



McGrathNicol

**McGrathNicol
Partnership**

ABN 41 945 982 761

Level 31, 60 Margaret Street
Sydney NSW 2000, Australia

GPO Box 9986

Sydney NSW 2001, Australia

T +61 2 9338 2600

F +61 2 9338 2699

mcgrathnicol.com

**ASX Announcement
DSHE Holdings Limited
(formerly known as Dick Smith Holdings Limited)
ASX code: DSH, ACN 166 237 841
(Receivers and Managers appointed) (Voluntary Administrators appointed)
("DSHE")**

25 July 2016

As previously advised, Joseph Hayes, Jason Preston, Jamie Harris and Matt Caddy, all Partners of McGrathNicol, were appointed Voluntary Administrators ("Administrators") of DSHE and certain subsidiaries by a resolution of directors on 4 January 2016.

The second meetings of creditors of DSHE and its Australian subsidiaries were held today in Sydney.

The Administrators presented the key findings of their Report to Creditors released on 13 July 2016.

Creditors resolved at the meetings to appoint Joseph Hayes and Jason Preston as Liquidators of DSHE and its Australian subsidiaries.

Creditors also resolved to form a Committee of Inspection, to consult with the Liquidators about matters relating to the liquidations.

For all further enquires please contact:

Creditor enquiries:

Link Market Services

Creditor Hotline

Ph: 1300 853 481

E: dicksmith@linkmarketservices.com.au

Media enquiries:

Shane Allison

Karen Dunncliff

Sefiani Communications Group

0402 219 963 (Shane)

E: sallison@sefiani.com.au

0435 807 761 (Karen)

E: kdunncliff@sefiani.com.au

In association
with



Liability limited by a scheme
approved under Professional
Standards Legislation

**Advisory
Forensic
Transactions
Restructuring
Insolvency**