



MEO Australia Limited

ABN 43 066 447 952

Level 20

500 Collins Street

Melbourne Victoria 3000 Australia

Tel: +61 3 8625 6000

Fax: +61 3 9614 0660

Email: admin@meoaustralia.com.au

Website: www.meoaustralia.com.au

26 August 2016

The Manager
Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Dear Sir

Section 708A Notice – Issue of securities without a prospectus

MEO Australia Limited (ABN 43 066 447 952) (**MEO**) has today issued 46,900,000 shares to qualified institutional and sophisticated investors as announced on 18th August 2016.

In accordance with the requirements of Section 708A(6), MEO gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**) that:

- 1 it has today issued 46,900,000 ordinary shares in MEO without disclosure to investors under Part 6D.2 of the Act;
- 2 as at the date of this notice, MEO has complied with the provisions of Chapter 2M and section 674 of the Act as they apply to MEO; and
- 3 as at the date of this notice, there is no information that is 'excluded information' within the meaning of section 708A(7) and 708A(8) of the Act.

Yours sincerely

Colin Naylor
Company Secretary