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 735	735
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 3,347	3,347
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 5,201	5,201
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 9,419	9,419
BlackRock Fund Advisors	26-Aug-16	no	n/a	in specie	ord 1,950	1,950
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 4,287	4,287
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 7,763	7,763
BlackRock Institutional Trust Company, National Association	26-Aug-16	yes	4.37	on mkt buy	ord 25,776	25,776
BlackRock Fund Advisors	26-Aug-16	yes	4.36	on mkt buy	ord 1,164	1,164
BlackRock Fund Advisors	26-Aug-16	yes	4.37	on mkt buy	ord 643	643
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord 558	558
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 2,095	2,095
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 290	290
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord 417	417
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 217	217
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 1,569	1,569
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 344	344
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord 662	662
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 2,485	2,485
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 1,137	1,137
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord 303	303
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 157	157
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 539	539
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 75	75
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord 143	143
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord 989	989
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord 1,902	1,902



Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration		Class and number of securities affected	Person's votes affected	
			Cash	Non-cash			
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord	7,146	7,146
BlackRock Investment Management (Australia) Limited	29-Aug-16	yes	4.33	on mkt buy	ord	33,500	33,500
BlackRock Investment Management (Australia) Limited	29-Aug-16	yes	4.31	on mkt buy	ord	125,867	125,867
BlackRock Investment Management (Australia) Limited	29-Aug-16	yes	4.31	on mkt buy	ord	17,422	17,422
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord	2,783	2,783
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord	20,111	20,111
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord	5,352	5,352
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord	880	880
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord	6,359	6,359
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord	1,692	1,692
BlackRock Investment Management, LLC	29-Aug-16	yes	4.31	on mkt buy	ord	10,753	10,753
BlackRock Investment Management, LLC	29-Aug-16	yes	4.33	on mkt buy	ord	20,678	20,678
BlackRock Investment Management, LLC	29-Aug-16	yes	4.31	on mkt buy	ord	77,694	77,694
BlackRock Institutional Trust Company, National Association	29-Aug-16	yes	4.31	on mkt buy	ord	13,796	13,796
BlackRock Institutional Trust Company, National Association	29-Aug-16	yes	4.31	on mkt buy	ord	99,671	99,671
BlackRock Institutional Trust Company, National Association	29-Aug-16	yes	4.33	on mkt buy	ord	26,527	26,527
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord	16,576	16,576
BlackRock Fund Advisors	29-Aug-16	yes	4.33	on mkt buy	ord	4,411	4,411
BlackRock Fund Advisors	29-Aug-16	yes	4.31	on mkt buy	ord	2,294	2,294
BlackRock Fund Advisors	30-Aug-16	no	n/a	in specie	ord	780	780
BlackRock Japan Co., Ltd.	30-Aug-16	yes	4.33	on mkt buy	ord	601	601
BlackRock Investment Management (Australia) Limited	30-Aug-16	yes	4.29	on mkt buy	ord	2,987	2,987
BlackRock Investment Management (Australia) Limited	31-Aug-16	yes	4.29	on mkt buy	ord	39,237	39,237
BlackRock Investment Management (Australia) Limited	31-Aug-16	yes	4.29	on mkt buy	ord	16,368	16,368
BlackRock Financial Management, Inc.	31-Aug-16	yes	4.29	on mkt buy	ord	913	913
BlackRock Fund Advisors	31-Aug-16	yes	4.28	on mkt buy	ord	1,570	1,570
BlackRock Investment Management (Australia) Limited	31-Aug-16	yes	4.28	on mkt buy	ord	1,191	1,191
BlackRock Fund Advisors	31-Aug-16	yes	4.28	on mkt buy	ord	2,672	2,672
BlackRock Investment Management, LLC	31-Aug-16	yes	4.28	on mkt buy	ord	2,763	2,763
BlackRock Fund Advisors	31-Aug-16	yes	4.28	on mkt buy	ord	2,533	2,533
BlackRock Advisors, LLC	31-Aug-16	yes	4.29	on mkt buy	ord	5,073	5,073
BlackRock Fund Advisors	01-Sep-16	yes	4.30	on mkt buy	ord	7,812	7,812
BlackRock Institutional Trust Company, National Association	01-Sep-16	yes	4.29	on mkt buy	ord	5,059	5,059
BlackRock Institutional Trust Company, National Association	02-Sep-16	yes	4.28	on mkt buy	ord	28,078	28,078
BlackRock Investment Management (Australia) Limited	05-Sep-16	yes	4.30	on mkt buy	ord	3,573	3,573
BlackRock Investment Management, LLC	05-Sep-16	yes	4.30	on mkt buy	ord	11,000	11,000
BlackRock Fund Advisors	07-Sep-16	yes	4.24	on mkt buy	ord	7,648	7,648
BlackRock Investment Management (Australia) Limited	09-Sep-16	yes	4.22	on mkt buy	ord	2,987	2,987
BlackRock Fund Advisors	13-Sep-16	no	n/a	in specie	ord	4,260	4,260
BlackRock Advisors (UK) Limited	13-Sep-16	yes	4.14	on mkt buy	ord	2,949	2,949
BlackRock Fund Advisors	22-Sep-16	no	n/a	in specie	ord	6,244	6,244
BlackRock Investment Management (Australia) Limited	22-Sep-16	yes	4.17	on mkt buy	ord	80,251	80,251
BlackRock Institutional Trust Company, National Association	23-Sep-16	yes	4.14	on mkt buy	ord	40,480	40,480
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord	18,155	18,155
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord	18,893	18,893
BlackRock Institutional Trust Company, National Association	23-Sep-16	yes	4.02	block trade buy	ord	263,813	263,813
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord	5,225	5,225
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord	6,631	6,631
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord	2,143	2,143
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord	2,760	2,760
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord	4,153	4,153
BlackRock Investment Management (Australia) Limited	23-Sep-16	yes	4.02	block trade buy	ord	332,129	332,129

Holder of Relevant Interest	Date of Acquisition / Trans on a prescribed fin'l mkt		Consideration		Class and number of securities affected	Person's votes affected
			Cash	Non-cash		
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord 53,170	53,170
BlackRock Investment Management, LLC	23-Sep-16	yes	4.02	block trade buy	ord 204,812	204,812
BlackRock Fund Advisors	23-Sep-16	yes	4.02	block trade buy	ord 44,152	44,152
BlackRock Institutional Trust Company, National Association	23-Sep-16	yes	4.02	block trade buy	ord 43,964	43,964

This is Annexure C of 1 page referred to in form 603 Notice of initial substantial shareholder

27-Sep-16

Kayla McGrory,

Authorised Signatory

Date

**7. Addresses**  
The addresses of persons named in this form are as follows:

Name	Address
<b>BlackRock Group</b>	
BlackRock Inc.	55 East 52nd Street New York NY 10055 USA
BlackRock (Netherlands) B.V.	Rembrandt Tower, 17th floor Amstelvein Amsterdam Netherlands
BlackRock (Singapore) Limited	20 Anson Road #18-01 079912 Singapore
BlackRock Advisors (UK) Limited	12 Throgmorton Avenue. London, EC2N 2DL, United Kingdom
BlackRock Advisors, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Asset Management Canada Limited	161 Bay Street, Suite 2500 Toronto, Ontario M5J 2S1 Canada
BlackRock Asset Management North Asia Limited	15/F, 16/F, 17/F Champion Tower & 17/F ICBC Tower, Three Garden Road, Central, Hong Kong
BlackRock Financial Management, Inc.	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Fund Advisors	400 Howard Street San Francisco, CA, 94105 United States
BlackRock Institutional Trust Company, National Association	1225 17th Street, Suite 300, Denver, CO 80202 (Colorado, USA)
BlackRock International Limited	Exchange Place One, 1 Semple Street, Edinburgh, EH3 8BL, United Kingdom (Scotland, United Kingdom)
BlackRock Investment Management (Australia) Limited	Level 26, 101 Collins Street Melbourne VIC 3000 Australia (Victoria, Australia)
BlackRock Investment Management (UK) Limited	12 Throgmorton Avenue London EC2N 2DL United Kingdom
BlackRock Investment Management, LLC	1209 Orange Street, Wilmington, New Castle County, Delaware 19801, United States
BlackRock Japan Co., Ltd.	Marunouchi Trust Tower Main, 1-8-3 Marunouchi, Chiyoda-ku, Tokyo 100-8217 (Japan)

This is Annexure D of 1 page referred to in form 603 Notice of initial substantial shareholder

Kayla McGrory, Authorised Signatory  
Date 27-Sep-16

<b>Type of agreement:</b>	Global Master Securities Lending Agreement
<b>Parties to agreement:</b>	Party A - Citigroup Global Markets Limited Party B - HSBC Institutional Trust Services (Asia) Limited
<b>Transfer date:</b>	Refer to Annexure B (transactions identified as collateral transfers)
<b>Holder of voting rights:</b>	BlackRock Asset Management North Asia Limited (as investment manager for the funds)
<b>Are there any restrictions on voting rights?</b> If yes, detail	Yes. Unless otherwise agreed between the parties, the Registered Owner will not exercise any voting rights.
<b>Scheduled return date (if any):</b>	Not applicable.
<b>Does the borrower have the right to return early?</b> If yes, detail	Yes. Upon an Event of Default under the GMSLA, the GMSLA provides, broadly, that both parties payment and delivery obligations will be accelerated and replaced with an obligation of one party to pay a single cash sum to the other determined in accordance with the provisions of the GMSLA (as modified by the Annex). The GMSLA provides that the parties' right to terminate the Agreement upon notice will not affect the parties' existing obligations in respect of any outstanding loans of securities. The Annex amended and restricted the Borrower's termination rights – i.e. Borrower may not have the right to terminate and return the borrowed securities - as the Borrower was to borrow the securities issued by it (or its sister company) to provide protection against the insolvency of the issuer and so usual rights of termination in a GMSLA were restricted.  Subject to the terms of the relevant Loan, the Borrower, may early terminate a Loan and return Equivalent Securities at any time provided that it "shall cease to have such entitlement if an Act of Insolvency with respect to any Security Issuer or any of the Borrower's or any Security Issuer's affiliates has occurred, or any such person takes any steps preparatory to any of the matters which would constitute an Act of Insolvency"
<b>Does the lender have the right to recall early?</b> If yes, detail	Yes, at notice.
<b>Will the securities be returned on settlement?</b> If yes, detail any exceptions	Yes.

A copy of this agreement will be provided to CHARTER HALL RETAIL REIT or the Australian Securities and Investments Commission upon request.